

2004 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F97000000301

FILED
Mar 23, 2004
Secretary of State

Entity Name: BANCO DE CHILE INCORPORATED

Current Principal Place of Business:

AHUMADA 251
SANTIAGO CHILE,

New Principal Place of Business:

AHUMADA 251
SANTIAGO, CHILE, CL

Current Mailing Address:

200 S BISCAYNE BLVD
2700
MIAMI, FL 33131

New Mailing Address:

FEI Number: 13-3915662 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION COMPANY OF MIAMI
1500 MIAMI CENTER
201 S. BISCAYNE BLVD.
MIAMI, FL 33131 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: DP () Delete
Name: SCHULIN-ZEUTHEN, SEGISMUNDO
Address: AHUMADA 251
City-St-Zip: SANTIAGO, CHILE,

Title: SVG M () Delete
Name: HERRERA, MATIAS
Address: 200 S. BISCAYNE BLVD. #2700
City-St-Zip: MIAMI, FL 33131

Title: D () Delete
Name: AWAD, JORGE
Address: AHUMADA 251
City-St-Zip: SANTIAGO, CHILE,

Title: D () Delete
Name: MENENDEZ, GONZALO
Address: AHUMADA 251
City-St-Zip: SANTIAGO, CHILE,

Title: D () Delete
Name: PACHECO, MAXIMO
Address: AHUMADA 251
City-St-Zip: SANTIAGO, CHILE,

Title: D () Delete
Name: SILVA, MAXIMO
Address: AHUMADA 251
City-St-Zip: SANTIAGO, CHILE,

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: D (X) Change () Addition
Name: AWAD, JORGE
Address: AHUMADA 251
City-St-Zip: SANTIAGO, CHILE, CL

Title: D (X) Change () Addition
Name: MENENDEZ, GONZALO
Address: AHUMADA 251
City-St-Zip: SANTIAGO, CHILE, CL

Title: D (X) Change () Addition
Name: LUKSIC, ANDRONICO
Address: AHUMADA 251
City-St-Zip: SANTIAGO, CHILE, CL

Title: D (X) Change () Addition
Name: SILVA, MAXIMO
Address: AHUMADA 251
City-St-Zip: SANTIAGO, CHILE, CL

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: MATIAS HERRERA

SVG M

03/23/2004

Electronic Signature of Signing Officer or Director

Date