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FILED  
Mar 17 1997 8:00am  
Secretary of State

PROFIT  
CORPORATION  
ANNUAL REPORT  
1997



FLORIDA DEPARTMENT OF STATE  
Sandra B. Mortham  
Secretary of State  
DIVISION OF CORPORATIONS

DOCUMENT # K03174

(5)

1. Corporation Name

IDEX INVESTOR SERVICES, INC.



Principal Place of Business

201 HIGHLAND AVE  
LARGO FL 34640-2512

Mailing Address

201 HIGHLAND AVE  
LARGO FL 33770-2512

3. Date Incorporated or Qualified  
11/18/1987

3a. Date of Last Report  
02/13/1996

2. Principal Place of Business

2a. Mailing Address

21 Suite, Apt. #, etc.

26 Suite, Apt. #, etc.

22 City & State

27 City & State

23 Zip

25 Country

28 Zip

30 Country

4. FEI Number

59-2857950

Applied For

Not Applicable

5. Certificate of Status Desired

☐

\$8.75 Additional  
Fee Required

6. Election Campaign Financing  
Trust Fund Contribution

☐

\$5.00 May Be  
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,  
Florida Statutes

☐ Yes ☒ No

9. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM  
1200 S. PINE ISLAND ROAD  
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title, if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

TITLE

CD

NAME

KENNEY, JOHN R.

STREET ADDRESS

201 HIGHLAND AVE

CITY, ST, ZIP

LARGO FL

TITLE

PD

NAME

HURLEY, G. JOHN

STREET ADDRESS

201 HIGHLAND AVE

CITY, ST, ZIP

LARGO FL

TITLE

VD

NAME

MORIARTY, THOMAS R.

STREET ADDRESS

201 HIGHLAND AVE

CITY, ST, ZIP

LARGO FL

TITLE

T

NAME

FRANZ, RICHARD B. II

STREET ADDRESS

201 HIGHLAND AVE

CITY, ST, ZIP

LARGO FL

TITLE

S

NAME

GEIGER, WILLIAM H.

STREET ADDRESS

201 HIGHLAND AVENUE

CITY, ST, ZIP

LARGO FL

TITLE

NAME

STREET ADDRESS

CITY, ST, ZIP

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE

1.2 NAME

1.3 STREET ADDRESS

1.4 CITY-ST-ZIP

2.1 TITLE

2.2 NAME

2.3 STREET ADDRESS

2.4 CITY-ST-ZIP

3.1 TITLE

3.2 NAME

3.3 STREET ADDRESS

3.4 CITY-ST-ZIP

4.1 TITLE

4.2 NAME

4.3 STREET ADDRESS

4.4 CITY-ST-ZIP

5.1 TITLE

5.2 NAME

5.3 STREET ADDRESS

5.4 CITY-ST-ZIP

6.1 TITLE

6.2 NAME

6.3 STREET ADDRESS

6.4 CITY-ST-ZIP

☐ Change ☐ Addition

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14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or in an attachment with an address.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

3/12/97

Date

813-587-1831

Daytime Phone

0380156

CR2E034 (9/96)

• ATTACHMENT TO CORPORATION ANNUAL REPORT 1997  
IDEX INVESTOR SERVICES, INC.

(Box 12/13)

Vice President-Operations  
Kyle Keelan  
201 Highland Ave.  
Largo, FL 33770

Vice President  
Stephen Oteri  
201 Highland Ave.  
Largo, FL 33770

Vice President-Fund Financial Reporting & Control  
Christopher G. Roetzer  
201 Highland Ave.  
Largo, FL 33770

Asst. Vice President  
James C. Brzycki  
201 Highland Ave.  
Largo, FL 33770

Asst. Vice President, Counsel & Asst. Secretary  
Rebecca A. Ferrell  
201 Highland Ave.  
Largo, FL 33770

Asst. Vice President  
Ronald T. Klimas  
201 Highland Ave.  
Largo, FL 33770

Asst. Vice President  
Eleanor Rosado  
201 Highland Ave.  
Largo, FL 33770

Asst. Secretary  
James Kiely  
201 Highland Ave.  
Largo, FL 33770

Asst. Secretary  
Cynthia L. Remley  
201 Highland Ave.  
Largo, FL 33770