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A Pennsylvania Limited  
Liability Partnership

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G25483

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February 23, 1999

**VIA FEDERAL EXPRESS**

Florida Department of State  
Office of the Secretary of State  
Division of Corporations  
409 East Gaines Street  
Tallahassee, FL 32399

Re: **THE APALACHICOLA CORPORATION**  
**Articles of Merger**

Dear Sir/Madam:

Enclosed please find the Articles of Merger for W Bar E Inc. and The Apalachicola Corporation, and a \$70 check for the appropriate filing fee. Please time stamp the enclosed photocopy of the Articles of Merger and return it to me in the pre-addressed envelope enclosed.

If there are any questions or if you need any additional information, please call me at 215-564-8068.

Sincerely,

*Jude Arena*

Jude Arena

Enclosures

100002786221--7  
-02/24/99-01101-010  
\*\*\*\*\*70.00 \*\*\*\*\*70.00

FILED  
99 FEB 24 AM 11:40  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

EFFECTIVE DATE  
2-28-99

Merger  
2-26-99  
cc

ARTICLES OF MERGER  
Merger Sheet

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MERGING:

THE APALACHICOLA CORPORATION, a Florida corporation, G25483

INTO

**W BAR E INC.**, a Pennsylvania corporation not qualified in Florida.

File date: February 24, 1999, effective February 28, 1999

Corporate Specialist: Cheryl Coulliette

DOMESTIC CORPORATION AND FOREIGN CORPORATION

ARTICLES OF MERGER

The undersigned corporations, pursuant to Section 607.1107 of the Florida Business Corporation Act ("FBCA") hereby execute the following Articles of Merger:

FIRST: The names of the corporations proposing to merge and the names of the states or countries under the laws of which such corporations are organized are as follows:

Name of Corporation	State of incorporation
W Bar E Inc.	Pennsylvania
The Apalachicola Corporation	Florida

SECOND: The laws of the state or country under which such foreign corporation is organized permit such merger and such foreign corporation is complying with those laws in effecting the merger.

THIRD: The foreign corporation complies with Section 607.1105 F.S. as the surviving corporation of the merger; and the domestic corporation complies with the applicable provisions of Sections 607.1101 - 607.1104 F.S.

FOURTH: The Plan of Merger is attached hereto as Exhibit A.

FIFTH: The effective date of the merger shall be at the close of business on the later of the date on which articles of merger are filed with the Department of State for the Commonwealth of Pennsylvania and the Department of State for the State of Florida, but in no event earlier than the close of business on February 28, 1999.

SIXTH: The Plan of Merger was adopted by the Board of Directors of The Apalachicola Corporation on the 29th day of January, 1999 and by the sole shareholder of The Apalachicola Corporation on the 9th day of February, 1999 and was adopted by the Board of Directors (no vote of the shareholders being required) of W Bar E Inc. on the 29th day of January, 1999.

SEVENTH: In the event that a corporate statute of the State of Florida enacted prior to the FBCA shall be deemed to apply to the domestic corporation, it is the express intention of the parties hereto that the merger shall be effective pursuant to the terms of such other applicable statute.

Signed this 23rd day of February, 1999.

W BAR E INC.

By: David L. Borthwick  
David L. Borthwick, President

THE APALACHICOLA CORPORATION

By: David L. Borthwick  
David L. Borthwick, President

EFFECTIVE DATE  
2-28-99

## EXHIBIT A

### PLAN OF MERGER

This PLAN OF MERGER (the "Plan") dated as of the 28th of February, 1999, is by and between THE APALACHICOLA CORPORATION, a Florida corporation ("TAC"), and W BAR E INC., a Pennsylvania corporation ("Parent"), pursuant to Sections 1921 *et seq.* of the Pennsylvania Business Corporation Law of 1988, as amended (the "PBCL"), and Sections 607.1101 *et seq.* of the Florida Business Corporation Act of 1989, as amended (the "FBCA").

### BACKGROUND

The Boards of Directors of TAC and Parent have concluded that it is in the best interests of both corporations that TAC be merged with and into Parent, under and pursuant to the FBCA and the PBCL. Parent shall be the surviving corporation (such corporation in its capacity as such surviving corporation being sometimes referred to herein as the "Surviving Corporation") in a transaction intended to qualify as a corporate liquidation of TAC under Section 332 of the Internal Revenue Code of 1986, as amended.

The authorized capital stock of TAC consists of 10,000 shares of common stock par value \$0.10 per share, of which ten (10) shares are issued and outstanding on the date hereof, and all of which are owned by Parent. The authorized capital stock of Parent is 2,000 shares of Preferred Stock, 9,000 shares of Class A Common Stock and 1,000 shares of Class B Common Stock, all with no par value, of which no shares of Preferred Stock, 3405.3 shares of Class A Common Stock and 686.3 shares of Class B Common Stock are issued and outstanding as of the date hereof.

NOW, THEREFORE, in consideration of the foregoing and of the mutual promises and covenants contained herein, the parties hereto, intending to be legally bound, hereby agree as follows:

1. Merger. On the Effective Date (defined in Section 7, below), TAC shall merge as provided herein with and into Parent and Parent shall be the entity surviving the merger.
2. Articles of Incorporation and By-Laws. On the Effective Date, (i) the By-Laws of Parent as in effect immediately prior thereto shall be the By-Laws of the Surviving Corporation until amended as provided therein or by law, and (ii) the Articles of Incorporation of Parent as in effect immediately prior thereto shall be the Articles of Incorporation of the Surviving Corporation until amended as provided therein or by law.
3. Outstanding Shares of Surviving Corporation. On the Effective Date, each share of capital stock of Parent issued and outstanding immediately prior thereto shall continue to be issued and outstanding and shall not be converted or changed in any manner. The shareholders of Parent immediately prior to the Effective Date shall hold after the Effective Date all of the shares of Parent entitled to be voted for the election of directors.

4. Cancellation of Shares of TAC. On the Effective Date, each share of common stock of TAC issued and outstanding immediately prior thereto shall be canceled by operation of law without further action, and no shares of beneficial interest, capital stock, other securities or obligations or cash of Parent, TAC or any third party shall be issued in exchange therefor.

5. Assumption of Assets and Liabilities. On the Effective Date, Parent will succeed to and be responsible for all of the assets and liabilities of TAC.

6. Directors and Officers. On the Effective Date, the Directors and Officers of Parent immediately prior thereto shall continue in their respective offices as the Directors and Officers of the Surviving Corporation and, subject to the By-Laws of the Surviving Corporation, shall hold office until their respective successors have been elected and qualify.

7. Effective Date. The merger shall become effective at the close of business on the later of the date on which the Articles of Merger are filed in accordance with the PBCL and the date on which the Articles of Merger are filed in accordance with the FBCA. Such date is herein referred to as the "Effective Date".

8. Amendment or Termination of the Plan of Merger. At any time prior to the Effective Date, this Plan may be (i) terminated by either the Board of Directors of TAC or the Board of Directors of Parent, in the sole discretion of either, subject to the provisions of the PBCL and the FBCA, or (ii) amended by mutual agreement of the Boards of Directors of TAC and Parent, subject to the provisions of the PBCL and the FBCA.

9. Applicability of Prior Florida Corporate Statutes. In the event that a corporate statute of the State of Florida enacted prior to the FBCA shall be deemed to apply to TAC, it is the express intention of the parties hereto that the merger shall be effective pursuant to the terms of such other applicable statute.

IN WITNESS WHEREOF, the parties hereto have caused this Plan to be executed by a duly authorized officer as of the date first above written.

W B A R E INC.

By: David L. Borthwick

David L. Borthwick, President

THE APALACHICOLA CORPORATION

By: David L. Borthwick

David L. Borthwick, President