

2004 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F96000001449

FILED
Jul 07, 2004
Secretary of State

Entity Name: UNIBANCO - UNIAO DE BANCOS BRASILEIROS S.A.

Current Principal Place of Business:

AVENIDA EUSEBIO MATOSO 891
SAO PAULO, SP, BRAZIL, 05423 901 OC

New Principal Place of Business:

AVENIDA EUSEBIO MATOSO 891
PINHEIROS
SAO PAULO, BRAZIL, SP 05423-901 BR

Current Mailing Address:

1111 BRICKELL AVE
SUITE 1125
MIAMI, FL 33131

New Mailing Address:

1111 BRICKELL AVE
SUITE 1125
MIAMI, FL 33131 US

FEI Number: 13-3035215

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

VALDES-FAULI CORP. SERVICES, INC.
2 SOUTH BISCAYNE BLVD., SUITE 3400
MIAMI, FL 33131 US

Name and Address of New Registered Agent:

VALDES-FAULI CORP. SERVICES, INC.
2 SOUTH BISCAYNE BLVD.
SUITE 3400
MIAMI, FL 33131 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

07/07/2004

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: R () Delete
Name: BETHLEM, WILLIAM
Address: 1111 BRICKELL AVE, SUITE 1125
City-St-Zip: MIAMI, FL 33131 OC

Title: C () Delete
Name: SALLES, PEDRO M
Address: AVENIDA EUSEBIO MATOSO 891
City-St-Zip: SAO PAULO, SP, BRAZIL, 05423 901 OC

Title: BM (X) Delete
Name: VAINBOIM, ISRAEL
Address: AVENIDA EUSEBIO MATOSO 891
City-St-Zip: SAO PAULO, SP, BRAZIL, 05423 901 OC

Title: VC (X) Delete
Name: ZINNER, TOMAS TOMISLAV A
Address: AVENIDA EUSEBIO MATOSO 891
City-St-Zip: SAO PAULO, SP, BRAZIL, 05423 901 OC

Title: VC (X) Delete
Name: FERREIRA, GABRIEL J
Address: AVENIDA EUSEBIO MATOSO 891
City-St-Zip: SAO PAULO, SP, BRAZIL, 05423 901 OC

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: REP (X) Change () Addition
Name: BETHLEM, WILLIAM
Address: 1111 BRICKELL AVE, SUITE 1125
City-St-Zip: MIAMI, FL 33131 US

Title: C (X) Change () Addition
Name: SALLES, PEDRO M
Address: AVENIDA EUSEBIO MATOSO 891
City-St-Zip: SAO PAULO, BRAZIL, SP 05423-901 BR

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: WILLIAM BETHLEM

REP

07/07/2004

Electronic Signature of Signing Officer or Director

Date