

2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F98000006670

FILED
Feb 13, 2008
Secretary of State

Entity Name: MACQUARIE HOLDINGS (U.S.A.) INC.

Current Principal Place of Business:

MACQUARIE HOLDINGS (U.S.A.) INC.
125 WEST 55TH STREET - 22ND FLOOR
NEW YORK, NY 10019

New Principal Place of Business:

Current Mailing Address:

MACQUARIE HOLDINGS (U.S.A.) INC.
125 WEST 55TH STREET - 22ND FLOOR
NEW YORK, NY 10019

New Mailing Address:

FEI Number: 13-3789912 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: DP () Delete
Name: BLEACH, MURRAY
Address: 125 WEST 55TH STREET LEVEL 22
City-St-Zip: NEW YORK, NY 10019

Title: D () Delete
Name: SULLIVAN, LUKE
Address: 125 WEST 55TH ST
City-St-Zip: NEW YORK, NY 10019

Title: D () Delete
Name: WIKRAMANAYAKE, SHEMARA
Address: 125 W 55TH ST
City-St-Zip: NEW YORK, NY 10019

Title: VPTS () Delete
Name: MULLIN, JOHN
Address: 125 WEST 55TH STREET LEVE 22
City-St-Zip: NEW YORK, NY 10019

Title: D () Delete
Name: PYE, WALTER
Address: 125 W 55TH ST
City-St-Zip: NEW YORK, NY 10019

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: DP (X) Change () Addition
Name: BLEACH, MURRAY
Address: 125 WEST 55TH STREET
City-St-Zip: NEW YORK, NY 10019

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: DVP (X) Change () Addition
Name: MENTZINES, STEPHEN
Address: 125 W 55TH ST
City-St-Zip: NEW YORK, NY 10019

Title: VPTS (X) Change () Addition
Name: HAHN, KATHLEEN
Address: 125 WEST 55TH STREET
City-St-Zip: NEW YORK, NY 10019

Title: SEC (X) Change () Addition
Name: RIVERA, CHRISTINE
Address: 125 W 55TH ST
City-St-Zip: NEW YORK, NY 10019

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: CHRISTINE RIVERA

SEC

02/13/2008

Electronic Signature of Signing Officer or Director

_____ Date