

SECOND-NOTICE: CORPORATION WILL BE DISSOLVED ON OR AFTER SEPTEMBER 17, 1997.
AMOUNT DUE ON OR BEFORE 9/17/97: \$550 (IF DISSOLVED, MINIMUM AMOUNT DUE TO REINSTATE: \$750.)

1/6

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

FILED

97 AUG 11 AM 10:47

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

DOCUMENT # F96000001449 (5)

1. Corporation Name

UNIBANCO - UNIAO DE BANCOS BRASILEIROS S.A.



Principal Place of Business

Mailing Address

AVENIDA EUSEBIO MATOSO 891
SAO PAULO, SP, BRAZIL 05423- 901
OC

AVENIDA EUSEBIO MATOSO 891
SAO PAULO, SP, BRAZIL 05423- 901
OC

DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified

3a. Date of Last Report

03/21/1996

4. FEI Number

Applied For

13-3035215

Not Applicable

5. Certificate of Status Desired

☐

\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution

☐

\$5.00 May Be
Added to Fees

8. This corporation owes or has paid the current year Intangible
Personal Property Tax due June 30.

☐ Yes

☒ No

2. Principal Place of Business

2a. Mailing Address

21 Suite, Apt. #, etc.

26 701 Brickell Avenue

22 City & State

27 Suite 2030 (Attn.: Marcos
Pereira)

23 Zip

Country

28 City & State

24 Zip

Country

29 33131

Country

25

30 USA

9. Name and Address of Current Registered Agent

10. Name and Address of New Registered Agent

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION FL 33324

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

4000002266714-7
-08/14/97-01033-019

84 City

****165.00 ****185.00

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

TITLE C ☒ DELETE

NAME BORNHAUSEN, ROBERTO K
STREET ADDRESS AVENIDA EUSEBIO MATOSO 891
CITY-ST-ZIP SAO PAULO, SP, BRAZIL 05423- 901

1.1 TITLE ☐ Change ☐ Addition

TITLE VC ☒ DELETE

NAME SALLES, PEDRO M
STREET ADDRESS AVENIDA EUSEBIO MATOSO 891
CITY-ST-ZIP SAO PAULO, SP, BRAZIL 05423- 901

1.2 NAME ☐ Change ☐ Addition

TITLE D ☒ DELETE

NAME VAINBOIM, ISRAEL
STREET ADDRESS AVENIDA EUSEBIO MATOSO 891
CITY-ST-ZIP SAO PAULO, SP, BRAZIL 05423- 901

1.3 STREET ADDRESS ☐ Change ☐ Addition

TITLE PD ☒ DELETE

NAME ZINNER, TOMAS TOMISLAV A
STREET ADDRESS AVENIDA EUSEBIO MATOSO 891
CITY-ST-ZIP SAO PAULO, SP, BRAZIL 05423- 901

1.4 CITY-ST-ZIP ☐ Change ☐ Addition

TITLE D ☒ DELETE

NAME FERREIRA, GABRIEL J
STREET ADDRESS AVENIDA EUSEBIO MATOSO 891
CITY-ST-ZIP SAO PAULO, SP, BRAZIL 05423- 901

2.1 TITLE ☐ Change ☐ Addition

TITLE D ☒ DELETE

NAME DE OLIVEIRA LYRIO, RONY CASTRO
STREET ADDRESS RUA DA QUINTANDA, 88, 5TH FL
CITY-ST-ZIP RIO DE JANEIRO RJ 20091

2.2 NAME ☐ Change ☐ Addition

2.3 STREET ADDRESS ☐ Change ☐ Addition

2.4 CITY-ST-ZIP ☐ Change ☐ Addition

3.1 TITLE ☐ Change ☐ Addition

3.2 NAME ☐ Change ☐ Addition

3.3 STREET ADDRESS ☐ Change ☐ Addition

3.4 CITY-ST-ZIP ☐ Change ☐ Addition

4.1 TITLE ☐ Change ☐ Addition

4.2 NAME ☐ Change ☐ Addition

4.3 STREET ADDRESS ☐ Change ☐ Addition

4.4 CITY-ST-ZIP ☐ Change ☐ Addition

5.1 TITLE ☐ Change ☐ Addition

5.2 NAME ☐ Change ☐ Addition

5.3 STREET ADDRESS ☐ Change ☐ Addition

5.4 CITY-ST-ZIP ☐ Change ☐ Addition

6.1 TITLE ☐ Change ☐ Addition

6.2 NAME ☐ Change ☐ Addition

6.3 STREET ADDRESS ☐ Change ☐ Addition

6.4 CITY-ST-ZIP ☐ Change ☐ Addition

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

(55-11)867-4183

CR2E034 (4/97)

ANNEX***Conselho de Administração - (Board of Directors)***

Pedro Moreira Salles Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	Chairman
Gabriel Jorge Ferreira Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	Vice Chairman
Israel Vainboim Address: Av. Eusébio Matoso, No. 891, 22º andar, São Paulo, SP, Brazil, 05423-901	Board Member
Tomas Tomislav Antonin Zinner Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	Board Member

Diretoria Executiva - (Executive Management)

Tomas Tomislav Antonin Zinner Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	President
Adalberto de Moraes Schettert Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	Vice President
Carmo Tuffy João Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	Vice President

César Augusto Sizenando Silva Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	Vice President
Danilo Mussi Cardozo Mansur Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	Vice President
Fernando Barreira Sotelino Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	Vice President
Joaquim Francisco de Castro Neto Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	Vice President
José Carlos Madia de Souza Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	Vice President
Paulo Sérgio Bravo de Souza Address: Av. Eusébio Matoso, No. 891, 4º andar, São Paulo, SP, Brazil, 05423-901	Vice President
Aldo José Faccin Address: Av. Eusébio Matoso, No. 891, 2º andar, São Paulo, SP, Brazil, 05423-901	Executive Officer
Álvaro Sérgio Enes do Vale Address: Rua do Ouvidor, No. 91, 5º andar, Rio de Janeiro, RJ, Brazil, 20040-030	Executive Officer
Antonio Carlos Germano Santos Address: Av. Paulista, No. 2166, 11º andar, São Paulo, SP, Brazil, 01310-300	Executive Officer
Celso Scaramuzza Address: Av. Eusébio Matoso, No. 891, 8º andar, São Paulo, SP, Brazil, 05423-901	Executive Officer

Elio Boccia Address: Av. Eusébio Matoso, No. 891, 14º andar, São Paulo, SP, Brazil, 05423-901	Executive Officer
Geraldo Travaglia Filho Address: Av. Eusébio Matoso, No. 891, 17º andar, São Paulo, SP, Brazil, 05423-901	Executive Officer
Gilberto Villas Boas do Prado Address: Av. Eusébio Matoso, No. 891, 3º andar, São Paulo, SP, Brazil, 05423-901	Executive Officer
Murilo Bueno Kammer Address: Av. Eusébio Matoso, No. 891, 18º andar, São Paulo, SP, Brazil, 05423-901	Executive Officer
Sergio Zappa Address: Av. Eusébio Matoso, No. 891, 18º andar, São Paulo, SP, Brazil, 05423-901	Executive Officer
Takeshi Watanabe Address: Rua Padre João Manoel, No. 40, 2ª sobreloja, São Paulo, SP, Brazil 01411-000	Executive Officer
Wilhelm August Peter Zeise Address: Av. Eusébio Matoso, No. 891, 21º andar, São Paulo, SP, Brazil, 05423-901	Executive Officer



UNIBANCO

5/6

August 8, 1997

To
FLORIDA DEPARTMENT OF STATE
Division of Corporations
Annual Reports Section
P.O. Box 1500
Tallahassee, FL 32302-1500

Attn.: Sandra B. Mortham
Secretary of State

(via courier)

RE.: 2nd Notice of the 1997 Profit Corporation
Annual Report ("Annual Report")

With reference to the above captioned matter, please find enclosed herewith: (i) the 1997 Profit Corporation Annual Report ("Annual Report") duly filled out with updated information on Unibanco - União de Bancos Brasileiros S.A. ("Unibanco"); and (ii) a check in the total amount of US\$ 165.00 (one hundred and sixty five dollars) to the Florida Department of State, for the due payment of the Annual Report filing fee.

Please be informed hereby that Unibanco has not received the 1st Notice of the Annual Report and the Florida Department of State has been informed accordingly. In connection therewith, Unibanco has been advised by the Florida Department of State to file the Annual Report and pay the filing fee in the amount stipulated in the 1st Notice, *i.e.*, US\$ 165.00 (one hundred and sixty five dollars).

Additionally, with respect to "Block 12. Officers and Directors" of the Annual Report, please be informed hereby that Unibanco is managed by a decision making body called *Conselho de Administração* (Board of Directors) and an executive managing body called *Diretoria Executiva* (Executive Management).



The *Conselho de Administração* (Board of Directors) of Unibanco is responsible for determining its basic guidelines and policies, establishing the corporate strategy, reviewing business plans, supervising and monitoring the activities of the Executive Officers, and implementing and supervising internal audits.

The *Diretoria Executiva* (Executive Management) of Unibanco consists of Executive Officers responsible for the day-to-day management and the implementation of the general guidelines and policies established by the *Conselho de Administração* (Board of Directors). Consequently, the Executive Officers are vested with exclusive power to act on behalf of Unibanco, in a number of two, pursuant to its By-laws.

In view of the foregoing, we are enclosing an Annex to the Annual Report, which lists all current members of the *Conselho de Administração* (Board of Directors) and the *Diretoria Executiva* (Executive Management) of Unibanco.

Thank you in advance for your attention to this letter and should you require any further information, please do not hesitate to contact:

- Mr. Clemente L. Vazquez-Bello of Gunster, Yoakley, Valdes-Fauli & Stewart, P.A., outside counsel of Unibanco in Florida
(Phone #: 305.376-6082 / Fax #: 306.376-6010).
- Mr. Marcos Pereira, General Manager of Unibanco Miami International Administrative Office
(Phone #: 305.372-0100 / Fax #: 305.350-5622);
- Ms. Marcia Klinke, In-House Counsel of Unibanco
(Phone #: 55.11.867-4183 / Fax #: 55.11.867-4967/4763);

Sincerely yours,


Marcia Klinke, Esq.


Adriana Abe, Esq.

cc.: (w. encls.)

Clemente Vazquez-Bello - Gunster, Yoakley, Valdes-Fauli & Stewart, P.A.
Marcos Pereira - Unibanco Miami International Administrative Office

(w/o. encls.)

Edson Ferreira da Silva - Unibanco New York Branch
Sergio Zappa - Unibanco International Area

