

F96000002467

TRANSMITTAL LETTER

TO: QUALIFICATION/TAX LIEN SECTION
DIVISION OF CORPORATIONS

400001716304
-02/15/96--01100--016
****122.50 ****122.50

SUBJECT:

TOLUCA PACIFIC SECURITIES CORP.
(Name of corporation - must include suffix)

500001832785
-05/21/96--01119--012
****700.00 ****700.00

Dear Sir or Madam:

The enclosed "Application by Foreign Corporation for Authorization to Transact Business in Florida", "Certificate of Existence", and check are submitted to register the above referenced foreign corporation to transact business in Florida.

Please return all correspondence concerning this matter to the following:

TRISH SANDBERG
(Name of Person)

TOLUCA PACIFIC SECURITIES CORP.
(Firm/Company)

3500 W. OLIVE, STE. 1190
(Address)

TOLUCA LAKE, CA 91505
(City, State and Zip Code)

Should you need to call someone concerning this matter, please call:

TRISH SANDBERG
(Name of Person)

at (818) 955-7025
Area Code & Daytime Telephone Number

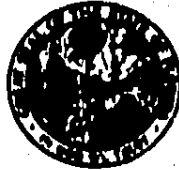
COURIER ADDRESS:

Qualification/Tax Lien Sec.
Division of Corporations
409 E. Gaines St.
Tallahassee, FL 32399

MAILING ADDRESS:

Qualification/Tax Lien Sec.
Division of Corporations
P. O. Box 6327
Tallahassee, FL 32314

W96-3635
FILED - STATE
SECRETARY OF CORPORATIONS
DIVISION OF CORPORATIONS
H 5/16
96 MAY 16 PM 2:33



FLORIDA DEPARTMENT OF STATE

Sandra B. Mortham
Secretary of State

February 16, 1996

TRISH SANDBERG
TOLUCA PACIFIC SECURITIES CORP.
3500 W. OLIVE, SUITE 1190
TOLUCA LAKE, CA 91505

SUBJECT: TOLUCA PACIFIC SECURITIES CORP.
Ref. Number: W96000003635

We have received your document for TOLUCA PACIFIC SECURITIES CORP. and your check(s) totaling \$122.50. However, the enclosed document has not been filed and is being returned for the following correction(s):

Please list the Federal Employer Identification number in the appropriate section of the application. If applied for, enter "applied for", or if not applicable, enter "N/A".

The date first transacted business in Florida within the meaning of s. 607.1501 or 608.501, F.S., must be set forth in section 6 of the application. If the corporation/limited liability company has not yet transacted business in Florida within this meaning, please insert the words "upon qualification" in lieu of a date. (Note: Pursuant to s. 607.1502(4), F.S., this office collects a civil penalty of \$1000 for each year other than the application filing year, that a foreign corporation or limited liability company transacts business in this state without authority along with the past annual report fees due this office.)

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (904) 487-6092.

Hart Collins
Senior Corporate Section Administrator

Letter Number: 596A00006945



TOLUCA PACIFIC SECURITIES

C O R P O R A T I O N

17 Battery Place, Suite 1880 • New York, New York 10004
(212) 480-3700 • FAX (212) 482-0353

Mr. Hart Collins
Qualification/Tax
Division of Corporations
Dept. of State
P.O. Box #6327
Tallahassee, FL 32314

Dear Mr. Collins:

Pursuant to our recent telephone conversation, I enclose a completed Application by Foreign Corporation for authorization to transact business in Florida, a copy of the California certificate of incorporation previously provided and a check in the amount of \$700.00 - \$500.00 penalty for late filings and \$200.00 for first year's annual report.

If anything else is needed, please call me, toll free, at 1-888-486-5822, extension 233.
Thank you for your consideration.

Very truly yours,

William H. Joseph
East Coast Compliance Officer

cc: Bridget D. Dervish

**APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO
TRANSACTION BUSINESS IN FLORIDA**

**IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS
SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACTION BUSINESS IN THE
STATE OF FLORIDA:**

1. TOLUCA PACIFIC SECURITIES CORP.
(Name of corporation: must include the word "INCORPORATED", "COMPANY", "CORPORATION" or words or abbreviations of like import in language as will clearly indicate that it is a corporation instead of a natural person or partnership if not so contained in the name at present.)

2. CALIFORNIA 3. 95-3847256
(State or country under the law of which it is incorporated) (FEI number, if applicable)

4. MAY 31, 1983 5. PERPETUAL
(Date of incorporation) (Duration: Year corp. will cease to exist or "perpetual")

6. July 15, 1993
(Date first transacted business in Florida. (See sections 607.1501, 607.1502, and 617.155, F.S.))

7. 3500 W. OLIVE, STE. 1190
TOLUCA LAKE, CA 91505
(Current mailing address)

8. GENERAL SECURITIES BROKER - DEALER
(Purpose(s) of corporation authorized in home state or country to be carried out in the state of Florida)

9. Name and street address of Florida registered agent:

Name: C.T. CORPORATION SYSTEM

Office Address: 1200 S. PINE ISLAND RD.

PLANTATION, Florida, 33224
(Zip Code)

10. Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Thomas B. Connolly
(Registered agent's signature)
Thomas B. Connolly, Ass't. Secretary

11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
96 MAY 16 PM 2:13

12. Names and addresses of officers and/or directors: (Street address ONLY- P. O. Box NOT acceptable)

A. DIRECTORS (Street address only- P. O. Box NOT acceptable)

Chairman: _____

Address: _____

Vice Chairman: _____

Address: _____

Director: PAUL T. FIORINI

Address: 8811 BURTON WAY

LOS ANGELES, CA 90048

Director: CYNTHIA KEEFOVER

Address: 616 S. REESE PLACE

BURBANK, CA 91506

B. OFFICERS (Street address only- P. O. Box NOT acceptable)

President: PAUL T. FIORINI

Address: SAME AS ABOVE

Vice President: CYNTHIA KEEFOVER

Address: SAME AS ABOVE

Secretary: CYNTHIA KEEFOVER

Address: SAME AS ABOVE

Treasurer: _____

Address: _____

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13. Patricia A. Sandberg
(signature of Chairman, Vice Chairman, or any officer listed in number 12 of the application)

14. PATRICIA A. SANDBERG, SR. VICE PRESIDENT
(Typed or printed name and capacity of person signing application)

**Toluca Pacific Securities Corp.
Officers/Directors/Trustees
Broker/Dealer #13875**

Paul T. Florini
8811 Burton Way
Los Angeles, CA 90048

**President;
Director**

158-52-0820

Business Address:
3500 West Olive
Toluca Lake, CA 91505

Cynthia Keefover
616 S. Reese Place
Burbank, CA 91506

**Executive Vice President;
Secretary; Director**

173-52-7681

Business Address: Same as above

Patricia A. Sandberg
733 N. Kings Road, #354
West Hollywood, CA 90069

**Senior Vice President, Compliance;
Executive Representative;
Trustee**

571-25-6166

Business Address: Same as above

Jeffrey Holladay
11485 Moorpark St.
N. Hollywood, CA 91602

**Financial and Operations Principal;
Senior Registered Options Principal;
Compliance Registered Options Principal;
Municipal Securities Principal**

587-90-7627

Business Address: Same as above

Ronald Russo, Jr.
8811 Burton Way
Los Angeles, CA 90048

Director

150-72-8303

Business Address: Same as above

Wallace M. Giakas
4 Tall Oaks Ct.
Farmingdale, NJ 07727

National Sales Director

136-54-5331

Business Address:
17 Battery Place, Ste. 1830
New York, NY 10004

Peter Florini
2017 Dill Avenue
Linden, NJ 07036

Director

Steve Frank
5666 Windside Ct.
Westlake Village, CA 91362

Trustee

Robert Wilson
784 River Rd.
St. George, UT 84770

Trustee

State of California

SECRETARY OF STATE

CERTIFICATE OF STATUS DOMESTIC CORPORATION

I, **BILL JONES**, Secretary of State of the State of California, hereby certify:

That on the 31st day of May, 19 83

TOLUCA PACIFIC SECURITIES CORP.

became incorporated under the laws of the State of California by filing its Articles of Incorporation in this office; and

That no record exists in this office of a certificate of dissolution of said corporation nor of a court order declaring dissolution thereof, nor of a merger or consolidation which terminated its existence; and

That said corporation's corporate powers, rights and privileges are not suspended on the records of this office; and

That according to the records of this office, the said corporation is authorized to exercise all its corporate powers, rights and privileges and is in good legal standing in the State of California; and

That no information is available in this office on the financial condition, business activity or practices of this corporation.

IN WITNESS WHEREOF, I execute this
certificate and affix the Great Seal
of the State of California this
17th day of January, 1996

Bill Jones
BILL JONES
Secretary of State