

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

FILED
May 07 1997 8:00am
Secretary of State

DOCUMENT # F96000006443 (3)

1. Corporation Name
NASD REGULATION, INC.

Principal Place of Business

1735 K ST., NW
WASHINGTON DC 20006

Mailing Address

1735 K ST., NW
WASHINGTON DC 20006-1516



2. Principal Place of Business

21 Suite, Apt. #, etc.
22 City & State
23 Zip
24 Country

2a. Mailing Address

26 15201 Diamondback Drive

27 Suite, Apt. #, etc.
28 Finance Dept.
29 City & State
30 Rockville, MD
31 Zip
32 20850
33 Country
34 USA

3. Date incorporated or Qualified

12/10/1996

3a. Date of Last Report

4. FEI Number

52-1959501

Applied For

Not Applicable

5. Certificate of Status Desired

\$8.75 Additional
Fee Required

6. Election Campaign Financing

\$5.00 May Be
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,
Florida Statutes

Yes No

9. Name and Address of Current Registered Agent

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 607.0602 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature typed or printed name of registered agent and title, if applicable

(NOTE: Registered Agent signature required when resigning)

DATE

12. OFFICERS AND DIRECTORS

TITLE C ☒ DELETE

NAME BROPHY, MARY A
STREET ADDRESS 60 S. SIXTH ST.
CITY-ST-ZIP MINNEAPOLIS MN 55402

TITLE DP ☐ DELETE

NAME SCHAPIRO, MARY L
STREET ADDRESS 1735 K ST., NW
CITY-ST-ZIP WASHINGTON DC 20006

TITLE D ☐ DELETE

NAME BIRNBAUM, ROBERT J
STREET ADDRESS 313 BEDFORD RD.
CITY-ST-ZIP RIDGEWOOD NJ 07450

TITLE D ☐ DELETE

NAME BRADFORD, JAMES C JR.
STREET ADDRESS 330 COMMERCE ST.
CITY-ST-ZIP NASHVILLE TN 37201

TITLE D ☒ DELETE

NAME BROPHY, MARY ALICE
STREET ADDRESS 60 S. SIXTH ST.
CITY-ST-ZIP MINNEAPOLIS MN 55402

TITLE D ☐ DELETE

NAME BROWN, ELLYN L
STREET ADDRESS 1899 L ST., STE. 500
CITY-ST-ZIP WASHINGTON DC 20036

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

11 TITLE ☐ Change ☒ Addition

12 NAME James R. Allen
13 STREET ADDRESS 1735 K Street, NW
14 CITY-ST-ZIP Washington, DC 20006

21 TITLE ☐ Change ☐ Addition

22 NAME
23 STREET ADDRESS
24 CITY-ST-ZIP

31 TITLE ☐ Change ☐ Addition

32 NAME
33 STREET ADDRESS
34 CITY-ST-ZIP

41 TITLE ☐ Change ☐ Addition

42 NAME
43 STREET ADDRESS
44 CITY-ST-ZIP

51 TITLE ☐ Change ☒ Addition

52 NAME Richard F. Brueckner
53 STREET ADDRESS One Pershing Plaza
54 CITY-ST-ZIP Jersey City, NJ 07399

61 TITLE ☐ Change ☒ Addition

62 NAME Alice Kane
63 STREET ADDRESS 51 Madison Avenue, Room 1301
64 CITY-ST-ZIP New York, NY 10010

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

Stuart Fishkin, Assistant Treasurer

4/21/97 301-590-6950

CR2E034 (9/96)

NASD Regulation, Inc.
1735 K Street, NW Washington, DC 20006
Officers

Mary L. Schapiro	President
Linda Fienberg	Executive Vice President
John E. Pinto, Jr.	Executive Vice President
Elisse B. Walter	Executive Vice President
James R. Allen	Senior Vice President & Treasurer
James M. Cangiano	Senior Vice President
Gerard F. Foley	Senior Vice President
Martin A. Kuperberg	Senior Vice President
John P. Nocella	Senior Vice President
Alden Adkins	Vice President & General Counsel
Susan Baumann	Vice President
Frank J. Birgfeld	Vice President
Warren Butler	Vice President
Thomas R. Cassella	Vice President
Seth P. Chamberlain	Vice President
Marilyn Davis	Vice President
R. Clark Hooper	Vice President
Derek Linden	Vice President
Stephen I. Luparello	Vice President
Deborah Masucci	Vice President
Frank J. McAuliffe	Vice President
David T. Miller	Vice President
Willis H. Riccio	Vice President
Jack R. Rosenfield	Vice President
J. Jack Samarias	Vice President
William R. Schief	Vice President
Roger Sherman	Vice President
Joan C. Conley	Secretary
Stuart M. Fishkin	Assistant Treasurer

NASD Regulation, Inc.
1735 K Street, NW Washington, DC 20006
Board of Directors

Robert J. Birnbaum
Ridgewood, NJ

James C. Bradford, Jr.
J.C. Bradford & Company
Nashville, TN

Ellyn L. Brown
Baltimore, MD

Herbert H. Brown
Washington, DC

Richard F. Brueckner
Pershing Division of Donaldson, Lufkin &
Jenrette Securities Corporation
One Pershing Plaza
Jersey City, NJ 07399

James E. Burton
California Public Employees' Retirement
System
Sacramento, CA

J. Wendell Garrett
J.W. Garrett & Company
Phoenix, AZ

Robert R. Glauber
Cambridge, MA

Dennis C. Hensley
J. P. Morgan & Co., Inc.
60 Wall Street, 39th Floor
New York, NY 10260-0060

Bonnie Guiton Hill
McIntire School for Business
University of Virginia
Charlottesville, VA

William H. Hudnut, III
The Civic Federation of Chicago
Chicago, IL

Alice T. Kane, Esq.
New York Life Insurance Company
51 Madison Avenue, Room 1301
New York, NY 10010

F. Van Kasper
Van Kasper & Company
San Francisco, CA

Carl E. Lindros
Santa Barbara Securities, Inc.
200 East Carrillo
Santa Barbara, CA 93101

Philip R. Lochner, Jr.
Time Warner, Inc.
New York, NY

Edgar M. Norris, Jr.
Edgar M. Norris & Co., Inc.
15 S. Main Street
Greenville, SC 29601

Alfred E. Osborne, Jr.
John E. Anderson School of Management
University of California Los Angeles
405 Hilgard Avenue
Los Angeles, CA 90024-1481

NASD Regulation, Inc.
1735 K Street, NW Washington, DC 20006
Board of Directors

James A. Richter
Roney & Co..
One Griswold Street
Detroit, MI 48226

James S. Riepe
T. Rowe Price Associates, Inc.
100 East Pratt Street
Baltimore, MD 21202

Todd A. Robinson
Linsco/Private Ledger Corp.
155 Federal Street
Boston, MA 02110

William A. Rogers
Wayne Hummer & Co.
300 Wacker Drive
Chicago, IL 60606

John E. Sexton
New York University School
New York, NY

Mary L. Schapiro
NASD Regulation, Inc.
1735 K Street, NW
Washington, DC 20006

Albert A. Sommer, Jr.
Morgan, Lewis & Bockius, LLP
1800 M Street, NW
Washington, DC 20036

Robert A. Woeber
Arthurs, Lestrangle & Company, Inc.
Two Gateway Center
Pittsburgh, PA 15222

Raymond E. Wooldridge
Southwest Securities Group, Inc.
1201 Elm Street, Suite 4300
Dallas, TX 75270