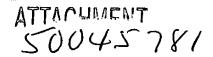
2005 FOR PROFIT CORPORATION ANNUAL REPORT

SIGNATURE:

Secretary of State **DOCUMENT # F96000004285** 05-02-2005 90525 020 ***150.00 1. Entity Name DYNEGY MIDSTREAM G.P., INC. Principal Place of Business Mailing Address 50045781 1000 LOUISIANA 1000 LOUISIANA STE 5800 ATTN: TAX DEPT **SUITE 5800** HOUSTON, TX 77002 HOUSTON, TX 77002 2. Principal Place of Business 3. Mailing Address Suite, Apt. #, etc. Suite, Apt. #, etc. 01052005 Chg-P CR2E034 (10/03) City & State City & State 4. FEI Number Applied For 76-0507886 Not Applicable Zip Zip Country Country \$8.75 Additional 5. Certificate of Status Desired Fee Required 6. Name and Address of Current Registered Agent 7. Name and Address of New Registered Agent C T CORPORATION SYSTEM Street Address (P.O. Box Number is Not Acceptable) 1200 SOUTH PINE ISLAND ROAD PLANTATION, FL 33324 City Zip Code FL 8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent. SIGNATURE Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating) DATE 9. Election Campaign Financing \$5.00 May Be FILE NOW!!! FEE IS \$150.00 After May 1, 2005 Fee will be \$550.00 Trust Fund Contribution. Added to Fees OFFICERS AND DIRECTORS 10. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11 11. President SRVP Director TITLE ☐ Delete TITLE Change ☐ Addition stephen A. Furbacher NAME FURBACHER, STEPHEN A NAME 1000 LOUISIANA, SUITE 5800 STREET ADDRESS STREET ADDRESS 1000 LOUISIANA, STE. 5800, HOUSTON, TX 77002 CITY-ST-ZIP HOUSTON, TX 77002 CITY-ST-ZIF Treasurer TITLE Delete TITLE ☐ Change M Addition Holli C. Nichols RAY, ROBERT T NAME NAME STREET ADDRESS 1000 LOUISIANA SUITE 5800 STREET ADDRESS 1000 LOUISIANA, STE. 5800, HOUSTON, TX 77002 CITY-ST-ZIP HOUSTON, TX 77002 CITY-ST-ZIP SRVP SRVP TITLE Delete TITLE ☐ Change Addition Terry A. Hart JONES, TERRY D NAME NAME STREET ADDRESS 1000 LOUISIANA SUITE 5800 STREET ADDRESS 1000 LOUISIANA, STE. 5800, HOUSTON, TX 77002 CITY-ST-7IP HOUSTON, TX 77002 CITY-ST-ZIP ☐ Delete TITLE TITLE ☐ Change ■ Addition NAME NAME STREET ADDRESS STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP Delete TITLE TITLE Change ☐ Addition NAME NAME STREET ADDRESS STREET ADDRESS CITY-ST-7IP CITY-ST-78 TITLE Delete TITLE ☐ Change ■ Addition NAME NAME STREET ADDRESS STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP 12. I hereby certify that the information supplied with this filling does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplied ental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attac ke empowered.

FILED

May 02, 2005 8:00 am



DYNEGY MIDSTREAM G.P., INC. Florida 2605 FOR PROFIT CORPORATION ANNUAL REPORT FL DOC NO. F96000004285

Directors

	Title	Effective	First Elected	Last Elected
Furbacher, Stephen A.	Director	Jul 11, 1996	Jul 11, 1996	Apr 22, 2005
Johnson, Alisa B.	Director	Apr 22, 2005	Apr 22, 2005	Apr 22, 2005
<u>Officers</u>				
	Title	Effective	First Elected	Last Elected
Furbacher, Stephen A.	President	Jul 11, 1996	Jul 11, 1996	Apr 22, 2005
Hart, Terry A.	Senior Vice President	Jun 17, 2004	Jun 17, 2004	Apr 22, 2005
Johnson, Alisa B.	Senior Vice President	Nov 19, 2003	Nov 19, 2003	Apr 22, 2005
Johnson, Alisa B.	General Counsel	Apr 22, 2005	Apr 22, 2005	Apr 22, 2005
Nichols, Holli C.	Senior Vice President	Nov 19, 2003	Nov 19, 2003	Apr 22, 2005
Nichols, Holli C.	Treasurer	Jun 17, 2004	Jun 17, 2004	Apr 22, 2005
Albert, Layne J.	Vice President - Tax	Nov 19, 2003	Nov 19, 2003	Apr 22, 2005
Battle, I. Hunter	Vice President	Jul 1, 1999	Jul 1, 1999	Apr 22, 2005
Breitling, Marc O.	Vice President	Dec 1, 1998	Dec 1, 1998	Apr 22, 2005
Campbell, Carolyn M.	Vice President	Apr 22, 2005	Apr 22, 2005	Apr 22, 2005
Campbell, Carolyn M.	Secretary	Apr 22, 2005	Apr 22, 2005	Арг 22, 2005
Cook, Charles C.	Vice President	Apr 1, 2003	Apr 1, 2003	Apr 22, 2005
Cook, Charles C.	Assistant Treasurer	Nov 19, 2003	Nov 19, 2003	Apr 22, 2005
Gawronski, John L.	Vice President	Dec 1, 1998	Dec 1, 1998	Apr 22, 2005
Pryor, D. Scott	Vice President	Nov 15, 2002	Nov 15, 2002	Apr 22, 2005
Puckett, William E.	Vice President	Aug 30, 1996	Aug 30, 1996	Apr 22, 2005
White, G. Clark	Vice President	Dec 1, 1998	Dec 1, 1998	Apr 22, 2005
Pittenger, David R.	Managing Dir.	Nov 19, 2003	Nov 19, 2003	Apr 22, 2005
Pittenger, David R.	Controller	Dec 1, 1998	Dec 1, 1998	Apr 22, 2005
Clanton, Gerald W.	Assistant Secretary	Nov 19, 2003	Nov 19, 2003	Apr 22, 2005
Maredia, Amin	Assistant Treasurer	Jun 17, 2004	Jun 17, 2004	Apr 22, 2005

Address for all officers and directors: 1000 Louisiana, Ste. 5800 Houston, Texas 77002