

F97000002787

CAPITOL SERVICES d/b/a
PARALEGAL & ATTORNEY SERVICE BUREAU, INC.

(Requestor's Name)
1406 Hays Street, Suite 2
(Address)
Tallahassee, FL 32301 (904) 656-3992
(City, State, Zip) (Phone #)

OFFICE USE ONLY

CORPORATION NAME(S) & DOCUMENT NUMBER(S) (if known):

1. The Leslie Fay Companies, Inc. F97-2787
(Corporation Name) (Document #)

2. _____
(Corporation Name) (Document #)

3. _____
(Corporation Name) (Document #)

4. _____ 100002201331--1
(Corporation Name) (Document #) -06/04/97--01038--021

☒ Walk in ☒ Pick up time 6/4

☒ Certified Copy

☐ Mail out ☐ Will wait ☐ Photocopy

☐ Certificate of Status

NEW FILINGS	
<input type="checkbox"/>	Profit
<input type="checkbox"/>	NonProfit
<input type="checkbox"/>	Limited Liability
<input type="checkbox"/>	Domestication
<input type="checkbox"/>	Other

AMENDMENTS	
<input checked="" type="checkbox"/>	Amendment
<input type="checkbox"/>	Resignation of R.A. Officer/Director
<input type="checkbox"/>	Change of Registered Agent
<input type="checkbox"/>	Dissolution/Withdrawal
<input type="checkbox"/>	Merger

OTHER FILINGS	
<input type="checkbox"/>	Annual Report
<input type="checkbox"/>	Fictitious Name
<input type="checkbox"/>	Name Reservation

REGISTRATION/ QUALIFICATION	
<input type="checkbox"/>	Foreign
<input type="checkbox"/>	Limited Partnership
<input type="checkbox"/>	Reinstatement
<input type="checkbox"/>	Trademark
<input type="checkbox"/>	Other

FILED RECEIVED
97 JUN -4 PM 2:34
97 JUN -4 AM 10:40
SECRETARY OF STATE
DIVISION OF CORPORATION
TALLAHASSEE FLORIDA

*John
Horne
Change
CC*

Examiner's Initials



Resubmit
RECEIVED

FLORIDA DEPARTMENT OF STATE

Sandra B. Mortham
Secretary of State

97 JUN -5 AM 10: 56
DIVISION OF CORPORATION

June 4, 1997

Please Back Date

CAPITOL SERVICES

TALLAHASSEE, FL

SUBJECT: THE LESLIE FAY COMPANIES, INC.
Ref. Number: F97000002787

We have received your document for THE LESLIE FAY COMPANIES, INC. and your check(s) totaling \$87.50. However, the enclosed document has not been filed and is being returned for the following correction(s):

An original, duly authenticated certificate from the state of incorporation/organization evidencing the amendment, must be submitted with the application. The certificate must have been issued within the past 90 days.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (904) 487-6957.

Joy Moon-French
Corporate Specialist

Letter Number: 397A00030168

**APPLICATION BY FOREIGN PROFIT CORPORATION TO FILE AMEND-
MENT TO APPLICATION FOR AUTHORIZATION TO TRANSACT
BUSINESS IN FLORIDA**

(s.607.1504, F.S.)

SECTION I (1-3 must be completed)

1. The Leslie Fay Companies, Inc.
Name of corporation as it appears on the records of the Department of State.
2. Incorporated under laws of: Delaware
3. Date authorized to do business in Florida: May 28, 1997

JUN -4 PM 2:34
SECRETARY OF STATE
TALLAHASSEE FLORIDA

SECTION II (4-7 complete only the applicable changes)

4. If the amendment changes the name of the corporation, when was the change effected under the laws of its jurisdiction of incorporation?

June 3, 1997

5. Name of corporation after the amendment, adding suffix "corporation," "company," "incorporated," or appropriate abbreviation, if not contained in new name of the corporation:

The Leslie Fay Company, Inc.

6. If the amendment changes the period of duration, indicate new period of duration.

N/A

7. If the amendment changes the jurisdiction of incorporation, indicate new jurisdiction.

Warren Wishart

Signature

June 3, 1997

Date

Warren Wishart

Typed or printed name

Senior Vice President, Finance

Title

State of Delaware
Office of the Secretary of State

PAGE 1

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"HUE, INC.", A NEW YORK CORPORATION,

"JULIE FASHIONS, INC.", A PENNSYLVANIA CORPORATION,

"LESLIE FAY FACTORY OUTLET (CALIFORNIA), INC.", A CALIFORNIA CORPORATION,

"LESLIE FAY FACTORY OUTLET (IOWA), INC.", A IOWA CORPORATION,

"LESLIE FAY FACTORY OUTLET (TENNESSEE), INC.", A TENNESSEE CORPORATION,

"LESLIE FAY FACTORY OUTLET (NEW HAMPSHIRE), INC.", A NEW HAMPSHIRE CORPORATION,

"LESLIE FAY FACTORY OUTLET (MAINE), INC.", A MAINE CORPORATION,

"LESLIE FAY FACTORY OUTLET (ALABAMA), INC.", A ALABAMA CORPORATION,

"LESLIE FAY HOLDINGS, INC.", A DELAWARE CORPORATION,

"LESLIE FAY LICENSING CORP.", A DELAWARE CORPORATION,

"LESLIE FAY NORTH AMERICA INC.", A DELAWARE CORPORATION,



2025366 8330

971181863


Edward J. Freel, Secretary of State

AUTHENTICATION

8494688

DATE

06-04-97

State of Delaware
Office of the Secretary of State

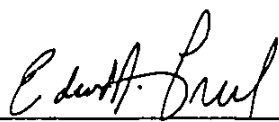
PAGE 2

"LESLIE FAY RETAIL OUTLETS, INC.", A DELAWARE CORPORATION,
"SPITALNICK CORP.", A NEW YORK CORPORATION,
WITH AND INTO "THE LESLIE FAY COMPANIES, INC." UNDER THE
NAME OF "THE LESLIE FAY COMPANY, INC.", A CORPORATION ORGANIZED
AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, WAS
RECEIVED AND FILED IN THIS OFFICE THE THIRD DAY OF JUNE, A.D.
1997, AT 4:45 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID
CORPORATION SHALL BE GOVERNED BY THE LAWS OF THE STATE OF
DELAWARE.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID
CORPORATION IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF
DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE
EXISTENCE NOT HAVING BEEN CANCELLED OR DISSOLVED SO FAR AS THE
RECORDS OF THIS OFFICE SHOW AND IS DULY AUTHORIZED TO TRANSACT
BUSINESS.




Edward J. Freel, Secretary of State

2025366 8330

971181863

AUTHENTICATION: 8494688
DATE: 06-04-97