

# 2000 UNIFORM BUSINESS REPORT (UBR)

DOCUMENT # K03174

1. Entity Name

IDEX INVESTOR SERVICES, INC.

**FILED**  
**Apr 18, 2000 8:00 am**  
**Secretary of State**

04-18-2000 90190 021 \*\*\*150.00

Principal Place of Business

Mailing Address

570 CARILLON PWY  
ST PETERSBURG FL 33716-1202

PO BOX 5068  
CLEARWATER FL 33758-5068

2. Principal Place of Business

3. Mailing Address

Suite, Apt. #, etc.

Suite, Apt. #, etc.

City & State

City & State

4. FEI Number

59-2857950

Applied For

Not Applicable

Zip

Country

Zip

Country

5. Certificate of Status Desired ☐

**\$8.75** Additional  
Fee Required

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

GEIGER, WILLIAM H.  
570 CARILLON PKWY  
ST PETERSBURG FL 33716-1202

Name

Street Address (P.O. Box Number is Not Acceptable)

City

FL

Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

9. This corporation is eligible to satisfy its Intangible  
Tax filing requirement and elects to do so.  
(See criteria on back) ☒

**FILE NOW!!! FEE IS \$150.00**  
**After MAY 1, 2000 Fee will be \$550.00**  
**Make Check Payable to Department of State**

10. Election Campaign Financing  
Trust Fund Contribution. ☐

**\$5.00** May Be  
Added to Fees

11. OFFICERS AND DIRECTORS

12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE NAME STREET ADDRESS CITY-ST-ZIP	CD KENNEY, JOHN R. 201 HIGHLAND AVE LARGO FL	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	PD HURLEY, G. JOHN 201 HIGHLAND AVE LARGO FL	<input checked="" type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	VD MORIARTY, THOMAS R. 201 HIGHLAND AVE LARGO FL	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	AVPT WILLIAM G. CUMMINGS 201 HIGHLAND AVE LARGO FL	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	S GEIGER, WILLIAM H. 201 HIGHLAND AVENUE LARGO FL	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP		<input type="checkbox"/> Delete

TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
570 Carillon Parkway St. Petersburg FL 33716	
D Jerome C. Vahl 570 Carillon Parkway St. Petersburg FL 33716	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
PD 570 Carillon Parkway St. Petersburg FL 33716	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
570 Carillon Parkway St. Petersburg FL 33716	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
570 Carillon Parkway St. Petersburg FL 33716	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
570 Carillon Parkway St. Petersburg FL 33716	<input type="checkbox"/> Change <input type="checkbox"/> Addition

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

*William H. Geiger*  
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

William H Geiger 4-7-00 727-299-1831

CR2E034 (9/99)

K03174

00065530  
Attachment

ATTACHMENT TO CORPORATION ANNUAL REPORT 2000  
IDEX INVESTOR SERVICES, INC.

(Box 11/12)

Vice President-Operations  
Kyle A. Keelan  
570 Carillon Parkway  
St. Petersburg, FL 33716-1202

Vice President-Fund Financial Reporting & Control  
Christopher G. Roetzer  
570 Carillon Parkway  
St. Petersburg, FL 33716-1202

Vice President and Counsel  
Kimberly A. Scouller  
570 Carillon Parkway  
St. Petersburg, FL 33716-1202

Asst. Vice President  
James C. Brzycki  
570 Carillon Parkway  
St. Petersburg, FL 33716-1202

Asst. Vice President, Counsel & Asst. Secretary  
Thomas E. Pierpan  
570 Carillon Parkway  
St. Petersburg, FL 33716-1202

Assistant Vice President-Operations  
Brenda L. Smith  
570 Carillon Parkway  
St. Petersburg, FL 33716-1202

Asst. Secretary and Counsel  
Cynthia L. Remley  
570 Carillon Parkway  
St. Petersburg, FL 33716-1202

Assistant Secretary  
Teresa Rooney  
570 Carillon Parkway  
St. Petersburg, FL 33716-1202

Assistant Secretary  
Frank Wollett  
570 Carillon Parkway  
St. Petersburg, FL 33716-1202