

2004 FOR PROFIT CORPORATION REINSTATEMENT

DOCUMENT# F99000001300

FILED
Oct 27, 2004
Secretary of State

Entity Name: IMAGEWARE SYSTEMS, INC.

Current Principal Place of Business:

10883 THORN MINT ROAD
SAN DIEGO, CA 92127 US

New Principal Place of Business:

Current Mailing Address:

10883 THORN MINT ROAD
SAN DIEGO, CA 92127 US

New Mailing Address:

FEI Number: 33-0224167

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CEOC () Delete
Name: MILLER, S. JAMES
Address: 10883 THORN MINT ROAD
City-St-Zip: SAN DIEGO, CA 92127

Title: SVP () Delete
Name: WETHERLL, WAYNE CFO
Address: 10883 THORN MINT ROAD
City-St-Zip: SAN DIEGO, CA 92127

Title: PDIG () Delete
Name: DEVERMANN, PAUL
Address: 10883 THORN MINT ROAD
City-St-Zip: SAN DIEGO, CA 92127

Title: PID () Delete
Name: SCHULER, JOE
Address: 10883 THORN MINT ROAD
City-St-Zip: SAN DIEGO, CA 92127

Title: D () Delete
Name: DOWNS, PATRICK
Address: 10883 THORN MINT ROAD
City-St-Zip: SAN DIEGO, CA 92127

Title: D () Delete
Name: HOLLERAN, JACK
Address: 10883 THORN MINT ROAD
City-St-Zip: SAN DIEGO, CA 92127

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: VPS (X) Change () Addition
Name: AUBUCHON, CHUCK
Address: 10883 THORN MINT ROAD
City-St-Zip: SAN DIEGO, CA 92127

Title: SVPO (X) Change () Addition
Name: RODRIQUEZ, LORI
Address: 10883 THORN MINT ROAD
City-St-Zip: SAN DIEGO, CA 92127

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: WAYNE WETHERELL

SVP

10/27/2004

Electronic Signature of Signing Officer or Director

Date