

G13805

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TALLAHASSEE FLORIDA

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September 15, 2011

Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

RE: F. H. Medical Services, Inc.

Dear Sir or Madame:

Please find enclosed the original and one copy of the Articles of Merger and Plan of Merger for the above-referenced surviving corporation. Also enclosed is our check in the amount of \$78.75 to cover your fees.

Please file the enclosed Articles of Merger effective September 16, 2011, and return a certified copy to me at the address above.

Should you have any questions or need any additional information with regard to this matter, please do not hesitate to our office.

Sincerely,



Lisa Novatka
Paralegal to
Edsel F. Matthews, Jr.

lmn

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ARTICLES OF MERGER
OF
E.M. PATTON INC. INTO F. H MEDICAL SERVICES, INC.

SECRETARY OF STATE
TALLAHASSEE FLORIDA

ARTICLE I
PLAN OF MERGER

The undersigned corporations, being validly and legally formed under the laws of the State of Florida, have adopted a Plan of Merger.

ARTICLE II
SURVIVING CORPORATION

The name of the surviving corporation is F.H. Medical Services, Inc (Document Number G13805).

ARTICLE III
MERGING CORPORATION

The name of the merging corporation is E.M. Patton Inc. (Document Number P11000071184).

ARTICLE IV
STATUTORY ADOPTION

The Plan of Merger of the undersigned corporations was adopted pursuant to the Florida Business Corporation Act, Sections 607.1101 of the Florida Statutes, and is attached hereto.

ARTICLE V
EFFECTIVE DATE

The Plan of Merger shall be effective as of September 1, 2011.

ARTICLE VI
CHANGES

No changes in the Articles of Incorporation of the surviving corporation have been made.

ARTICLE VII
ADOPTION BY SURVIVOR

The Plan of Merger was adopted by the Shareholders and the Board of Directors of F.H. Medical Services, Inc. on September 15, 2011, to be effective September 16 2011.

ARTICLE VIII
ADOPTION BY ABSORBED CORPORATION

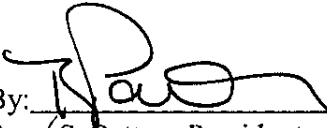
The Plan of Merger was adopted by the Shareholders and the Board of Directors of E.M. Patton, Inc. on September 15, 2011, effective September 16, 2011.

ARTICLE IX
MANNER OF EFFECTUATION


The Plan of Merger calls for an exchange of the issued shares which shall be effected pursuant to the provisions of Sections 607.1101 et. seq. of the Florida General Corporation Act in order that the transaction qualify as a "reorganization" within the meaning of Section 368(a)(1)(A) of the Internal Revenue Code, as amended, and further in the manner of an equal, pro-rated exchange of stock between the existing Shareholder of each corporation, who is the identical Shareholder of each corporation.

Dated: September 15, 2011.

F.H. MEDICAL SERVICES, INC.

By: 
Ryan S. Patton, President

E.M. PATTON, INC.

By: 
Ryan S. Patton, President

PLAN OF MERGER

Plan of merger dated September 15, 2011, effective September 16, 2011, between **F.H. MEDICAL SERVICES, INC., a Florida corporation**, hereinafter sometimes called the surviving corporation, and **E.M. PATTON INC., a Florida corporation**, hereinafter sometimes called the absorbed corporation.

STIPULATIONS

A. F.H. Medical Services, Inc., is a corporation organized and existing under the laws of the State of Florida, with its principal office at 5625 Dixie Drive Suite 1, Pensacola, FL 32503.

B. E.M. Patton Inc. is a corporation organized and existing under the laws of the State of Florida with its principal office at 5625 Dixie Drive Suite 1, Pensacola, FL 32503.

C. The boards of directors of the constituent corporations deem it desirable and in the best business interests of the corporations and their stockholders that E.M. Patton Inc. be merged into F.H. Medical Services, Inc. pursuant to the provisions of Sections 607.1101 et seq. of the Florida General Corporation Act in order that the transaction qualify as a "reorganization" within the meaning of Section 368(a)(1)(A) of the Internal Revenue, as amended.

In consideration of the mutual covenants, and subject to the terms and conditions hereinafter set forth, the constituent corporations agree as follows:

SECTION ONE **MERGER**

E. M. Patton Inc. shall merge with and into F.H. Medical Services, Inc., which shall be the surviving corporation.

SECTION TWO
TERMS AND CONDITIONS

On the effective date of the merger, the separate existence of the absorbed corporation shall cease, and the surviving corporation shall succeed to all the rights, privileges, immunities, and franchises, and all the property, real, personal, and mixed of the absorbed corporation, without the necessity for any separate transfer. The surviving corporation shall thereafter be responsible and liable for all liabilities and obligations of the absorbed corporation, and neither the rights of creditors nor any liens on the property of the absorbed corporation shall be impaired by the merger.

SECTION THREE
CONVERSION OF SHARES

The manner and basis of converting the shares of the absorbed corporation into shares, rights, obligations, and other securities of the surviving corporation is as follows:

(a) Each share of the One Dollars (\$1.00) par value common stock of E.M. Patton Inc. issued and outstanding on the effective date of the merger shall be converted into 1 share of the One Dollar (\$1.00) par value common stock of F. H. Medical Services, Inc., which shares of common stock of the surviving corporation shall thereupon be issued and outstanding. However, in no event shall fractional shares of the surviving corporation be issued. In lieu of the issuance of fractional shares to which any holder of the common stock of the absorbed corporation would otherwise be entitled as a result of the conversion, a payment in cash shall be made equal to the value of such fraction, based on the market value of the common stock on the effective date of the merger.

(b) The conversion shall be effected as follows: After the effective date of the merger, each holder of certificates for shares of common stock in the absorbed corporation shall surrender them to the surviving corporation or its duly appointed agent, in such manner as the surviving

corporation shall legally require. On receipt of such share certificates, the surviving corporation shall issue and exchange therefor certificates for shares of common stock in the surviving corporation, representing the number of shares of such stock to which such holder is entitled as provided above. The surviving corporation shall issue to an agent for the holders otherwise entitled to fractional share interests, a certificate for the number of whole shares representing the aggregate of such fractional share interests, and the agent shall sell such whole shares and pay over the proceeds to the stockholders entitled thereto in proportion to their fractional share interests.

(c) Holders of certificates of common stock of the absorbed corporation shall not be entitled to dividends payable on shares of stock in the surviving corporation until certificates have been issued to such stockholders. Thereafter, each such stockholder shall be entitled to receive any dividends on shares of stock of the surviving corporation issuable to them hereunder which may have been declared and paid between the effective date of the merger and the issuance of such stockholder of the certificate for his shares in the surviving corporation.

SECTION FOUR **CHANGES IN ARTICLES OF INCORPORATION**

The articles of incorporation of the surviving corporation shall continue to be its articles of incorporation following the effective date of the merger.

SECTION FIVE **CHANGES IN BYLAWS**

The bylaws of the surviving corporation shall continue to be its bylaws following the effective date of the merger.

SECTION SIX
DIRECTORS AND OFFICERS

The directors and officers of the surviving corporation as of the effective date of the merger shall be as follows:

Ryan S. Patton President/Director
5625 Dixie Drive Suite 1
Pensacola, FL 32503

Katy F. Patton Director
5625 Dixie Drive, Suite 1
Pensacola, FL 32503

SECTION SEVEN
PROHIBITED TRANSACTIONS

Neither of the constituent corporations shall, prior to the effective date of the merger, engage in any activity or transaction other than in the ordinary course of business, except that the absorbed and surviving corporations may take all action necessary or appropriate under the laws of the State of Florida to consummate this merger.

SECTION EIGHT
APPROVAL OF STOCKHOLDERS

This plan of merger shall be submitted for the approval of the stockholders of the constituent corporations in the manner provided by the applicable laws of the State of Florida at meetings to be held on September 15, 2011, effective September 16, 2011, or at such other time as to which the boards of directors of the constituent corporations may agree.

SECTION NINE
EFFECTIVE DATE OF MERGER

The effective date of this merger shall be September 16, 2011.

SECTION TEN
ABANDONMENT OF MERGER

This plan of merger may be abandoned by action of the board of directors of either the surviving or the absorbed corporation at any time prior to the effective date on the happening of either of the following events:

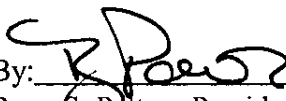
- (a) If the merger is not approved by the stockholders of either the surviving or the absorbed corporation on or before September 15, 2011; or
- (b) If, in the judgment of the board of directors of either the surviving or the absorbed corporation, the merger would be impracticable because of the number of dissenting stockholders asserting appraisal rights under the laws of the State of Florida .

SECTION ELEVEN
EXECUTION OF AGREEMENT


This plan of merger may be executed in any number of counterparts, and each such counterpart shall constitute an original instrument.

Executed on behalf of the parties by their officers, sealed with their corporate seals, and attested by their respective secretaries pursuant to the authorization of their respective boards of directors to be effective on September 16, 2011.

F.H. MEDICAL SERVICES, INC.

By: 
Ryan S. Patton, President

E.M. PATTON, INC.

By: 
Ryan S. Patton, President