2004 FOR PROFIT CORPORATION **ANNUAL REPORT**

Mar 11, 2004 08:00 AM Secretary of State DOCUMENT # G19545 1. Entity Name FINANCIAL INDUSTRIES, INC. Mailing Address Principal Place of Business 500 N.W. 165 ST RD 500 N.W. 165TH ST. RD SUITE 202 Suite 202 MIAMI, FL 33169 MIAMI, FL 33169 No Chg-P CR2E034 (10/03) 02272004 DO NOT WRITE IN THIS SPACE Applied For 4. FEI Number 59-2253672 Not Applicable \$8.75 Additional 5. Certificate of Status Desired Fee Required 6. Name and Address of Current Registered Agent FISCHER, MURRAY DO NOT WRITE 500N.W. 165 ST RD SUITE 202 IN THIS SPACE MIAMI, FL 33169 8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida I am familiar with, and accept the obligations of registered agent. SIGNATURE. (NOTE. Registered Agent signature required when reinstating) DATE Signature, typed or printed name of registered agent and title if applicable \$5.00 May Be FILE NOW!!! FEE IS \$150.00 After May 1, 2004 Fee will be \$550.00 9. Election Campaign Financing U00000084574 U3/11/04-80012-003 Trust Fund Contribution. Added to Fees OFFICERS AND DIRECTORS 10. TITLE FISCHER, MURRAY NAME STREET ADDRESS 500 N.W. 165 ST RD SUITE 202 C3TY - ST - 23P MIAMI, FL TITLE NAME STREET ADDRESS CHY-ST-ZIP TIBLE NAME STREET AGDRESS DO NOT WRITE CITY-ST-ZIP IN THIS SPACE TITLE NAME STREET ADDRESS CITY-ST-ZIP

12. Thereby certify that the information supplied with this filling does not qualify for the exemption stated in Section 119 07(3)(i), Florida Statutes, I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes, and that my name appears in Block 10 or Block 11 if changed, or on an attacyfnent with an address, with all other like empowered.

SIGNATURE:

TITLE NAME STREET ADDRESS CITY-ST-ZIP TITLE NAME STREET ADDRESS CITY-ST-ZIP

TURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

FILED