

2009 FOR PROFIT CORPORATION AMENDED ANNUAL REPORT

DOCUMENT# F99000002246

FILED
Apr 17, 2009
Secretary of State

Entity Name: THE GOLDMAN SACHS GROUP, INC.

Current Principal Place of Business:

85 BROAD STREET
NEW YORK, NY 10004

New Principal Place of Business:

Current Mailing Address:

85 BROAD STREET
NEW YORK, NY 10004

New Mailing Address:

FEI Number: 13-4019460

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: CCEO () Delete
Name: BLANKFEIN, LLOYD C
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

Title: PCOO () Delete
Name: COHN, GARY D
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

Title: D () Delete
Name: BRYAN, JOHN H
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

Title: D () Delete
Name: GEORGE, WILLIAM W
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

Title: D () Delete
Name: FRIEDMAN, STEPHEN
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

Title: D () Delete
Name: JOHNSON, JAMES A
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: AS (X) Change () Addition
Name: ABRAHAM HAUSEN, JULIE M
Address: 85 BROAD STREET
City-St-Zip: NEW YORK, NY 10004

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: JULIE M. ABRAHAM HAUSEN

AS

04/17/2009

Electronic Signature of Signing Officer or Director

Date