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Jan 24 1997 8:00am
Secretary of State

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # F96000003770 (2)

1. Corporation Name

HELLER SMALL BUSINESS LENDING CORP.



Principal Place of Business

500 W. MONROE ST.
CHICAGO IL 60661

Mailing Address

500 W. MONROE ST.
CHICAGO IL 60661-3630

2. Principal Place of Business

21 Suite, Apt. #, etc.

23 City & State

24 Zip

25 Country

2a. Mailing Address

26 Suite, Apt. #, etc.

27 City & State

28 Zip

29 Country

3. Date Incorporated or Qualified

07/25/1996

3a. Date of Last Report

4. FEI Number

36-4091299

Applied For

Not Applicable

5. Certificate of Status Desired

\$8.75 Additional
Fee Required

6. Election Campaign Financing

Trust Fund Contribution

\$5.00 May Be
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,
Florida Statutes

Yes No

9. Name and Address of Current Registered Agent

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE FL 32301-2525

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

(Signature, typed or printed name of registered agent, and hand applicable)

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

TITLE PD ☐ DELETE

NAME GUY, JOHN L JR
STREET ADDRESS 500 W. MONROE ST.
CITY-ST-ZIP CHICAGO IL 60661

TITLE D ☐ DELETE

NAME LITWIN, MICHAEL J
STREET ADDRESS 500 W. MONROE ST.
CITY-ST-ZIP CHICAGO IL 60661

TITLE V ☐ DELETE

NAME COMBS, RICHARD
STREET ADDRESS 1 CHERRY CTR, 501 CHERRY ST.
CITY-ST-ZIP DENVER CO 80222-1327

TITLE V ☒ DELETE

NAME MISHLER, RONALD C
STREET ADDRESS 500 W. MONROE ST.
CITY-ST-ZIP CHICAGO IL 60661

TITLE V ☐ DELETE

NAME JORDAN, DONNA L
STREET ADDRESS 650 CALIFORNIA ST.
CITY-ST-ZIP SAN FRANCISCO CA 94108-2604

TITLE V ☐ DELETE

NAME HAYS, BOB
STREET ADDRESS 717 N. HARWOOD ST.
CITY-ST-ZIP DALLAS TX 75201-6590

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE ☐ Change ☐ Addition

1.2 NAME

1.3 STREET ADDRESS

1.4 CITY-ST-ZIP

2.1 TITLE ☐ Change ☐ Addition

2.2 NAME

2.3 STREET ADDRESS

2.4 CITY-ST-ZIP

3.1 TITLE ☐ Change ☐ Addition

3.2 NAME

3.3 STREET ADDRESS

3.4 CITY-ST-ZIP

4.1 TITLE ☐ Change ☒ Addition

4.2 NAME

4.3 STREET ADDRESS

4.4 CITY-ST-ZIP

T
Roemer, Kurt J.
500 W. Monroe St., Chicago, IL 60661

5.1 TITLE ☐ Change ☐ Addition

5.2 NAME

5.3 STREET ADDRESS

5.4 CITY-ST-ZIP

6.1 TITLE ☐ Change ☐ Addition

6.2 NAME

6.3 STREET ADDRESS

6.4 CITY-ST-ZIP

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

1-17-97

312-441-7455

Date

Daytime Phone #

CR2E034 (9/96)

OFFICERS AND DIRECTORS OF HELLER SMALL BUSINESS LENDING CORP.

11/01/96

Officers

John L. Guy, Jr.	President	500 West Monroe Street, Chicago, Illinois, 60661
Richard Combs	Senior Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Bob Hays	Sr. Vice President - Central Region	500 West Monroe Street, Chicago, Illinois, 60661
Donna L. Jordan	Sr. Vice President - Western Region	500 West Monroe Street, Chicago, Illinois, 60661
Kurt J. Roemer	Treasurer	500 West Monroe Street, Chicago, Illinois, 60661
Alice Schwartz	Vice President	500 West Monroe Street, Chicago, Illinois, 60661
David Gregory Dunn	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Tammie N. Ebeling	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Joy Favre	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Jeffrey D. Katz	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
James P. Liggett	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
William R. Luckinbill	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Michael L. Metzler	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Gary A. Miller	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Nancy Monter	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Jody C. Muse	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Hugh W. O'Donnell	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Larry D. Porterfield	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Mark W. Schwan	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Kathryn J. Sennott	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Michael J. Simon	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Julie E. Smith	Assistant Vice President	500 West Monroe Street, Chicago, Illinois, 60661
Jeanne H. Heald	Assistant Treasurer	500 West Monroe Street, Chicago, Illinois, 60661
Judith L. McCoy	Assistant Treasurer	500 West Monroe Street, Chicago, Illinois, 60661
Robert E. Williams	Assistant Treasurer	500 West Monroe Street, Chicago, Illinois, 60661
Dennis K. Holland	Secretary	500 West Monroe Street, Chicago, Illinois, 60661
Thomas G. Hirsh	Assistant Secretary	500 West Monroe Street, Chicago, Illinois, 60661

Nancy K. Jones
Suzanne G. Kowalski
Thomas Kramer
Barry Lipkin
Scott A. Stein

Assistant Secretary
Assistant Secretary
Assistant Secretary
Assistant Secretary
Assistant Secretary

John L. Guy, Jr.
Michael J. Litwin

Directors

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