FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

PROFIT CORPORATION ANNUAL REPORT

1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham

Secretary of State

DIVISION OF CORPORATIONS

DOCUMENT # F9600004087 (0)

H KATZ CAPITAL GROUP, INC.

FILED 97 JUL -3 PM 1:13

SECRETARY OF STATE TALLAHASSEE, FLORIDA

Principal Place of Business		Mailing Address			
283 SECOND ST SOUTHAMPTON	T. PIKE. STE. 150 PA 18988	283 SECOND ST. PIKE SOUTHAMPTON PA 18			
				3. Date Incorporated or Qualified 08/08/1996	3a. Date of Last Report
2. Principal Plac	e of Business	2a. Mailing Address		4. FEI Number	Applied For
21		26		23-2854909	Not Applicable
Suite, Apt. #, etc.		Suite, Apt. #, etc.		5. Certificate of Status Desired	\$8.75 Additional
22		27		Commence of during Desired	Fee Required
City & State		City & State		6. Election Campaign Financing	\$5.00 May Be
23		[28]		Trust Fund Contribution	Added to Fees
Zip	Country	Ζιp	Country	8. This corporation has liability for in	
24	25 9. Name and Address of Curre	29	30	Florida Statutes 10. Name and Address of New Reg	Yes No
776\ BOG/	JCK, PHIÚP ORIOLE CIRCLE A RATON FL 33431	.02 and 607 1509 Elevide (20)	83 63 64 City 41	AROLD KAT 1955 (P.O. Box Number is Not Adeptable) 141 HILLS BORD M. 115600 Beach	FL 85 Zip Code 13062
SIGNATURE SIGNATURE 12. TITLE	frature typed or printed name of passarrold		T13.	poration submits this statement for the plation's board obtainectors. I hereby acception with reliabilities and acception of the plation of t	DATE DATE
NAME STREET ADDRESS CITY-ST-ZIP TITLE	1141 HILLSBORO MILE HILLSBORO BEACH FL 330 CP	DELETE	1.2 NAME 1.3 STREET ADDRESS 1.4 CITY - ST - ZIP 2.1 TITLE		Change Addition
NAME STREET ADDRESS CITY-ST-ZIP	VOLUCK, PHILIP 775 ORIOLE CIRCLE BOCA RATON FL 33431	T) DELETE	2.2 NAME 2.3 STREET ADDRESS 2.4 CiTY-ST-ZiP		Change Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	JONES, G. DANIEL 111 PRESIDENTAL BLVD., E BALA CYNWYD PA 19004		3 1 TITLE 3 2 NAME 3.3 STREET ADDRESS 3.4 CITY-ST-ZIP		Change Addition
TITLE NAME STREET ADDRESS	D GABRIELE, TAREY R 901 N. COLLEGE ST. MYERSTOWN PA 17087	DELETE	4 1 TITLE 4.2 NAME 4.3 STREET ADDRESS		Change Addition
CITY-ST-ZIP TITLE NAME STREET ADDRESS	VTD SIEGEL, BRIAN J 283 SECOND ST. PIKE, #1	DELETE	4.4 CITY-ST-ZIP 5.1 TITLE 5.2 NAME 5.3 STREET ADDRESS		Change Addition
CITY-ST-ZIP TITLE NAME	SOUTHAMPTON PA 18968 SOKOLOW, MARLENE	DELETE SECOND	5.4 CITY - ST - ZIP 6.1 TITLE 6.2 NAME		Change Addition
STREET ADDRESS CITY-ST-ZIP	283 SEOND ST. PIKE, #150 SOUTHAMPTON PA 18966	,	63 STHEET ADDRESS 64 CITY-ST-ZIP		

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i). Florida Statutes. I father certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the Europeation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 31 changed, or on an attachment with an address.

215-364-040