

2004 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F96000001735

FILED
Sep 25, 2004
Secretary of State

Entity Name: LEX GP-1, INC.

Current Principal Place of Business:

355 LEXINGTON AVE., 14TH FLOOR
NEW YORK, NY 10017

New Principal Place of Business:

ONE PENN PLAZA
SUITE 4015
NEW YORK, NY 101194015

Current Mailing Address:

355 LEXINGTON AVE., 14TH FLOOR
NEW YORK, NY 10017

New Mailing Address:

ONE PENN PLAZA
SUITE 4015
NEW YORK, NY 101194015

FEI Number: 13-3797734

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

NRAI SERVICES, INC.
526 E. PARK AVENUE
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PDC () Delete
Name: ROSKIND, E R
Address: 355 LEXINGTON AVE., 14TH FLOOR
City-St-Zip: NEW YORK, NY 10017

Title: VSD () Delete
Name: ROUSE, RICHARD J
Address: 355 LEXINGTON AVE., 14TH FLOOR
City-St-Zip: NEW YORK, NY 10017

Title: VTD () Delete
Name: EGLIN, T W
Address: 355 LEXINGTON AVE., 14TH FLOOR
City-St-Zip: NEW YORK, NY 10017

Title: V () Delete
Name: CARROLL, PATRICK
Address: 355 LEXINGTON AVE., 14TH FLOOR
City-St-Zip: NEW YORK, NY 10017

Title: VP () Delete
Name: CINNAMOND, WILLIAM N JR.
Address: 355 LEXINGTON AVE 14TH FL
City-St-Zip: NEW YORK, NY 10017

Title: VP () Delete
Name: ROBERTS, NATASHA
Address: 355 LEXINGTON AVENUE 14TH FLOOR
City-St-Zip: NEW YORK, NY 10017

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: PC (X) Change () Addition
Name: ROSKIND, E R
Address: ONE PENN PLAZA, SUITE4015
City-St-Zip: NEW YORK, NY 101194015

Title: VSD (X) Change () Addition
Name: ROUSE, RICHARD J
Address: ONE PENN PLAZA, SUITE4015
City-St-Zip: NEW YORK, NY 101194015

Title: VTD (X) Change () Addition
Name: EGLIN, T W
Address: ONE PENN PLAZA, SUITE4015
City-St-Zip: NEW YORK, NY 101194015

Title: VSD (X) Change () Addition
Name: CARROLL, PATRICK
Address: ONE PENN PLAZA, SUITE4015
City-St-Zip: NEW YORK, NY 101194015

Title: VP (X) Change () Addition
Name: VANDER ZWAAG, JOHN B
Address: ONE PENN PLAZA, SUITE4015
City-St-Zip: NEW YORK, NY 101194015

Title: VP (X) Change () Addition
Name: ROBERTS, NATASHA
Address: ONE PENN PLAZA, SUITE4015
City-St-Zip: NEW YORK, NY 101194015

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: PATRICK CARROLL

VP

09/25/2004

Electronic Signature of Signing Officer or Director

_____ Date