

# 2000 UNIFORM BUSINESS REPORT (UBR)

DOCUMENT # F98000004740

1. Entity Name

WM FINANCIAL SERVICES, INC.

FILED

Mar 07, 2000 8:00 am  
Secretary of State

03-07-2000 90090 039 \*\*\*158.75

Principal Place of Business

Mailing Address

1201 THIRD AVE., FLOOR 15 #1706  
SEATTLE WA 98101  
US

1201 THIRD AVE., FLOOR 15 #1706  
SEATTLE WA 98101-3029  
US

2. Principal Place of Business

3. Mailing Address

Suite, Apt. #, etc.

Suite, Apt. #, etc.

City & State

City & State

Zip

Country

Zip

Country

4. FEI Number

NOT APPLICABLE

Applied For

Not Applicable

5. Certificate of Status Desired

☐

\$8.75 Additional  
Fee Required

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

CORPORATION SERVICE COMPANY  
1201 HAYS STREET  
TALLAHASSEE FL 32301-2525

Name

Street Address (P.O. Box Number is Not Acceptable)

City

FL

Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

9. This corporation is eligible to satisfy its Intangible  
Tax filing requirement and elects to do so.  
(See criteria on back) ☐

**FILE NOW!!! FEE IS \$150.00**  
**After MAY 1, 2000 Fee will be \$550.00**  
**Make Check Payable to Department of State**

10. Election Campaign Financing  
Trust Fund Contribution. ☐

\$5.00 May Be  
Added to Fees

11. OFFICERS AND DIRECTORS

12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE D ☐ Delete  
NAME DAVIS, CRAIG S  
STREET ADDRESS 1201 THIRD AVE., FLOOR 15  
CITY-ST-ZIP SEATTLE WA 98101

TITLE ☐ Change ☐ Addition  
NAME  
STREET ADDRESS  
CITY-ST-ZIP

TITLE DP ☐ Delete  
NAME DAWSON, J. PAMELA  
STREET ADDRESS 1201 THIRD AVE., FLOOR 15  
CITY-ST-ZIP SEATTLE WA 98101

TITLE ☐ Change ☐ Addition  
NAME  
STREET ADDRESS  
CITY-ST-ZIP

TITLE D ☐ Delete  
NAME ARENS, STACEY D  
STREET ADDRESS 1201 THIRD AVE., FLOOR 15  
CITY-ST-ZIP SEATTLE WA 98101

TITLE ☐ Change ☐ Addition  
NAME  
STREET ADDRESS  
CITY-ST-ZIP

TITLE D ☐ Delete  
NAME LONGBRAKE, WILLIAM A  
STREET ADDRESS 1201 THIRD AVE., FLOOR 15  
CITY-ST-ZIP SEATTLE WA 98101

TITLE ☐ Change ☐ Addition  
NAME  
STREET ADDRESS  
CITY-ST-ZIP

TITLE D ☐ Delete  
NAME OPPENHEIMER, DEANNA  
STREET ADDRESS 1201 THIRD AVE., FLOOR 15  
CITY-ST-ZIP SEATTLE WA 98101

TITLE ☐ Change ☐ Addition  
NAME  
STREET ADDRESS  
CITY-ST-ZIP

TITLE SVP ☒ Delete  
NAME LEPORE, KEN  
STREET ADDRESS 1201 THIRD AVE., FLOOR 15  
CITY-ST-ZIP SEATTLE WA 98101

TITLE DC ☐ Change ☒ Addition  
NAME Joel Calvo  
STREET ADDRESS 1201 Third Ave., #1511  
CITY-ST-ZIP Seattle, WA 98101

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

CR 1E034 (9/99)

F98000004740  
A0028412

**Corporate Name:** WM Financial Services, Inc.  
**Document #:** F98000004740

Attachment to  
2000 Uniform Business Report

Officers Cont.:

Phil Hurst 9133 Central Ave. Montclair, CA 91763	Vice President
Christi A. Hyatt 17875/77 Von Karman Irvine, CA 92614	Vice President
David Jabczynski 3600 S, Bristol, 2 <sup>nd</sup> Floor Santa Ana, CA 92704	Vice President
Joel Jonczyk 851 SW 6 <sup>th</sup> Ave., #275 Portland, OR 97204	Vice President
Christopher L. Joyner 1200 El Camino Real San Bruno, CA 94066	Vice President
Debra Kegel 17877 Von Karman Irvine, CA 92614	Vice President Assistant Secretary
Michael B. Kormos 619 W. Channel Island Blvd. Port Hueneme, CA 93041	Vice President
Richard McKusick 840 N. San Fernando Blvd. Burbank, CA 91502	Vice President
Lou Noriega 707 Broadway, Ste. 1400 San Diego, CA 92101	Vice President

**Corporate Name:** WM Financial Services, Inc.  
**Document #:** F98000004740

Attachment to  
2000 Uniform Business Report

Officers (Cont.):

Leon Pink	Vice President
10701 W. Pico Blvd.	
Los Angeles, CA 90064	

Scott Scherschlight	Vice President
1934 West Gray, 4 <sup>th</sup> Floor	
Houston, TX 77054	

Marv Schofield	Vice President
1300 21st St., 2nd. Flr.	
Sacramento, CA 95814	

Charles Segal	Vice President
200 E. Palmetto Park Rd.	
Boca Raton, FL 33432	

Theresa Shuping	Vice President
1300 21st St.	
Sacramento, CA 95814	

Bruce M. Stava	Vice President
5200 E. 2nd St.	
Long Beach, CA 90803	

Robert Tantalo	Vice President
2301 E. Colonial Dr.	
Orlando, FL 32803	

Joey Villaneuva	Vice President
1201 3rd Ave, #0780	
Seattle, WA 98101	

Jodie L. Widaseck	Vice President
17875/77 Von Karman	
Irvine, CA 92614	

F98000004740  
A0628412

**Corporate Name:** WM Financial Services, Inc.  
**Document #:** F98000004740

Attachment to  
2000 Uniform Business Report

Officers (Cont.):

Debora Dana 17875/77 Von Karman Irvine, CA 92614	Assistant Vice President
Shawn Dodge 3351 Michelson, #400 Irvine, CA 92612	Assistant Vice President
Martha Gant 1201 Third Ave., #0722 Seattle, WA 98101	Assistant Vice President
Gerry Rosenfeld 17875/77 Von Karman Irvine, CA 92614	Assistant Vice President
Joe Intoni 1201 3rd Ave., #0780 Seattle, WA 98101	Officer
Aydee Arcienega 17875/77 Von Karman Irvine, CA 92614	Authorized Signer
Lisa Rhee 1201 3rd Ave., #0780 Seattle, WA 98101	Authorized Signer

F98000004740

A0028412

**Corporate Name:** WM Financial Services, Inc.  
**Document #:** F98000004740

Attachment to  
2000 Uniform Business Report

**Officers:**

Barbara Brandell 2601 10th Ave. N. Lake Worth, FL 33461	First Vice President
---	----------------------

Robert Castaneda 17875/77 Von Karman Irvine, CA 92614	First Vice President
---	----------------------

Les Haugen 18925 Bothell Way NW Bothwell, WA 98011	First Vice President
--	----------------------

Suzanne M. Krahling 1201 Third Ave., #0720 Seattle, WA 98101	First Vice President Secretary Treasurer
--	--

Dorothy A. Mitchel 1201 Third Ave., #0726 Seattle, WA 98101	First Vice President
---	----------------------

Mary K. Nixon 17875/77 Von Karman Irvine, CA 92614	First Vice President
--	----------------------

Laura Rosenbaum 5050 Broadway Oakland, CA 94611	First Vice President
---	----------------------

Ruth Ann Tyner 17875/77 Von Karman Irvine, CA 92614	First Vice President
---	----------------------

Gayle Ahearn 315 West Highland Ave. San Bernardino, CA 92405	Vice President
--	----------------

F98000004740  
A0028412

**Corporate Name:** WM Financial Services, Inc.  
**Document #:** F98000004740

Attachment to  
2000 Uniform Business Report

Officers Cont.:

Janine Bakken Vice President  
1201 3rd Ave., #0780  
Seattle, WA 98101

Gene G. Branson Vice President  
W 601 Main, Ste. 1118  
Spokane, WA 99201

Ed Dieguez Vice President  
18425 NE 19th Ave.  
Miami Beach, FL 33179

David C. Eccles Vice President  
7600 Dublin Blvd., Ste. 305  
Dublin, CA 94568

Sheldon Frank Vice President  
4111 200<sup>th</sup> St. SW  
Lynnwood, WA 98036

Rosa Garcia Vice President  
17875/77 Von Karman  
Irvine, CA 92614

Dan Grunau Vice President  
188 106th Ave. NE, Ste. 510  
Bellevue, WA 98004

Hans Henselman Vice President  
17875/77 Von Karman  
Irvine, CA 92614

John J. Hilton Vice President  
24085 El Toro Rd.  
Laguna Hills, CA 92653