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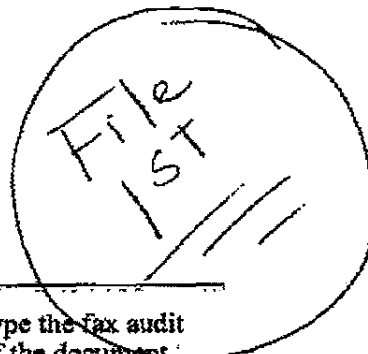
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MERGER OR SHARE EXCHANGE

VERO RADIOLOGY ASSOCIATES, INC.

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

ARTICLES OF MERGER
of
McCORKLE RADIOLOGY ASSOCIATES, PROFESSIONAL ASSOCIATION
(a Florida professional association)
and
VERO RADIOLOGY ASSOCIATES, INC.
(a Florida corporation)

Pursuant to the provisions of Section 607.1105 of the Florida Business Corporations Act (the "Act"), **McCORKLE RADIOLOGY ASSOCIATES, PROFESSIONAL ASSOCIATION**, a Florida professional association (the "Disappearing Corporation") and **VERO RADIOLOGY ASSOCIATES, INC.**, a Florida corporation (the "Surviving Corporation"), hereby file these Articles of Merger providing as follows:

1. **Plan of Merger.** Attached as Exhibit A is a copy of the Plan of Merger dated as of December 22, 2003 describing the merger between the Disappearing Corporation and the Surviving Corporation.
2. **Effective Time.** The merger of the Disappearing Corporation with and into the Surviving Corporation in accordance with the Plan of Merger is to become effective on December 31, 2003, at 11:58 p.m.
3. **Adoption of Plan of Merger.** The Plan of Merger was adopted and approved in accordance with the provisions of the Act by the unanimous written consent of the board of directors and the shareholders of each of the Surviving Corporation and the Disappearing Corporation dated December 22, 2003.

[SIGNATURE BLOCKS ON FOLLOWING PAGE]

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IN WITNESS WHEREOF, these Articles of Merger have been executed by a duly authorized officer of each of the Surviving Corporation and the Disappearing Corporation, as of December 22, 2003.

**McCORKLE RADIOLOGY ASSOCIATES,
PROFESSIONAL ASSOCIATION, a Florida
professional association**

By: 

Peter H. Joyce, President

**VERO RADIOLOGY ASSOCIATES, INC., a
Florida corporation**

By: 

Peter H. Joyce, President

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**PLAN OF MERGER
OF
McCORKLE RADIOLOGY ASSOCIATES, PROFESSIONAL ASSOCIATION
and
VERO RADIOLOGY ASSOCIATES, INC.**

THIS PLAN OF MERGER (this "Plan") is entered into as of this 22nd day of December, 2003, by and between McCorkle Radiology Associates, Professional Association, a Florida professional association (the "Disappearing Corporation"), and Vero Radiology Associates, Inc., a Florida corporation (the "Surviving Corporation").

R E C I T A L S:

A. Each of the Disappearing Corporation and the Surviving Corporation is a corporation duly organized and existing under the laws of the State of Florida.

B. The directors of each of the Disappearing Corporation and the Surviving Corporation believe that the merger of the Disappearing Corporation into the Surviving Corporation would be advantageous and beneficial to the respective shareholders of those corporations.

C. Each of the Disappearing Corporation and the Surviving Corporation has agreed that the Disappearing Corporation shall merge into the Surviving Corporation upon the terms and conditions and in the manner set forth in this Plan and in accordance with the applicable laws of the State of Florida.

NOW, THEREFORE, in consideration of the mutual covenants, agreements, provisions, grants, guarantees and representations contained in this Plan and in order to consummate the transactions described above, the Disappearing Corporation and the Surviving Corporation, the constituent corporations to this Plan, agree as follows:

1. **Merger.** The Disappearing Corporation shall be merged with and into the Surviving Corporation.

2. **Filing and Effective Time.** The Surviving Corporation shall file Articles of Merger with the Florida Department of State pursuant to Section 607.1104 of the Florida Business Corporation Act ("FBCA"). The effective date of the merger (the "Effective Date") shall be December 31, 2003 at 11:58 p.m.

3. **Surviving Corporation.** The Surviving Corporation shall continue its existence under its current name pursuant to the provisions of the FBCA, and all the property, rights, privileges, powers and franchises of each of the Surviving Corporation and the Disappearing Corporation shall vest in the Surviving Corporation, and all debts, liabilities and duties of each of the Surviving Corporation and the Disappearing Corporation shall become the debts, liabilities and duties of the Surviving Corporation. The Articles of Incorporation and the Bylaws of the Surviving Corporation shall remain the Articles of Incorporation and the Bylaws of the

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Surviving Corporation following the merger; provided, however, that the Articles of Incorporation of the Surviving Corporation will be amended to reduce the authorized capital stock to 2,133.3 shares of common stock, par value \$.01 per share.

4. **Disappearing Corporation.** The separate existence of the Disappearing Corporation shall cease upon the Effective Date of the merger.

5. **Disappearing Corporation Stock.** The Disappearing Corporation has 2,133.3 shares of issued and outstanding common stock (the "DC Stock"), which DC Stock is the only class of securities outstanding of the Disappearing Corporation.

6. **Surviving Corporation Stock.** The Surviving Corporation has 2,133.3 shares of issued and outstanding common stock (the "SC Stock"), which SC Stock is the only class of securities outstanding of the Surviving Corporation.

7. **Terms of the Merger.** On the Effective Date, by virtue of the merger, each share of DC Stock issued and outstanding immediately prior to the Effective Date shall convert into one share of common stock of the Surviving Corporation. Each share of SC Stock owned by the Disappearing Corporation shall be cancelled and retired and shall cease to exist and no consideration shall be delivered in exchange therefore. Each Shareholder of the Disappearing Corporation will be issued 355.55 shares in the Surviving Corporation.

8. **Approval.** The transactions contemplated by this Plan have previously been submitted to and approved by the shareholders and the Board of Directors of each of the Disappearing Corporation and the Surviving Corporation. Subsequent to the execution of this Plan by the appropriate officers of each of the Disappearing Corporation and the Surviving Corporation, the proper officers of each corporation shall cause to be executed and filed such documents prescribed by the laws of the State of Florida and to perform all such further acts as may be necessary or proper to render effective the merger contemplated by this Plan.

9. **Shareholder Dissent.** The shareholders of the Disappearing Corporation, which comply with the provisions of FBCA regarding the rights of dissenting shareholders, shall be entitled to be paid the fair market value of their shares.

10. **Governing Law.** This Plan shall be construed in accordance with and governed by the laws of the State of Florida, without resort to choice of law principles.

11. **Further Assurances.** Each of the parties hereto shall take or cause to be taken all actions, and do or cause to be done all things, necessary, proper or advisable to effectuate the merger.

12. **Counterparts.** This Plan may be executed in one or more counterparts, each of which will be deemed an original and all of which together will constitute one and the same instrument.

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IN WITNESS WHEREOF, the duly authorized officers of the Disappearing Corporation and the Surviving Corporation have executed this Plan of Merger as of December 22, 2003.

"DISAPPEARING CORPORATION"

**McCORKLE RADIOLOGY ASSOCIATES,
PROFESSIONAL ASSOCIATION, a Florida
professional association**

By: 

Peter H. Joyce, President

"SURVIVING CORPORATION"

**VERO RADIOLOGY ASSOCIATES, INC., a
Florida corporation**

By: 

Peter H. Joyce, President

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