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TRANSMITTAL LETTER

TO: QUALIFICATION/TAX LIEN SECTION
DIVISION OF CORPORATIONS

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-02/12/98-01056-002
*****70.00 *****70.00

SUBJECT: U.S. ADJUSTING, INC.
(Name of corporation - must include suffix)

Dear Sir or Madam:

The enclosed "Application by Foreign Corporation for Authorization to Transact Business in Florida", "Certificate of Existence", and check are submitted to register the above referenced foreign corporation to transact business in Florida.

Please return all correspondence concerning this matter to the following:

GREG HANEY, CPA
(Name of Person)
GREG H. HANEY, CPA, PC
(Firm/Company)
7351 SHADELAND STATION, SUITE 240
(Address)
INDIANAPOLIS, IN 46256-3924
(City, State and Zip Code)

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Should you need to call someone concerning this matter, please call:

THOMAS A. MCKINLEY, CPA at (317) 841 - 6009 .
(Name of Person) Area Code & Daytime Telephone Number

COURIER ADDRESS:

Qualification/Tax Lien Sec.
Division of Corporations
409 E. Gaines St.
Tallahassee, FL 32399

MAILING ADDRESS:

Qualification/Tax Lien Sec.
Division of Corporations
P. O. Box 6327
Tallahassee, FL 32314

APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO TRANSACTION BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 807.1503, FLORIDA STATUTES, THE FOLLOWING IS
SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACTION BUSINESS IN THE
STATE OF FLORIDA:

1. U. S. ADJUSTING, INC.
(Name of corporation must include the word "INCORPORATED", "COMPANY", "CORPORATION" or words or abbreviations of like import in language as will clearly indicate that it is a corporation instead of a natural person or partnership if not so contained in the name at present.)

2. TEXAS 3. 76-0526423
(State or country under the law of which it is incorporated) (FEI number, if applicable)

4. 4/25/95 5. PERPETUAL
(Date of incorporation) (Duration: Year corp. will cease to exist or "perpetual")

6. 1/98
(Date first transacted business in Florida. (See sections 807.1501, 807.1502, and 817.158, F.S.))

7. P.O. BOX 3157
CARMEC, IN 46032
(Current mailing address)

8. INSURANCE CLAIM ADJUSTMENTS
(Purpose(s) of corporation authorized in home state or country to be carried out in the state of Florida)

9. Name and street address of Florida registered agent:

Name: WILLIAM KILLBORN

Office Address: 1047 SE 17th STREET

FT. LAUDERDALE, Florida, 33316
(Zip Code)

10. Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

William L Killborn
(Registered agent's signature)

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

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12. Names and addresses of officers and/or directors:

A. DIRECTORS

Chairman: LARRY M. SMITH

Address: 3611 CLOVER VALLEY DRIVE
KINGWOOD, TX 77345

Vice Chairman: KENNETH M. BITNER

Address: 306 WOODLAND LANE
CARMEL, IN 46032

Director: _____

Address: _____

Director: _____

Address: _____

B. OFFICERS

President: LARRY M. SMITH

Address: 3611 CLOVER VALLEY DR
KINGWOOD, TX 77345

Vice President: KENNETH M. BITNER

Address: 306 WOODLAND LANE
CARMEL, IN 46032

Secretary: _____

Address: _____

Treasurer: _____

Address: _____

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NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13. Kenneth M Bitner
(Signature of Chairman, Vice Chairman, or any officer listed in number 12 of the application)

14. KENNETH M. Bitner Vice Chairman
(Typed or printed name and capacity of person signing application)



The State of Texas

SECRETARY OF STATE

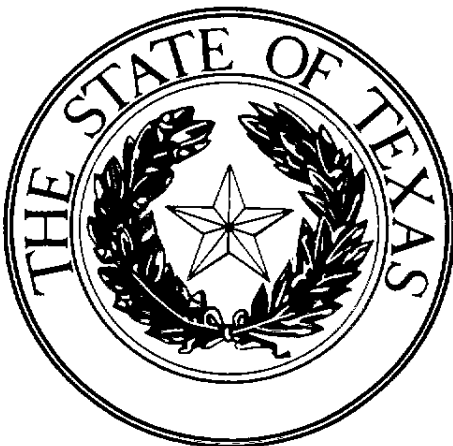
IT IS HEREBY CERTIFIED that
Articles of Incorporation of

U. S. ADJUSTING, INC.
File No. 1353179

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were filed in this office and a certificate of incorporation was issued to this corporation,
and no certificate of dissolution is in effect and the corporation is currently in existence.

*IN TESTIMONY WHEREOF, I have hereunto
signed my name officially and caused to be
impressed hereon the Seal of State at my office in
the City of Austin, on January 9, 1998.*



Alberto R. Gonzales
Secretary of State

BAM