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Feb 26, 1999 8:00 am
Secretary of State

02-26-1999 90029 031 ***150.00

PROFIT
CORPORATION
ANNUAL REPORT
1999



FLORIDA DEPARTMENT OF STATE
Katherine Harris
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # F97000006913

1. Corporation Name

THOMAS CREDIT CORPORATION

Principal Place of Business

2700 BANK ONE TOWER
111 MONUMENT CIRCLE
INDIANAPOLIS IN 46204-5122

Mailing Address

2700 BANK ONE TOWER
111 MONUMENT CIRCLE
INDIANAPOLIS IN 46204-5122

DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified

12/30/1997

4. FEI Number

35-2030198

Applied For

Not Applicable

5. Certificate of Status Desired

\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution

\$5.00 May Be
Added to Fees

8. This corporation owes the current year Intangible
Personal Property Tax.

Yes No

9. Name and Address of Current Registered Agent

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

TITLE EV
NAME NULLMEYER, BRADLEY D
STREET ADDRESS BCE PLACE/181 BAY ST/STE 3500/TORONTO/ONT
CITY-ST-ZIP CANADA M5J 2T3

DELETE

TITLE CFOV
NAME BELAND, MICHEL
STREET ADDRESS 2700 BANK ONE TOWER, 111 MONUMENT CIRCLE
CITY-ST-ZIP INDIANAPOLIS IN 46204-5122

DELETE

TITLE DV
NAME MISENER, JAMES A
STREET ADDRESS 2700 BANK ONE TOWER, 111 MONUMENT CIRCLE
CITY-ST-ZIP INDIANAPOLIS IN 46204-5122

DELETE

TITLE VS
NAME MOORE, SCOTT J
STREET ADDRESS 303 EAST WACKER DRIVE SUITE 900
CITY-ST-ZIP CHICAGO IL 60601-5212

DELETE

TITLE VT
NAME JAUERNIG, DANIEL A
STREET ADDRESS 181 BAY ST/STE 3500/TORONTO/ONTARIO
CITY-ST-ZIP CANADA M5J 2T3

DELETE

TITLE DV
NAME BENNETT, ROGER J
STREET ADDRESS 700 BANK ONE TOWER, 111 MONUMENT CIRCLE
CITY-ST-ZIP INDIANAPOLIS IN 46204-5122

DELETE

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE

Change Addition

1.2 NAME

1.3 STREET ADDRESS

1.4 CITY-ST-ZIP

2.1 TITLE

Change Addition

2.2 NAME

2.3 STREET ADDRESS

2.4 CITY-ST-ZIP

3.1 TITLE

Change Addition

3.2 NAME

3.3 STREET ADDRESS

3.4 CITY-ST-ZIP

4.1 TITLE

Change Addition

4.2 NAME

4.3 STREET ADDRESS

4.4 CITY-ST-ZIP

5.1 TITLE

Change Addition

5.2 NAME

5.3 STREET ADDRESS

5.4 CITY-ST-ZIP

6.1 TITLE

Change Addition

6.2 NAME

6.3 STREET ADDRESS

6.4 CITY-ST-ZIP

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

CR2E034 (11/98)

TCC

#F97 00000 6717
121548-90029-31

THOMAS CREDIT CORPORATION

LIST OF OFFICERS AND DIRECTORS

Bank One Tower #2700
111 Monument Circle
Indianapolis, IN 46204-5122
EIN: 35-2030198

Name	Title(s)	SSN	Home Address	Business Address
Bradley D. Nullmeyer	Exec. Vice President	Canadian National SIN# 462-731-076	54 Lascelles Boulevard Toronto, Ontario Canada M5P 2E1	181 Bay Street, Suite 3500 Toronto, Ontario Canada M5J 2T3
James A. Misener	Senior Vice President & Director			Bank One Tower #2700 111 Monument Circle Indianapolis, IN 46204-5122
Daniel A. Jauernig	Senior Vice President & Treasurer	Canadian National SIN# 472-938-562	48 Lawrence Crescent Toronto, Ontario Canada M4N 1N2	181 Bay Street, Suite 3500 Toronto, Ontario Canada M5J 2T3
Michel Beland	Vice President & Chief Financial Officer	303-19-1446	10813 Turne Grove Fishers, IN 46038-9006	Bank One Tower #2700 111 Monument Circle Indianapolis, IN 46204-5122
Scott J. Moore	Vice President & Secretary	160-56-2515	17 Laurelwood Drive Bernardsville, NJ 07924	Newcourt 2 Gatehall Drive, Parsippany, NJ 07054
Roger J. Bennett	Vice President & Director			Bank One Tower #2700 111 Monument Circle Indianapolis, IN 46204-5122
Dennis Kemmer	Vice President - Legal	362-48-3285	1708 West 161st Street Westfield, IN 46074	Bank One Tower #2700 111 Monument Circle Indianapolis, IN 46204-5122
Robert A. Price	Director			
Gary W. Plumton	Director			
Frank S. Horsley	Director			