

2002 UNIFORM BUSINESS REPORT (UBR)

DOCUMENT# F97000000789

FILED
Apr 15, 2002 8:00 AM
Secretary of State

Entity Name: MERRILL LYNCH PRIVATE FINANCE INC.

Current Principal Place of Business:

701 BRICKELL AVE, 24TH FLOOR
MIAMI, FL 33131

New Principal Place of Business:

150 ALHAMBRA CIRCLE
PENTHOUSE
CORAL GABLES, FL 33134

Current Mailing Address:

800 SCUDDERS MILL ROAD
SECTION 1-E
PLAINSBORO, NJ 08536

New Mailing Address:

FEI Number: 13-3905240 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

This corporation is eligible to satisfy its Intangible Tax filing requirement and elects to do so (X).

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: P () Delete
Name: SAPPINGTON, BILL E
Address: 800 SCUDDERS MILL ROAD
City-St-Zip: PLAINSBORO, NJ 08536

Title: VT () Delete
Name: BRAKEY, MICHAEL J
Address: 800 SCUDDERS MILL ROAD, IH
City-St-Zip: PLAINSBORO, NJ 08536

Title: V () Delete
Name: BERGER, DAVID
Address: 800 SCUDDERS MILL ROAD
City-St-Zip: PLAINSBORO, NJ 08536

Title: V () Delete
Name: MARTINEZ, CARLOS
Address: 701 BRICKELL AVE
City-St-Zip: MIAMI, FL 33131

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: P (X) Change () Addition
Name: SAPPINGTON, BILL E
Address: 800 SCUDDERS MILL ROAD; IE
City-St-Zip: PLAINSBORO, NJ 08536

Title: VT (X) Change () Addition
Name: BRAKEY, MICHAEL J
Address: 800 SCUDDERS MILL ROAD, IE
City-St-Zip: PLAINSBORO, NJ 08536

Title: V (X) Change () Addition
Name: BERGER, DAVID
Address: 800 SCUDDERS MILL ROAD; IE
City-St-Zip: PLAINSBORO, NJ 08536

Title: V (X) Change () Addition
Name: MARTINEZ, CARLOS
Address: 150 ALHAMBRA CIRCLE
City-St-Zip: CORAL GABLES, FL 33134

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: DAVID BERGER

V

04/15/2002

Electronic Signature of Signing Officer or Director

_____ Date