

**FOR PROFIT CORPORATION
UNIFORM BUSINESS REPORT (UBR)**

FILED
May 04, 2004 8:00 am
Secretary of State

05-04-2004 90203 021 ***150.00

DOCUMENT # F 97 000 000 789

1. Entity Name



Merrill Lynch Private Finance Inc.

DO NOT WRITE IN THIS SPACE

24068680

2. Principal Place of Business 701 Brickell Avenue		3. Mailing Address 800 Scudders Mill Road	
Suite, Apt. #, etc. 18th Floor		Suite, Apt. #, etc. Section 1-G	
City & State Miami FL		City & State Plainsboro, NJ	
Zip 33131	Country USA	Zip 08536	Country USA

DO NOT WRITE IN THIS SPACE

4. FEI Number 13-3905240	Applied For Not Applicable
5. Certificate of Status Desired <input type="checkbox"/> \$8.75 Additional Fee Required	

**DO NOT WRITE
IN THIS SPACE**

7. Name and Address of Current Registered Agent

Name CT Corporation System
Street Address (P.O. Box Number is Not Acceptable) 1200 South Pine Island Road
City Plantation
State FL
Zip Code 33324

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

January 1 - May 1 Fee is \$150.00
After May 1, Fee is \$550.00
Amended UBR is \$61.25
Make Check Payable to Florida Department of State

9. Election Campaign Financing Trust Fund Contribution. \$5.00 May Be Added to Fees

10. OFFICERS AND DIRECTORS

TITLE NAME STREET ADDRESS CITY - ST - ZIP		TITLE NAME STREET ADDRESS CITY - ST - ZIP	
TITLE NAME STREET ADDRESS CITY - ST - ZIP	see attached listing	TITLE NAME STREET ADDRESS CITY - ST - ZIP	
TITLE NAME STREET ADDRESS CITY - ST - ZIP	of officers and directors.	TITLE NAME STREET ADDRESS CITY - ST - ZIP	DO NOT WRITE IN THIS SPACE
TITLE NAME STREET ADDRESS CITY - ST - ZIP		TITLE NAME STREET ADDRESS CITY - ST - ZIP	DO NOT WRITE IN THIS SPACE
TITLE NAME STREET ADDRESS CITY - ST - ZIP		TITLE NAME STREET ADDRESS CITY - ST - ZIP	
TITLE NAME STREET ADDRESS CITY - ST - ZIP		TITLE NAME STREET ADDRESS CITY - ST - ZIP	

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or on an attachment with an address, with all other like empowered.

SIGNATURE: 4/28/04 609-292-6502
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

CR2E034B (12/02)

Attachment

24068680

Merrill Lynch Private Finance Inc.
For Profit Corporation
Uniform Business Report (UBR)
Document # F9700000789

F9700000789

Box 10 Officers and Directors

Title	P
Name	Bill E. Sappington
Street Addrss	800 Scudders Mill Road, Section 1-G
City-St-Zip	Plainsboro, NJ 08536

Title	V
Name	Michael J. Brakey
Street Addrss	800 Scudders Mill Road, Section 1-G
City-St-Zip	Plainsboro, NJ 08536

Title	V
Name	David S. Berger
Street Addrss	800 Scudders Mill Road, Section 1-G
City-St-Zip	Plainsboro, NJ 08536

Title	V
Name	Carlos Martinez
Street Addrss	701 Brickell Avenue, 18th Floor
City-St-Zip	Miami, FL 33131

Title	D
Name	Mark S. Leiman
Street Addrss	800 Scudders Mill Road, Section 1-H
City-St-Zip	Plainsboro, NJ 08536

Title	D
Name	James P. Macken
Street Addrss	800 Scudders Mill Road, Section 1-G
City-St-Zip	Plainsboro, NJ 08536

Title	D
Name	Robert W. Seitz
Street Addrss	2 World Financial Center
City-St-Zip	New York, NY 10281

Title	S
Name	Craig E. Darwin
Street Addrss	800 Scudders Mill Road, Section 1-G
City-St-Zip	Plainsboro, NJ 08536