

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

PROFIT CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # F96000002512 (9)

1. Corporation Name
GENERAL MILLS SALES, INC.



Principal Place of Business: **PO BOX 1113 MINNEAPOLIS MN 55440-1113**
Mailing Address: **PO BOX 1113 MINNEAPOLIS MN 55440-1113**

2. Principal Place of Business		2a. Mailing Address		3. Date Incorporated or Qualified	3a. Date of Last Report
21 Sulte, Apt. #, etc.		26 Sulte, Apt. #, etc.		05/20/1996	
22 City & State		27 City & State		4. FEI Number	Applied For
24 Zip		29 Zip		41-1838091	Not Applicable
25 Country		30 Country		5. Certificate of Status Desired	\$8.75 Additional Fee Required
				<input type="checkbox"/>	
				6. Election Campaign Financing Trust Fund Contribution	\$5.00 May Be Added to Fees
				<input type="checkbox"/>	
				8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (12)	

9. Name and Address of Current Registered Agent
**C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION FL 33324**

10. Name and Address of New Registered Agent

81 Name	
82 Street Address (P.O. Box Number is Not Acceptable)	
83	
84 City	FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	NAME	1.1 TITLE	1.2 NAME
SD	BERNHARDSON, IVY S	<input type="checkbox"/> Change <input type="checkbox"/> Addition	
ONE GENERAL MILLS BLVD.	MINNEAPOLIS MN 55426	1.3 STREET ADDRESS	1.4 CITY-ST-ZIP
PD	BIXBY, EDWARD K	2.1 TITLE	2.2 NAME
ONE GENERAL MILLS BLVD.	MINNEAPOLIS MN 55426	2.3 STREET ADDRESS	2.4 CITY-ST-ZIP
D	VAN BRUNT, WILLIAM A	3.1 TITLE	3.2 NAME
ONE GENERAL MILLS BLVD.	MINNEAPOLIS MN 55426	3.3 STREET ADDRESS	3.4 CITY-ST-ZIP
V	FRECON, LESLIE M	4.1 TITLE	4.2 NAME
ONE GENERAL MILLS BLVD.	MINNEAPOLIS MN 55426	4.3 STREET ADDRESS	4.4 CITY-ST-ZIP
V	SULLIVAN, AUSTIN P	5.1 TITLE	5.2 NAME
ONE GENERAL MILLS BLVD.	MINNEAPOLIS MN 55426	5.3 STREET ADDRESS	5.4 CITY-ST-ZIP
V	THOME, KENNETH L	6.1 TITLE	6.2 NAME
ONE GENERAL MILLS BLVD.	MINNEAPOLIS MN 55426	6.3 STREET ADDRESS	6.4 CITY-ST-ZIP

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation, the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: *[Signature]* Assistant Secretary **4-3-97** (1) Filed under General Mills, Inc + affiliates - Consolidated

CR2E034 (9/96)

Directors and Officers
GENERAL MILLS SALES, INC.

DIRECTORS:

Ivy S. Bernhardson Director
SSN : 502-62-4685
Primary : General Mills, Inc.
Address : Number One General Mills Boulevard
Minneapolis, MN 55426
Home : 7711 Bush Lake Drive
Address : Bloomington, MN 55438

Edward K. Bixby Director
SSN : 472-36-8080
Primary : General Mills, Inc.
Address : Number One General Mills Boulevard
Minneapolis, MN 55426
Home : 6925 Moccasin Valley Road
Address : Edina, MN 55435

William A. Van Brunt Director
SSN : 153-24-4890
Primary : General Mills, Inc.
Address : Number One General Mills Boulevard
Minneapolis, MN 55426
Home : 420 Highcroft Road
Address : Wayzata, MN 55391

OFFICERS:

Edward K. Bixby President
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Fax: 449-8999

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James W. Feil Vice President
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Address : Deephaven, MN

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 Address : Wayzata, MN 55391

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 Address : Bloomington, MN 55438

David B. VanBenschoten Treasurer
 SSN : 523-76-5256
 Primary : General Mills, Inc.
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 Home : None given.
 Address :

Beverly L Rosenberg Assistant Secretary
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James L. Frizzell Assistant Treasurer
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Jonathan W. Guy Assistant Treasurer
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