

**FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00**

PROFIT CORPORATION ANNUAL REPORT 1997



FLORIDA DEPARTMENT OF STATE  
Sandra B. Mortham  
Secretary of State  
DIVISION OF CORPORATIONS

FILED  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
97 FEB 18 AM 8:39

DOCUMENT # F96000003208 (3)

1. Corporation Name  
NEW GALAHAD NORTH CORP.



Principal Place of Business Mailing Address  
% GOLDMAN, SACHS & CO. 100 CRESCENT CT., STE. 1000 DALLAS TX 75201  
% GOLDMAN, SACHS & CO. 100 CRESCENT CT., STE. 1000 DALLAS TX 75201-7893

3. Date Incorporated or Qualified 06/25/1996  
3a. Date of Last Report  
4. FEI Number 75-2657426 Applied For Not Applicable  
5. Certificate of Status Desired \$8.75 Additional Fee Required  
6. Election Campaign Financing Trust Fund Contribution \$5.00 May Be Added to Fees  
8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes Yes No

2. Principal Place of Business 21  
2a. Mailing Address 26 600 E Las Colinas Blvd  
Suite, Apt. #, etc. 22 Suite 1900  
City & State 23 Irving, TX  
Zip 24 75039 Country 25 Country 29

9. Name and Address of Current Registered Agent  
THE PRENTICE-HALL CORPORATION SYSTEM, INC.  
1201 HAYS STREET  
TALLAHASSEE FL 32301

10. Name and Address of New Registered Agent  
81 Name  
82 Street Address (P.O. Box Number is Not Acceptable)  
83 200002093642-01  
84 City  
02/21/97-01003-001  
\*\*\*3465.01L \*\*\*165.00

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with and accept the obligations of Section 607.0505, Florida Statutes.

SIGNATURE Signature, typed or printed name of registered agent and fee, if applicable (NOTE: Registered Agent signature required when reinstating) DATE

12. OFFICERS AND DIRECTORS  
TITLE D [ ] DELETE  
NAME EDELMAN, MARTIN L  
STREET ADDRESS 100 CRESCENT CT., STE. 1000  
CITY - ST - ZIP DALLAS TX 75201  
TITLE D [ ] DELETE  
NAME KATZ, RICHARD  
STREET ADDRESS 100 CRESCENT CT., STE. 1000  
CITY - ST - ZIP DALLAS TX 75201  
TITLE D [ ] DELETE  
NAME GLADSTEIN, GARY  
STREET ADDRESS 100 CRESCENT CT., STE. 1000  
CITY - ST - ZIP DALLAS TX 75201  
TITLE D [ ] DELETE  
NAME HAMAMOTO, DAVID T  
STREET ADDRESS 100 CRESCENT CT., STE. 1000  
CITY - ST - ZIP DALLAS TX 75201  
TITLE D [ ] DELETE  
NAME ROTHENBERG, STUART M  
STREET ADDRESS 100 CRESCENT CT., STE. 1000  
CITY - ST - ZIP DALLAS TX 75201  
TITLE D [ ] DELETE  
NAME WILLIAMS, TODD A  
STREET ADDRESS 100 CRESCENT CT., STE. 1000  
CITY - ST - ZIP DALLAS TX 75201

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12  
1.1 TITLE P [ ] Change [X] Addition  
1.2 NAME Gunn, G Douglas  
1.3 STREET ADDRESS 100 Crescent Ct, Suite 1000  
1.4 CITY - ST - ZIP Irving, TX 75039  
2.1 TITLE T, VP [ ] Change [X] Addition  
2.2 NAME Frapart, Richard R  
2.3 STREET ADDRESS 600 E Las Colinas Blvd, Suite 1900  
2.4 CITY - ST - ZIP Irving, TX 75039  
3.1 TITLE S, VP [ ] Change [X] Addition  
3.2 NAME Murphy, Ken  
3.3 STREET ADDRESS 600 E Las Colinas Blvd, Suite 1900  
3.4 CITY - ST - ZIP Irving, TX 75039  
4.1 TITLE VP [ ] Change [X] Addition  
4.2 NAME Ainsworth, Brian M  
4.3 STREET ADDRESS 600 E Las Colinas Blvd, Suite 1900  
4.4 CITY - ST - ZIP Irving, TX 75039  
5.1 TITLE VP [ ] Change [X] Addition  
5.2 NAME Lozier, James  
5.3 STREET ADDRESS 600 E Las Colinas Blvd, Suite 1900  
5.4 CITY - ST - ZIP Irving, TX 75039  
6.1 TITLE VP [ ] Change [X] Addition  
6.2 NAME Bernstein, Ronald L  
6.3 STREET ADDRESS 100 Crescent Ct, Suite 1000  
6.4 CITY - ST - ZIP Dallas, TX 75201

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: Richard R. Frapart, Vice President Date 2/7/97 972/031-2200

111 CR2E034 (9/96)