

Document Number Only

K81925

CT CORPORATION SYSTEM

Requestor's Name

660 East Jefferson Street

Address

Tallahassee, FL 32301 222-1092

City

State

Zip

Phone

CORPORATION(S) NAME

800002275328--1
-08/25/97--01001--024
*****70.00 *****70.00

eSafe Technologies Inc

merging in to

Elin Shinn Microcomputers Inc

Merger

☐ Profit

☐ NonProfit

☐ Limited Liability Co.

☐ Foreign

☐ Limited Partnership

☐ Reinstatement

☐ Certified Copy

☐ Call When Ready

☒ Walk In

☐ Mail Out

☐ Amendment

☐ Dissolution/Withdrawal

☐ Annual Report

☐ Reservation

☐ Photo Copies

☐ Call if Problem

☒ Merger

☐ Mark

☐ Other FCC Filing

☐ Change of R.A.

☐ Fic. Name

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☐ After 4:30

☒ Pick Up

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TALLAHASSEE, FLORIDA

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THANKS, MELANIE ☺

8.22.97

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CR2E031 (1-89)

K81925

ARTICLES OF MERGER
Merger Sheet

MERGING:

ELIASHIM MICROCOMPUTERS, INC., a Florida corporation K81925

INTO

ESAFE TECHNOLOGIES INC., a Delaware corporation not qualified in Florida.

File date: August 22, 1997

Corporate Specialist: Annette Hogan

Domestic Corporation and Foreign Corporation

Articles of Merger

The undersigned corporations, pursuant to Section 607.1107 of the Florida Business Corporation Act, hereby execute the following Articles of Merger:

FIRST: The names of the corporations proposing to merge and the names of the states or countries under the laws of which such corporations are organized are as follows:

<u>Name of corporation</u>	<u>State/country of incorporation</u>
eSafe Technologies Inc	Delaware
EliaShim Microcomputers Inc.	Florida

SECOND: The laws of the state or country under which such foreign corporation is organized permit such merger and such foreign corporation is complying with those laws in effecting the merger.

THIRD: The foreign corporation complies with Section 607.1105 F.S. (as set forth below) if it is the surviving corporation of the merger; and each domestic corporation complies with the applicable provisions of Section 607.1101- 607.1104 F.S. (as set forth below).

FOURTH: The plan of merger is as follows:

- (1) EliaShim Microcomputers Inc., a Florida corporation, will be merged with and into eSafe Technologies Inc., a Delaware company, so that after such merger, eSafe Technologies Inc. shall be the surviving entity (hereinafter, the "Surviving Entity");
- (2) The Certificate of Incorporation and Bylaws of eSafe Technologies Inc. shall be the Certificate of Incorporation and Bylaws of the Surviving Entity;
- (3) Each share of common stock, par value \$1 per share, of EliaShim Microcomputers Inc., issued and outstanding immediately prior to the effective time of the merger shall, by virtue of the merger and without any further action, be converted into a fully paid and nonassessable share of common stock of the surviving corporation.

FIFTH: The effective date of the certificate of merger shall be the date of filing.

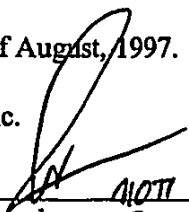
SIXTH: Shareholder approval was not required.

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TALLAHASSEE, FLORIDA
SECRETARY OF STATE

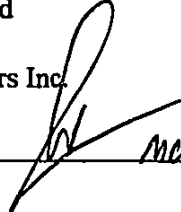
SEVENTH: The plan of merger was adopted by the Board of Directors of EliaShim Microcomputers Inc. on August 13, 1997 and was adopted by the Board of Directors of eSafe Technologies Inc. on August 20, 1997.

Signed this 21st day of August, 1997.

eSafe Technologies Inc.

By: 
Chairman of the Board

EliaShim Microcomputers Inc.

By: 
President