

Bank Resources Equities and Development, Inc.

8022 Stimie Ave. No., St. Petersburg, Fla. 33710
Home/Office Phone: Fax, Voice; (727) 343-6005
E-Mail: sbozeman@gte.net

Department of State
Division of Corporations
C/O Marquitta Williams
P.O. Box 6327
Tallahassee, Florida 32314

February 3, 2005

Reference Number G59411

Dear Ms. Williams:

I have never received prior notices of Annual Report Notice Renewals on Bank Resources Equities and Development, Inc.

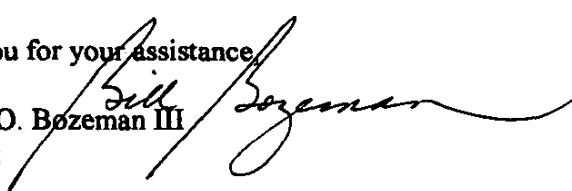
We just discovered that this company was not reinstated due to no notices reaching the principals.

As such, I desire to reinstate the corporation and waive any additional fees. I previously enclosed \$600.00 payable to the Department of State for prior annual fees to reinstate this company. SunTrust bank advised that check cleared on January 11, 2005 deposited into the Dept. of State, Division of Corporations.

Pursuant to your letter dated January 14, 2005 with all forms reattached, I am enclosing a check for \$150.00 for the balance due along with a check for \$8.75 for a certificate of status.

Thank you for your assistance.

William O. Bozeman III
President



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Department of State
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

January 5, 2005

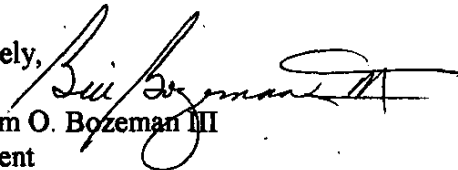
To Whom This May Concern:

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Sincerely,


William O. Bozeman III
President