2007 UNIFURM BUSINESS REPURT (UBR)

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10/5/01



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Division of Corporations P.O.Box 6327 Tallahassee, FL 32314

To Whom It May Concern:

Enclosed is our 2001 uniform business report for Megabyte International Corporation along with our check for \$150.00.

We recently became aware that the uniform business report had not been filed with your department. Historically my company has filed this report on a timely bases. I do not understand why we had not filed this report for this year. I do know we had a change of CFO's in the early part of the year and as result it is possible this is the reason why the form was not filed. We also have no record of receiving the late notices to file the report.

We respectfully request that any penalties associated with this filing be abated due to reasonable cause. There was no willful intent to delay filing of the form or the payment of the fee. Your processing of the application is greatly appreciated. Should you have any questions regarding this matter please contact me at your earliest convenience.

Sincerely

Mark Lindsay President