

2000 UNIFORM BUSINESS REPORT (UBR)

DOCUMENT # F98000004987

1. Entity Name

H&R BLOCK FINANCIAL ADVISORS, INC.

FILED
May 26, 2000 8:00 am
Secretary of State

05-26-2000 90080 013 ***150.00

Principal Place of Business

Mailing Address

4400 MAIN ST.
KANSAS CITY MO 64111

4400 MAIN ST.
KANSAS CITY MO 64111-1812

2. Principal Place of Business

3. Mailing Address

Suite, Apt. #, etc.

Suite, Apt. #, etc.

City & State

City & State

4. FEI Number

51-0346326

Applied For

Not Applicable

Zip

Country

Zip

Country

5. Certificate of Status Desired ☐

\$8.75 Additional
Fee Required

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION FL 33324

Name

Street Address (P.O. Box Number is Not Acceptable)

City

FL

Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

9. This corporation is eligible to satisfy its Intangible
Tax filing requirement and elects to do so.
(See criteria on back) ☐

FILE NOW!!! FEE IS \$150.00
After MAY 1, 2000 Fee will be \$550.00
Make Check Payable to Department of State

10. Election Campaign Financing
Trust Fund Contribution. ☐

\$5.00 May Be
Added to Fees

11. OFFICERS AND DIRECTORS

TITLE	PD	<input type="checkbox"/> Delete
NAME	SALIZZONI, FRANK L	
STREET ADDRESS	4400 MAIN ST.	
CITY-ST-ZIP	KANSAS CITY MO 64111	
TITLE	VCFO	<input type="checkbox"/> Delete
NAME	WENICH, OZZIE	
STREET ADDRESS	4400 MAIN ST.	
CITY-ST-ZIP	KANSAS CITY MO 64111	
TITLE	COOV	<input type="checkbox"/> Delete
NAME	RODGERS, KRISTINE K	
STREET ADDRESS	4400 MAIN ST.	
CITY-ST-ZIP	KANSAS CITY MO 64111	
TITLE	S	<input type="checkbox"/> Delete
NAME	COX, JOHN R	
STREET ADDRESS	4400 MAIN ST.	
CITY-ST-ZIP	KANSAS CITY MO 64111	
TITLE		<input type="checkbox"/> Delete
NAME		
STREET ADDRESS		
CITY-ST-ZIP		
TITLE		<input type="checkbox"/> Delete
NAME		
STREET ADDRESS		
CITY-ST-ZIP		

12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE	PCFO	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	DAVID J. KASPER	
STREET ADDRESS		
CITY-ST-ZIP		
TITLE	VCFO	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	FRANK J. COTRONEO	
STREET ADDRESS		
CITY-ST-ZIP		
TITLE	CCOV	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	REBECCA L JACKSON	
STREET ADDRESS	4400 MAIN ST.	
CITY-ST-ZIP	KANSAS CITY, MO. 64111	
TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		
STREET ADDRESS		
CITY-ST-ZIP		
TITLE		<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
NAME	SALIZZONI, FRANK L.	
STREET ADDRESS	4400 MAIN ST.	
CITY-ST-ZIP	KANSAS CITY, MO. 64111	
TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		
STREET ADDRESS		
CITY-ST-ZIP		

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

GREGORY D. GOULD GREGORY D. GOULD 5-1-00 (816) 753-8900

CR2E034 (9/99)

H&R Block Financial Advisors, Inc.
List of Officers and Directors
2000

COO98984
#F98000004987

Name & Title	Business Address	Residence Address
Frank L. Salizzoni Director	4400 Main Street Kansas City, MO 64111	5720 Oakwood Road Mission Hills, KS 66208
David J. Kasper President and Chief Executive Officer	4400 Main Street Kansas City, MO 64111	12510 47 th Avenue North Plymouth, MN 55442
Frank J. Cotreono Senior Vice President, CFO, & Treasurer	4400 Main Street Kansas City, MO 64111	72 Washington Post Drive Wilton, CT 06897
John R. Cox Chief Legal Officer & Secretary	4400 Main Street Kansas City, MO 64111	13106 Goddard Overland Park, KS 66213
Patricia L. Acton Vice President	4400 Main Street Kansas City, MO 64111	
Gene S. Goldenberg Vice President	4400 Main Street Kansas City, MO 64111	837 W 51 st St. Kansas City, MO 64112
Kevin N. Harris Vice President	4400 Main Street Kansas City, MO 64111	4919 Westwood Rd. Kansas City, MO 64112
Steven A. Hoostal Assistant Vice President	4400 Main Street Kansas City, MO 64111	
Cheryl Givens Assistant Treasurer	4400 Main Street Kansas City, MO 64111	5903 N. Mattox Ct. Kansas City, MO 64151
Rebecca L. Jackson Chief Compliance Officer	4400 Main Street Kansas City, MO 64111	9408 Wenonga Road Leawood, KS 66206
Andrea Carrico Assistant Vice President	4400 Main Street Kansas City, MO 64111	2344 W. 114 th Terr. Leawood, KS 66211
Gregory D. Gould Assistant Treasurer	4400 Main Street Kansas City, MO 64111	1210 W. 69th Terrace Kansas City, MO 64113