

2007 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F96000003770

FILED
Apr 03, 2007
Secretary of State

Entity Name: HELLER SMALL BUSINESS LENDING CORP.

Current Principal Place of Business:

500 W. MONROE STREET
CHICAGO, IL 60661

New Principal Place of Business:

635 MARYVILLE CENTRE DRIVE
ST. LOUIS, MO 63141

Current Mailing Address:

10 RIVERVIEW DRIVE
ATTN: LICENSING
DANBURY, CT 06810

New Mailing Address:

292 LONG RIDGE ROAD
ATTN: LEGAL DEPT.
STAMFORD, CT 06927

FEI Number: 36-4091299

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: D () Delete
Name: BOSSIDY, PAUL T
Address: 44 OLD RIDGEBURY ROAD
City-St-Zip: DANBURY, CT 06810

Title: T () Delete
Name: SARTORI, SUZANNE R
Address: 635 MARYVILLE CENTRE DRIVE, SUITE 120
City-St-Zip: ST. LOUIS, MO 63141

Title: VP () Delete
Name: ZECHER, LINDA M
Address: 44 OLD RIDGEBURY ROAD
City-St-Zip: DANBURY, CT 06810

Title: S () Delete
Name: KNOCKE, KATHERINE D
Address: 635 MARYVILLE CENTRE DRIVE, SUITE 120
City-St-Zip: ST. LOUIS, MO 63141

Title: VP () Delete
Name: KUNDRAI, KAPIL
Address: 44 OLD RIDGEBURY ROAD
City-St-Zip: DANBURY, CT 06810

Title: P/D () Delete
Name: GOOLDEN, MICHAEL L
Address: 635 MARYVILLE CENTRE DRIVE, SUITE 120
City-St-Zip: ST. LOUIS, MO 63141

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: DP (X) Change () Addition
Name: NELSON, BRUCE J
Address: 10900 NE 4TH STREET
City-St-Zip: BELLEVUE, WA 98004

Title: DT (X) Change () Addition
Name: JONES, MICHAEL S
Address: 10900 NE 4TH STREET
City-St-Zip: BELLEVUE, WA 98004

Title: VD (X) Change () Addition
Name: DUFFEK, WILLIAM R
Address: 635 MARYVILLE CENTRE DRIVE
City-St-Zip: ST. LOUIS, MO 63141

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: D (X) Change () Addition
Name: KOENIGSBERG, STEWART
Address: 292 LONG RIDGE ROAD
City-St-Zip: STAMFORD, CT 06927

Title: AS (X) Change () Addition
Name: RYAN, NORA D
Address: 292 LONG RIDGE ROAD
City-St-Zip: STAMFORD, CT 06927

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: NORA D. RYAN

AS

04/03/2007

Electronic Signature of Signing Officer or Director

Date