

F99000000887

ROSENTHAL AND SMITH, LLP

A LIMITED LIABILITY PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

ATTORNEYS AT LAW

ENCINO OFFICE PARK II, SUITE 330
6345 BALBOA BOULEVARD
ENCINO, CALIFORNIA 91316-1524

JEROME B. SMITH
RICHARD M. ROSENTHAL *
PATRICK J. CAIN

TOY R. FIELDS III
DENNIS W. FRIED
CYNTHIA BECKWITH
ESTIMILLER

OF COUNSEL
DAVID L. ALLEN *
LAWRENCE ALLEN
* A PROFESSIONAL CORPORATION

TELEPHONE (818) 344-9900
(818) 344-1711
(310) 274-1765
FACSIMILE (818) 344-9986
(818) 344-2744

SENDER'S E-MAIL
JSMITH@RASLAW.COM

October 12, 2000

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
00 OCT 18 AM 11:42

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Re: **SOFT GEL TECHNOLOGIES, INC.**
Document No. F99000000887

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-10/18/00--01048--009
*****35.00 *****35.00

To: Amendment Section

Enclosed please find an original and one copy of the Application by Foreign Corporation for Withdrawal of Authority to Transact Business or Conduct Affairs in Florida. Also enclosed is our check No. 2409 in the amount of \$35.00 for the fee for withdrawal.

Please file the Application and return the conformed copy in the pre-addressed, stamped envelope provided for your convenience.

If you have any questions, please do not hesitate to call.

Very truly yours,

ROSENTHAL AND SMITH, LLP



JEROME B. SMITH

JBS/pb
Enclosures

cc: Ronald G. Udell

W. Udell

V. SHEPARD OCT 26 2000

**APPLICATION BY FOREIGN CORPORATION FOR WITHDRAWAL
OF AUTHORITY TO TRANSACT BUSINESS OR CONDUCT AFFAIRS
IN FLORIDA**

SOFT GEL TECHNOLOGIES, INC.

(Name of Corporation)

California

(Incorporated Under Laws Of)

FILED
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This corporation is no longer transacting business or conducting affairs within the State of Florida and hereby voluntarily surrenders its authority to transact business or conduct affairs in Florida.

This corporation revokes the authority of its registered agent in Florida to accept service on its behalf and appoints the Department of State as its agent for service of process based on a cause of action arising during the time it was authorized to transact business or conduct affairs in Florida.

The following is a current mailing address to which the Department of State may mail a copy of any process against this corporation that may be served on the Department.

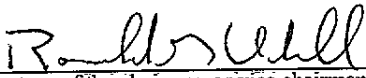
6982 Bandini Boulevard

(Mailing Address)

Los Angeles, CA 90040

(City/ State /Zip)

The corporation agrees to notify the Department of State in the future of any change in its mailing address.


Signature of the chairman or vice chairman of the board,
president, or any officer.

Secretary

Title

RONALD G. UDELL

Typed or printed name

October 5, 2000

Date