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KATZ, TELLER, BRANT & HILD

A LEGAL PROFESSIONAL ASSOCIATION

2400 CHEMED CENTER
255 EAST FIFTH STREET
CINCINNATI, OHIO 45202-4724
(513) 721-4532
TELECOPIER NO. (513) 721-7120

REUVEN J. KATZ
JEROME S. TELLER
GUY M. HILD
ROBERT A. PITCAIRN, JR.
ROBERT E. BRANT
RONALD J. GORET
STEPHEN C. KISLING*
JAMES F. MCCARTHY, III
ANDREW R. BERGER**
MARK J. JAHNKE

WILLIAM F. RUSSO
JOHN R. GIERL
BRUCE A. HUNTER**
BRADLEY G. HAAS
DANIEL P. UTT
CYNTHIA L. GIBSON
SUZANNE PRIEUR LAND
TEDD H. FRIEDMAN
SHEILA K. CHRISTIE***
WUDAN JREISAT

ROBERT S. FLETCHER
MELANIE B. WALLS
JOEL S. BRANT
OF COUNSEL
JOSEPH A. BRANT

*ALSO ADMITTED IN FLORIDA
**ALSO ADMITTED IN KENTUCKY
***ALSO ADMITTED IN MAINE

August 24, 1998

100002635911--6
-09/10/98--01024--004
*****70.00 *****70.00

VIA CERTIFIED MAIL

Florida Secretary of State
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

100002635911--6
-09/10/98--01024--003
*****52.50 *****52.50

Re: Fund Evaluation Group, Inc.
Fund Evaluation Group Portfolio Services, Inc.

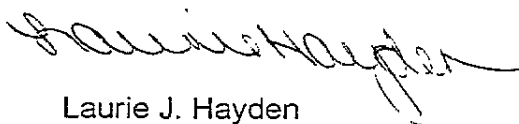
Dear Sir or Madam:

I am enclosing an original and one copy of an Application by Foreign Corporation for Authorization to Transact Business in Florida for each of the above referenced Ohio corporations which wish to transact business in the State of Florida. Good Standing Certificates issued by the Ohio Secretary of State and two checks in the amount of \$52.50 each to cover the filing fee are also enclosed.

Kindly forward a certified copy of each of these filings to my attention in the self-addressed, stamped envelope provided. Thank you for your assistance.

Thank you for your assistance.

Sincerely,



Laurie J. Hayden
Corporate Paralegal

Enclosures

cc: Ms. Janet Thede, w/enclosures
Mark J. Jahnke, Esq.

KTBH: 373146.1

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SECRETARY OF STATE
DIVISION OF CORPORATIONS
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W98-20160
W98-2062



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State

September 4, 1998

LAURIE HAYDEN
KATZ, TELLER, ET AL.
255 E. 5TH ST., SUITE 2400
CINCINNATI, OH 45202-4724

SUBJECT: FUND EVALUATION GROUP PORTFOLIO SERVICES, INC.
Ref. Number: W98000020162

We have received the qualification documents and they will be retained in our files for the following:

We are returning the check for \$52.00 to be replaced for one in the correct amount of \$70.00-see fee schedule.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 487-6092.

Hart Collins
Senior Corporate Section Administrator

Letter Number: 898A00045317

APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS
SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE
STATE OF FLORIDA:

1. Fund Evaluation Group Portfolio Services, Inc.
(Name of corporation: must include the word "INCORPORATED", "COMPANY", "CORPORATION", or words or abbreviations of like import in language as will clearly indicate that it is a corporation instead of a natural person or partnership if not so contained in the name at present.)
2. Ohio
(State or country under the law of which it is incorporated)
3. 31-1394602
(FEI number, if applicable)
4. April 7, 1993
(Date of incorporation)
5. Perpetual
(Duration: Year corp. will cease to exist or "perpetual")
6. Upon Qualification
(Date first transacted business in Florida. (See sections 607.1501, 607.1502, and 817.156, F.S.))
7. 205 W. Fourth St., Suite 810, Cincinnati, Ohio 45202

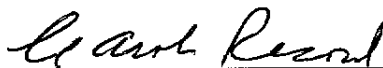
(Current mailing address)
8. registered investment advisor
(Purpose(s) of corporation authorized in home state or country to be carried out in the state of Florida)
9. Name and street address of Florida registered agent:

Name: C T Corporation System
Office Address: c/o C T Corporation System, 1200 South Pine Island Road
Plantation, Florida, 33324
(Zip Code)

10. Registered agent acceptance:

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application. I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligation of my position as registered agent.

C T Corporation System



(Registered agent's signature) (Officer)

Carol Record
Assistant Secretary

(Typed name and title of Officer)

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DIVISION OF CORPORATIONS
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11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

12. Names and addresses of officers and/or directors:

A. DIRECTORS

Chairman: _____

Address: _____

Vice Chairman: _____

Address: _____

Director: see attached list of directors

Address: _____

Director: _____

Address: _____

B. OFFICERS

President: see attached list of officers

Address: _____

Vice President: _____

Address: _____

Secretary: _____

Address: _____

Treasurer: _____

Address: _____

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13.



(Signature of Chairman, Vice Chairman, or any officer listed in number 12 of the application)

14. Daniel J. Penn, President

(Typed or printed name and capacity of person signing application)

Appendix to Florida
Application by Fgn. Corp. for Authorization to Transact Business in Florida

**Directors of
Fund Evaluation Group Portfolio Services, Inc.**

1. Daniel J. Penn
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
2. Frederick J. Diamond
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
3. Scott B. Harsh
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
4. Steven M. Kapor
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
5. Christopher M. Meyer
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
6. Bruce A. Benjamin
6307 Valleyview Drive
Fishers, Indiana 46038
7. J. David Stein
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
8. Constance M. Feys
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202

Appendix to Florida
Application by Fgn. Corp. for Authorization to Transact Business in Florida

**Officers of
Fund Evaluation Group Portfolio Services, Inc.**

1. Daniel J. Penn, President and Secretary
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
2. Frederick J. Diamond, Chairman and Treasurer
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
3. Scott B. Harsh, Managing Principal
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
4. Steven M. Kapor, Managing Principal
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
5. Christopher M. Meyer, Managing Principal
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
6. Bruce A. Benjamin, Managing Principal
6307 Valleyview Drive
Fishers, Indiana 46038
7. J. David Stein, Managing Principal
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202
8. Constance M. Feys, Managing Principal
205 W. Fourth St., Suite 810
Cincinnati, Ohio 45202

UNITED STATES OF AMERICA,
STATE OF OHIO,
OFFICE OF THE SECRETARY OF STATE.

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I, Bob Taft, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign corporations; that said records show FUND EVALUATION GROUP PORTFOLIO SERVICES, INC., an Ohio Corporation, Charter No. 842621, having its principal location in Cincinnati, County of Hamilton, was incorporated on April 7, 1993, is currently in GOOD STANDING upon the records of this office.



WITNESS my hand and official
seal at Columbus, Ohio on
August 19, 1998

Bob Taft

Bob Taft
Secretary of State

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
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