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LAW OFFICE OF

JEFFREY L. SAUEY, P.A.

1721 S.E. 16th AVENUE, SUITE 101 OCALA, FLORIDA 34471

JEFFREY L. SAUEY**
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jsauey@saueylaw.com

July 27, 2006

Division of Corporations
Department of State
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

Re: CIRCLE FORE CORPORATION / KMF I, INC.

Dear Sirs:

Enclosed please find an original and one (1) copy of the Articles of Merger of CIRCLE FORE CORPORATION and KMF I, INC., which need to be filed with the State of Florida. Please return to me a conformed copy of the Articles of Merger once they have been filed. I have enclosed a check in the amount of \$70.00, representing the required fees.

Thank you for your assistance in this matter and should you have any questions, please feel free to contact me.

Sincerely yours,

JEFFREY L. SAUEY Signed in Mr. Saucy's absence to prevent a delay in mailing.

Jeffrey L. Sauey

JLS:llg Enclosures

ARTICLES OF MERGER

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The following Articles of Merger are submitted in lacan state with the Florida Business Corporation Act, pursuant to Section ORIDA 607.1105, Florida Statutes.

FIRST - SURVIVING CORPORATION

The name and jurisdiction of the surviving corporation is as follows:

Name Document Number

CIRCLE FORE CORPORATION, a Florida Corporation J43912

SECOND - MERGING CORPORATION

The name and jurisdiction of the merging corporation is as follows:

Name Document Number

KMF I, INC., a Florida Corporation P06000070975

THIRD - PLAN OF MERGER

The Plan of Merger is attached to there Articles of Merger.

FOURTH - EFFECTIVE DATE

The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

FIFTH - SHAREHOLDER APPROVAL (Surviving Corporation)

The Plan of Merger was adopted by the shareholders of the surviving corporation on July 7, 2006.

<u>SIXTH - SHAREHOLDER APPROVAL (Merging Corporation)</u>

The Plan of Merger was adopted by the shareholders of the merging corporation on July 7, 2006.

SEVENTH - SIGNATURES FOR EACH CORPORATION

CIRCLE FORE CORPORATION, a Florida Corporation

Merritt C. Fore, or., President

KMF I, INC., a Florida Corporation

By: Natio Mao Tozo
Katie Mae Fore, President

PLAN OF MERGER

WHEREAS, Circle Fore Corporation, a Florida corporation, desires to merge with KMF I, Inc., a Florida corporation, with Circle Fore Corporation surviving;

WHEREAS, KMF I, Inc, a Florida corporation desires to merge with Circle Fore Corporation, a Florida corporation, with Circle Fore Corporation surviving.

NOW, THEREFORE, the Directors and the Shareholders of Circle Fore Corporation, a Florida corporation, and the Directors and the Shareholders of KMF I, Inc, a Florida corporation, do hereby agree to the following Plan of Merger:

- 1. Circle Fore Corporation, a Florida corporation, owns land in Marion County, Florida, valued per a recent appraisal of such land available at its corporate offices for review, and it is agreed the total value of the corporation is equal to such appraised amount.
- 2. KMF I, Inc, a Florida corporation, owns land in Marion County, Florida, valued per a recent appraisal of such land available at its corporate offices for review, which land adjoins the land described above owned by Circle Fore Corporation, and it is agreed the total value of the corporation is equal to such appraised amount.
- 3. Circle Fore Corporation, a Florida corporation, has 100,000 shares of common stock issued and outstanding, and it will be authorizing the issuance of additional shares to be utilized in this merger.
- 4. KMF I, Inc., a Florida corporation, has 500 shares of common stock issued and outstanding, and all of such shares are owned by Katie Mae Fore.
- 5. Based on the relative valuations of the corporations, it is agreed that Circle Fore Corporation will issue 17,822 shares of its common stock to Katie Mae Fore in exchange for all 500 of her shares in KMF I, Inc. in a statutory merger.
- 6. Circle Fore Corporation will be the surviving corporation following the merger, and KMF I, Inc. will cease to exist following the merger.
- 7. The Board of Directors of both corporations and a majority of the shareholders of both corporations must agree to the terms of this Plan of Merger, before such transaction will be consummated.