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FILED
Feb 06 1998 8:00am
Secretary of State

PROFIT
CORPORATION
ANNUAL REPORT
1998



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # F97000003729 (7)

1. Corporation Name

NOMURA ASSET CAPITAL CORPORATION

Principal Place of Business

2 WORLD FINANCIAL CENTER BLDG B
NEW YORK NY 10281-1198

Mailing Address

2 WORLD FINANCIAL CENTER BLDG B
NEW YORK NY 10281-1198

DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified

07/17/1997

2. Principal Place of Business

21 101 California Street

Suite, Apt. #, etc.

22 Suite 4225

City & State

23 San Francisco, CA

Zip

24 94111

Country

25 U.S.A.

2a. Mailing Address

Suite, Apt. #, etc.

City & State

Zip

29

Country

30

4. FEI Number

13-3648580

Applied For

Not Applicable

5. Certificate of Status Desired

☒ \$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution

☐ \$5.00 May Be
Added to Fees

8. This corporation owes or has paid the current year Intangible
Personal Property Tax due June 30. ☐ Yes ☒ No

9. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM
1200 SO PINE ISLAND RD
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

TITLE ☐ DELETE
NAME D BERMAN, MICHAEL
STREET ADDRESS 2 WORLD FINANCIAL CENTER BLDG B
CITY-ST-ZIP NEW YORK NY 10281-1198

TITLE ☐ DELETE
NAME D CHAPMAN, MAX JR
STREET ADDRESS 2 WORLD FINANCIAL CENTER BLDG B
CITY-ST-ZIP NEW YORK NY 10281-1198

TITLE ☐ DELETE
NAME D WRAITH, WILLIAM
STREET ADDRESS 2 WORLD FINANCIAL CENTER BLDG B
CITY-ST-ZIP NEW YORK NY 10281-1198

TITLE ☐ DELETE
NAME D MCGAULEY, MARK
STREET ADDRESS 2 WORLD FINANCIAL CENTER BLDG B
CITY-ST-ZIP NEW YORK NY 10281-1198

TITLE ☐ DELETE
NAME P PENNER, ETHAN
STREET ADDRESS 2 WORLD FINANCIAL CENTER BLDG B
CITY-ST-ZIP NEW YORK NY 10281-1198

TITLE ☐ DELETE
NAME D ABRAMS, DANIEL
STREET ADDRESS 2 WORLD FINANCIAL CENTER BLDG B
CITY-ST-ZIP NEW YORK NY 10281-1198

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE ☐ Change ☒ Addition
1.2 NAME S Barry Funt
1.3 STREET ADDRESS 2 World Financial Center Bldg. B
1.4 CITY-ST-ZIP New York, NY 10281-1198

2.1 TITLE ☐ Change ☐ Addition
2.2 NAME
2.3 STREET ADDRESS
2.4 CITY-ST-ZIP

3.1 TITLE ☐ Change ☐ Addition
3.2 NAME
3.3 STREET ADDRESS
3.4 CITY-ST-ZIP

4.1 TITLE ☐ Change ☐ Addition
4.2 NAME
4.3 STREET ADDRESS
4.4 CITY-ST-ZIP

5.1 TITLE ☐ Change ☐ Addition
5.2 NAME
5.3 STREET ADDRESS
5.4 CITY-ST-ZIP

6.1 TITLE ☐ Change ☐ Addition
6.2 NAME
6.3 STREET ADDRESS
6.4 CITY-ST-ZIP

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with zip address.

SIGNATURE:

1/30/98

CR2E034 (10/97)