

F96000001441

Inter-Office
Communication



Comptroller of Florida
Division of Banking

DATE: March 20, 1996

700001754007
-03/22/96--01018--022
*****52.50 *****52.50

TO: Karon Beyer, Department of State
Division of Corporations - Bureau of Commercial Recording

FROM: *JP* John A. Pullen, Licensing and Chartering

700001754007
-03/22/96--01018--023
*****70.00 *****70.00

SUBJECT: New State-Licensed International Bank Agency
Office in Florida

Please file the attached "Application by Foreign Corporation for Authorization to Transact Business in Florida" (original and one copy) for The Mitsubishi Bank, Limited, using March 20, 1996, as the effective date.

Please make the following distribution of certified copies:

- (1) One copy to: Division of Banking
Office of Licensing and Chartering
Suite 1401, The Capitol
Tallahassee, Florida 32399-0350

Also attached are two checks totaling \$122.50, which represent payment of the applicable fees. If you have any questions, please call me at 487-1410.

JAP:bms

cc: Federal Reserve Bank of Atlanta, Atlanta, Georgia
Bureau of International Banking

11/21
96 MAR 21 PM 12:03
FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

OFFICE OF COMPTROLLER

DEPARTMENT OF BANKING AND FINANCE

STATE OF FLORIDA

TALLAHASSEE
32399-0350

DOCKETED
DIVISION OF BANKING

ROBERT F. MILLIGAN
COMPTROLLER OF FLORIDA

March 18, 1996

MAR 18 1996
NO. 96-38
BY: RB

Board of Directors
The Mitsubishi Bank, Limited
c/o Donald J. Toumey, Esquire
Sullivan & Cromwell
125 Broad Street
New York, New York 10004-2498

Dear Members of the Board:

Re: Application by The Mitsubishi Bank, Limited, Tokyo, Japan to
Establish an International Bank Agency Office Located at 2100
Ponce de Leon Boulevard, Coral Gables, Dade County, Florida

The application by The Mitsubishi Bank, Limited to establish an international bank agency office in Coral Gables, Florida, meets the requirements of Chapter 663, Florida Statutes. Accordingly, the application is hereby approved.

This approval shall expire twelve (12) months from the date of this letter. Any request for additional time to open the office must be approved by the Department. A Certificate of Authority to open the agency office will be issued prior to your proposed opening date.

Sincerely,



Robert F. Milligan

RFM/cjp

Enclosure

cc: Donald J. Toumey, Esquire
Federal Deposit Insurance Corporation, Atlanta, Georgia
Federal Reserve Bank of Atlanta, Atlanta, Georgia
Regional Administrator of National Banks, Atlanta, Georgia
Florida Department of State, Bureau of Corporations
Bureau of International Banking
Information Office, Office of Comptroller

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACT BUSINESS IN THE STATE OF FLORIDA:

(Name of corporation: the word "INCORPORATED," "COMPANY," or "CORPORATION" or words or abbreviations of like import in language, as will clearly indicate that it is a corporation instead of a natural person or partnership if not so contained in the name at present.)

(State or country under the law of which it is incorporated)

(Date of Incorporation)

(Duration)

(Federal Employer Identification number, if applicable)

(Date first transacted business in Florida. See sections 607.1501, 607.1502, and 817.155, F.S.)

(Current mailing address)

(Brief description of the nature of the business in which it is engaged in the state of Florida)

Address:

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
96 MAR 21 PM 12:03

B. **Officers:** Please See Attached

President: _____

Address: _____

Vice President: _____

Address: _____

Secretary: _____

Address: _____

Treasurer: _____

Address: _____

(If needed, you may attach an addendum to the application listing additional officers and/or directors.)

10. Name and Street address of Florida registered agent:

Name: Ryotaro Yamada

Office Address: 2100 Ponce de Leon Blvd.

Coral Gables

Florida

33134

Zip Code

11. Registered agent's acceptance:

Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered agent's signature: _____

R. Yamada

12. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

13. _____

(Signature of Chairman, Vice Chairman, or any officer listed in number 9 of the application)

14. Shota Yasuda, Executive Vice President, General Manager

(Name and capacity of person signing application)

MANAGEMENT

The Board of Directors is responsible for the administration of the business of the Bank. The Articles of Incorporation of the Bank provide that the number of Directors shall not exceed 40 and that the number of Statutory Auditors shall not exceed five. Directors are elected by the Bank's shareholders at annual general meetings for staggered two year terms. The Statutory Auditors are elected by the annual general meeting of shareholders of the Bank for terms of three years.

The Statutory Auditors of the Bank are not required to be, and are not, certified public accountants. In accordance with Japanese law, the duties of the Statutory Auditors include examining the financial statements and business reports of the Bank to be submitted by the Board of Directors to the shareholders at general meetings. Their statutory duties also include examination of the administration of the affairs of the Bank by the Directors. They are entitled to attend meetings of the Board of Directors and to express their opinions, but are not entitled to vote. The Statutory Auditors may not at the same time be Directors, managers or employees of the Bank or any of its subsidiaries. At least one statutory auditor (so called "Outside Statutory Auditor") must be elected from persons who have not been Directors, managers or other employees of the Bank or any of its subsidiaries for five years prior to assumption of office.

The Board of Directors is empowered by Article 18 of the Bank's Articles of Incorporation to appoint by resolution representative directors from among their number who may represent the Bank severally. Article 18 also permits the Board of Directors to appoint from their number by resolution a chairman, a president, deputy presidents, senior managing directors and managing directors. The duties of the senior managing directors and the managing directors are defined in the Articles of Incorporation as assisting the president and deputy presidents in the management of the day-to-day business of the Bank. All of these senior officers are currently representative directors.

Set forth below is a list of the Directors (including executive officers of the Bank) and Statutory Auditors of the Bank at June 29, 1995.

<u>Name</u>	<u>Current Position</u>	<u>Director/Statutory Auditor Since</u>
Kazuo Ibuki	Chairman*	November 1972†
Tsuneo Wakai	President*	June 1977‡
Satoru Kishi	Deputy President*	June 1983‡
Yoji Onoe	Deputy President*	June 1985‡
Shigemitsu Miki	Senior Managing Director*	June 1986†
Kazuya Okamoto	Senior Managing Director*	June 1986†
Seitsu Chino	Senior Managing Director*	June 1987‡
Takeshi Yano	Senior Managing Director*	June 1987‡
Kenji Enya	Managing Director*	June 1988†
Takeshi Tange	Managing Director*	June 1988†
Akihiro Uno	Managing Director*	June 1988†
Hideaki Fujioka	Managing Director*	June 1989‡
Yutaka Hasegawa	Managing Director*	June 1989‡
Yasuyuki Hirai	Managing Director: Chief Executive Officer, North American Headquarters*	June 1989‡
Norio Yasunaga	Managing Director*	June 1989‡
Masatoshi Shimada	Managing Director*	June 1990†
Yasuhiko Watanabe	Managing Director: General Manager, Nagoya Branch*	June 1991‡
Masamichi Yamada	Managing Director: General Manager, Corporate Planning Division*	June 1991‡

* Representative Director.

† Term expires June 1996.

‡ Term expires June 1997.

<u>Name</u>	<u>Current Position</u>	<u>Director/Statutory Auditor Since</u>
Terumichi Tsuchida	Director	June 1990†
Toshikuni Hirai	Director: General Manager, Corporate Banking Division No. 2, Head Office	June 1992†
Nobuo Kuroyanagi	Director: General Manager, Banking Administration Division	June 1992†
Hiroo Nozawa	Director: Executive Vice President, North American Planning Division and Chairman, President and Chief Executive Officer, BanCal Tri-State Corporation and The Bank of California, N.A.	June 1992†
Yoshikazu Takagaki	Director: General Manager, International Planning Division	June 1992†
Setsuo Uno	Director: General Manager, London Branch and Chief Representative, Birmingham Representative Office	June 1993‡
Yasumasa Gomi	Director: General Manager, Nihonbashi Branch	June 1993‡
Tatsunori Inagawa	Director: General Manager, Personnel Division	June 1993‡
Hiroshi Ohnishi	Director: General Manager, Kyoto Branch	June 1993‡
Seiji Yamanaka	Director: General Manager, Corporate Banking Division No. 1, Head Office	June 1994†
Mitsuru Hamaishi	Director: General Manager, Osaka Branch	June 1994†
Tomoyuki Hanazawa	Director: General Manager, Credit Management Division No. 2	June 1994†
Ryusuke Isobe	Director: General Manager, International Business Division	June 1994†
Takejiro Sueyoshi	Director: Senior Executive Officer, North American Headquarters and General Manager, New York Branch and Cayman Branch	June 1994†
Isao Takeuchi	Director: General Manager, Branch Banking Division No. 1	June 1994†
Hisakazu Wakamatsu	Director: General Manager, General Affairs Division	June 1995‡
Akira Katayanagi	Director: General Manager, Credit Management Division No. 1	June 1995‡
Naotaka Obata	Director: General Manager, Investment Banking Division and Derivative Products Division	June 1995‡
Shuichi Takahashi	Director: General Manager, Marunouchi Branch	June 1995‡
Yukio Tanaka	Director: General Manager, Toranomon Branch	June 1990‡
Takashi Kobayashi	Statutory Auditor	June 1992‡
Atsuteru Miyawaki	Statutory Auditor	June 1994‡
Junichi Minegishi	Statutory Auditor	June 1994‡
Shunji Kono	Statutory Auditor**	

** Outside Statutory Auditor.

† Term expires June 1996.

‡ Term expires June 1997.

There are no family relationships between or among any of the Directors, Executive Officers or Statutory Auditors.

No loans have been made to the Directors or Statutory Auditors of the Bank other than in the normal course of business, on normal commercial terms and conditions.

INTERNATIONAL BANKING OFFICERS

As of May 31, 1995

International Banking

Kenji Enya	Managing Director	Norio Yasunaga	Managing Director
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INTERNATIONAL PLANNING DIVISION

Yoshikazu Sakagaki	Director and General Manager
Fumiyuki Akiba	Deputy General Manager
Tatsuo Horii	Chief Manager
Toshiro Toyozumi	Chief Manager
Hideyuki Nimura	Chief Manager
Haruyuki Okuda	Chief Manager
Masahiko Umezono	Chief Manager
Kenichi Tamura	Chief Manager

China Department
Junichi Kikkawa General Manager

INTERNATIONAL BUSINESS DIVISION

Ryusuke Isobe	Director and General Manager
Takeo Sato	Chief Manager
Ryuzo Otsuki	Chief Manager
Takaaki Kuwano	Chief Manager

International Operations Center
Yoshimitsu Aoki General Manager

INTERNATIONAL CREDIT DIVISION

Katsuya Kumatani	General Manager
Takashi Nakumoto	Chief Manager
Takashi Amino	Chief Manager
Tsuneyasu Nakano	Chief Manager
Nobuhide Ito	Chief Manager

STRUCTURED FINANCE DIVISION

Kenichi Shimada	General Manager
Masahito Kawashima	Chief Manager
Kazuaki Iwamoto	Chief Manager

North American Headquarters

Yasuyuki Hirai	Chief Executive Officer
Takejito Suevoshi	Senior Executive Officer

NORTH AMERICAN ADMINISTRATION DIVISION

Shota Yasuda	Executive Vice President and General Manager
Yoshio Saihara	Senior Vice President and Chief Manager
Kunio Hirata	Senior Vice President and Chief Manager
Masahiko Shinshita	Senior Vice President and Chief Manager
Chiaki Shimizu	Senior Vice President and Chief Manager

NORTH AMERICAN PLANNING DIVISION

Shota Yasuda	Executive Vice President and General Manager
Hiroo Nozawa	Executive Vice President
Takaharu Saegusa	Senior Vice President and Chief Manager

NORTH AMERICAN FINANCE DIVISION

Tadahiko Kuronuma	Executive Vice President and General Manager
Akio Wada	Senior Vice President and Chief Manager
Takaharu Saegusa	Senior Vice President and Chief Manager

Credit Examination Office

Chiaki Shimizu	Senior Vice President
----------------	-----------------------

Capital Markets & Treasury
Takeshi Tange Managing Director

**INVESTMENT BANKING
DIVISION**

Naotaka Obata General Manager
Seiji Naito Deputy General Manager

Satoshi Sadakata Chief Manager
Masaaki Ichida Chief Manager
Hiroichi Shishimi Chief Manager
Yasuhiro Matsumura Chief Manager

Market Operations Office
Seiki Nishimura General Manager
Shinji Nishimori Chief Manager
Tatsufumi Okamura Chief Manager
Koichi Serizawa Chief Manager

CAPITAL MARKETS DIVISION
Yukiyasu Hemmi General Manager
Fumitaki Maeda General Manager
Atsushi Homori Chief Manager
Kunihiko Tsuii Chief Manager

Global Securities Services Office
Toshiro Yatsuka General Manager
Hiroaki Harada Chief Manager
Tetsuo Nakagawa Chief Manager

**TREASURY & INVESTMENT
DIVISION**
Toshio Iwasaki General Manager
Koichi Ushida Chief Manager
Yoshiaki Watanabe Chief Manager
Nobuaki Otsuka Chief Manager

**FOREIGN EXCHANGE &
TREASURY DIVISION**
Fumio Obata General Manager
Hitoshi Suzuki Chief Manager
Tomomasa Sumida Chief Manager
Fumito Nakae Chief Manager
Naoyuki Mizuguchi Chief Manager
Yoshinori Matsushita Chief Manager
Nobuhiko Ohno Chief Manager

**DERIVATIVE PRODUCTS
DIVISION**
Naotaka Obata General Manager
Yoshitaka Akamatsu Chief Manager
Izumi Usami Chief Manager
Kazumasa Ohtoshi Chief Manager

Merchant Banking
Kenji Enva Managing Director

**MERGERS & ACQUISITIONS
DIVISION**
Hayao Shiraishi General Manager
Naoyuki Abe Chief Manager
Eiichi Kunimoto Chief Manager

**Mergers & Acquisitions Division
(New York)**
Kazuyoshi Kobayashi Senior Vice President and Chief Manager

**Mergers & Acquisitions Division
(Europe)**
Hiroyuki Nozawa Senior Vice President and Chief Manager

Corporate Planning
Takeshi Yano Managing Director

**CORPORATE PLANNING
DIVISION**
Masamichi Yamada Director and General Manager
Satoshi Hoshino Chief Manager
Hajime Watanabe Chief Manager
Katsumi Yamaguchi Chief Manager
Hiroshi Ishige Chief Manager

OVERSEAS NETWORK

As of May 31, 1993

The Americas

New York Branch
Two World Financial Center,
225 Liberty Street,
New York, NY 10251, U.S.A.
Tel: 1-212-667-2500
Fax: 1-212-667-3550

Takejiro Suenoshi *Director and
General Manager*
Nobuyuki Hirano *Joint General Manager*
Kenichi Takigawa *Joint General Manager*
Frank Madden *Joint General Manager*
Robert Stimulaglio *Joint General Manager*
Bruce Meredith *Senior Vice President
and Manager*
Scott Russell *Senior Vice President
and Manager*

Atlanta Corporate Banking Office
One Ninety One Peachtree Tower,
191 Peachtree Street, Suite 1170,
Atlanta, GA 30303, U.S.A.
Tel: 1-404-730-9000
Fax: 1-404-730-9014

Frank Madden *Manager*

Chicago Branch
Suite 2100, 115 South LaSalle Street,
Chicago, IL 60603, U.S.A.
Tel: 1-312-269-0430
Fax: 1-312-269-2555

Toshinori Yagura *General Manager*
Noboru Kobayashi *Joint General Manager*

Columbus Corporate Banking Office
Huntington Center, Suite 2492,
41 South High Street,
Columbus, OH 43215, U.S.A.
Tel: 1-614-365-9229
Fax: 1-614-365-9414

Toshiyasu Terao *Vice President
and Manager*

Minnesota Corporate Banking Office
90 South Seventh Street, Suite 3100,
Minneapolis, MN 55402, U.S.A.
Tel: 1-612-333-0400
Fax: 1-612-333-3733

Jeffrey R. Arnold *Vice President
and Manager*

Houston Agency
1100 Louisiana Street, Suite 2500,
Houston, TX 77002-5216, U.S.A.
Tel: 1-713-655-1160
Fax: 1-713-655-0116

Shoji Honda *General Manager*
Takashi Yokokawa *Joint General Manager*

Los Angeles Branch
777 South Figueroa Street,
Los Angeles, CA 90017, U.S.A.
Tel: 1-213-455-3700
Fax: 1-213-613-1136

Takutani Sekine *General Manager*
Teruhisa Yoshimura *Joint General Manager*

San Francisco Representative Office
400 California Street, 17th Floor,
San Francisco, CA 94104, U.S.A.
Tel: 1-415-765-3500
Fax: 1-415-765-5257, 765-5106

Shinichi Hamada *Chief Representative*

Portland Representative Office
407 Southwest Broadway,
Portland, OR 97205, U.S.A.
Tel: 1-503-242-3333
Fax: 1-503-229-2436

Victor S. Hirakawa *Chief Representative*

Seattle Representative Office
Suite 613, The Bank of California Center,
900 Fourth Avenue,
Seattle, WA 98164, U.S.A.
Tel: 1-206-622-5339
Fax: 1-206-621-5469

Victor S. Hirakawa *Chief Representative*

Toronto Representative Office
Suite 3501, Canada Trust Tower,
BCE Place, 161 Bay Street,
Toronto, Ontario, Canada M5J 2S1
Tel: 1-416-365-6616
Fax: 1-416-367-3379

Tetsuya Ohashi *Representative*

Mexico City Representative Office
Paseo de la Reforma No. 257, Piso 9,
Col. Cuauhtemoc, Delegacion Cuauhtemoc,
06500 Mexico, D.F., Mexico
Tel: 52-5-553-4557, 4926
Fax: 52-5-553-4576

Teruhisa Yoshimura *Chief Representative*

Cayman Branch
P.O. Box 707, G.T. West Bay Road,
Grand Cayman, Cayman Islands,
British West Indies

Caracas Representative Office
Edificio Torre Clement, Piso 2, Avenida
Venezuela, Urbanizacion El Rosal,
Caracas 1060, Venezuela

Europe and the Middle East

London Branch
6 Broadgate, London EC2M 2SN,
United Kingdom
Tel: 44-171-638-2222
Fax: 44-171-334-0140, 0150

Settsuo Uno Director and
General Manager
Akira Kondo Joint General Manager
Shigeru Nishigami Senior Deputy General
Manager
Ryuhei Mimura Senior Deputy General
Manager
J. Robert Bunn Senior Deputy General
Manager
Elias Lianos Deputy General Manager
Yusaku Fujita Senior Assistant
General Manager
Melville Haggard Senior Assistant
General Manager
Haruki Motomura Senior Assistant
General Manager
Yoshio Furuhashi Senior Assistant
General Manager
Takashi Morisaki Chief Manager
Tetsuji Ogino Chief Manager

Birmingham Representative Office
Edgbaston House 3 Duchess Place,
Edgbaston, Birmingham B16 6NH,
United Kingdom
Tel: 44-121-454-7427
Fax: 44-121-454-6342

Settsuo Uno Chief Representative

Düsseldorf Branch
Königsallee/Ecke Bahnstrasse,
40212 Düsseldorf, Germany
Tel: 49-211-13060
Fax: 49-211-1306220

Haruhito Kitamura General Manager
Bernhard Emunds Joint General Manager
Tetsuya Ono Joint General Manager

Frankfurt Office
Neue Mainzer Strasse 75,
60311 Frankfurt am Main, Germany
Tel: 49-69-290501
Fax: 49-69-296247

Haruhito Kitamura Chief Manager

Berlin Representative Office
An der Mühle 3,
13507 Berlin, Germany
Tel: 49-161-220-4940
Haruhito Kitamura Chief Representative

Paris Branch
112, Avenue Kleber,
75754 Paris Cedex 16, France
Tel: 33-1-44344600
Fax: 33-1-44344056

Suzumu Emon General Manager
Tetsuo Shibata Joint General Manager
Alain Mononcin Joint General Manager

Brussels Branch
Avenue des Arts 39, Bte. 1,
1040 Brussels, Belgium
Tel: 32-2-513-9770
Fax: 32-2-513-2551

Akio Kuro General Manager
Jun Kato Joint General Manager

Madrid Branch
Paseo de la Castellana, 51-4,
28046 Madrid, Spain
Tel: 34-1-510-2444
Fax: 34-1-519-9254

Tsunco Sekine General Manager

Milan Branch
Via Filippo Turati, 30-20121 Milan, Italy
Tel: 39-2-62641
Fax: 39-2-6592935

Masunori Sakurai General Manager

Zürich Representative Office
Lorenstrasse 1, 5001 Zurich, Switzerland
Tel: 41-1-211-4553
Fax: 41-1-211-6263

Jun Yoshino Chief Representative

Vienna Representative Office
Esslinggasse 16, 1010 Vienna, Austria
Tel: 43-1-535-1651
Fax: 43-1-535-2764

Takashi Yoshioka Chief Representative

Bahrain Representative Office
3rd Floor, Unitag House, Government Road,
P.O. Box 26977, Manama, Bahrain
Tel: 973-232629
Fax: 973-235724

Yuji Hokari Chief Representative

Tehran Representative Office
149 Ostad Motahari Avenue, Tehran, Iran
Tel: 98-21-8752713
Fax: 98-21-8742104

Seishi Arai Representative

Asia and Oceania

Hong Kong Branch
Tower 1, Admiralty Centre, 14th Floor,
19 Harcourt Road, Central, Hong Kong
Tel: 552-28236666
Fax: 552-29610794

Takao Wada General Manager
Ryoichi Kato Joint General Manager
Yoshiharu Tanabe Joint General Manager
Yoshihiro Ito Joint General Manager
Masunori Morita Joint General Manager
Victor Hung Joint General Manager
Akiroshi Tsunetsumi Joint General Manager

Hong Kong Branch Tsuen Wan Office
Units 2601 & 2623, 26/F, Metroplaza,
Tower 2, 223 Hing Fong Road, Kwai Fong,
Tsuen Wan, New Territories, Hong Kong
Tel: 552-24261133
Fax: 552-24853322

Kowloon Branch
New World Office Building (West Wing),
Rooms 1101-1105, 20 Salisbury Road,
Tsimshatsui, Kowloon, Hong Kong
Tel: 852-27397333
Fax: 552-28663677

Fumuo Yoshimatsu General Manager

Sheung Wan Branch
Vicwood Plaza, Units 2205-2206,
199, Des Voeux Road, Central, Hong Kong
Tel: 852-25440228
Fax: 852-28663700

Yutaka Fujitani General Manager

Shanghai Branch
Room 2107, Rumin Building,
2105 Maoming Nanlu, Shanghai,
The People's Republic of China
Tel: 86-21-4726353
Fax: 86-21-4726355

Hideki Aruga General Manager
Masashi Asaba Joint General Manager

Dalian Branch
12A Floor, Liyuan Building,
16-18 Mingze Street,
Zhongshan District, Dalian,
The People's Republic of China
Tel: 86-411-2636653
Fax: 86-411-2639915

Naoiti Moriyasu General Manager
Atsuhiko Asano Joint General Manager

Beijing Representative Office
Room 1, 19th Floor, International Building,
19 Jianguo Menwai Dajie, Beijing,
The People's Republic of China
Tel: 86-10-500-3345
Fax: 86-10-512-7151

Shigeru Noda Chief Representative

Guangzhou Representative Office
Room 1256, Garden Tower,
368 Huanshi Donglu, Guangzhou,
The People's Republic of China
Tel: 86-20-3344505
Fax: 86-20-3344905

Kenji Ewa Chief Representative

Seoul Branch
The Seoul Shinmun and Press Center
Building, 11th Floor, 25, 1-Ka,
Taepyeong-ro, Chung-ku,
Seoul, Republic of Korea
Tel: 82-2-3977-511
Fax: 82-2-734-2025

Yoshiharu Ishikawa General Manager
Masaaki Takahashi Joint General Manager

Manila Regional Representative Office
Ace Building, 8th Floor, Corner Rada and
De La Rosa Streets, Legaspi Village,
Makati, Philippines
Tel: 63-2-892-1217
Fax: 63-2-818-5045

Mitsutaka Kohno Chief Representative

Singapore Branch
20 Collyer Quay, #12-01, Tung Centre,
Singapore 0104, Singapore
Tel: 65-2205666
Fax: 65-2244779

Hazu Ichikawa General Manager
Yasumine Saito Joint General Manager
Yutaka Tabata Joint General Manager
On Huang Chiang Senior Assistant
Tsunro Sumida General Manager
Senior Assistant
General Manager

Bangkok International Banking Facility
11th Floor, Regent House, 183 Raddamri
Road, Lumpini, Pathumwan,
Bangkok 10330, Thailand
Tel: 66-2-253-6670
Fax: 66-2-253-6671

Yuichi Shibata General Manager
Yoshihiko Kusuyu Joint General Manager

**Provincial International
Banking Facility Chiang Mai Branch**
Kad Suan Kaew Office Building,
99/4 Moo 2, Huay Kaew Road,
T. Suthep, A. Muang, Chiang Mai, Thailand
Tel: 66-53-594531
Fax: 66-53-594534

Yuichi Shibata General Manager

**Provincial International
Banking Facility Chonburi Branch**
The Talay-Thong Tower,
53 Sukhumvit Road 127km, Moo 9,
Thoongsukla, Sreeracha, Chonburi, Thailand
Tel: 66-36-330752
Fax: 66-36-330753

Yuichi Shibata General Manager

Labuan Branch
Lot D, Level 7, Wisma Oceanic,
Jalan OKK Awang Besar,
87007 Federal Territory of Labuan, Malaysia

**Labuan Branch Kuala Lumpur
Management Office**
Letter Box 135, 30th Floor, UBN Tower,
10 Jalan P Ramlee, 50250 Kuala Lumpur,
Malaysia
Tel: 60-3-2326432, 2326427
Fax: 60-3-2010458

Sachio Kakinuma General Manager
Katsutoshi Kimura Joint General Manager

Kuala Lumpur Representative Office
30th Floor, UBN Tower, 10 Jalan P Ramlee,
50250 Kuala Lumpur, Malaysia
Tel: 60-3-2305422
Fax: 60-3-2304945

Takashi Yano Chief Representative

Jakarta Representative Office
Ratu Plaza Building, 27th Floor,
Jalan Jenderal Sudirman 9,
Jakarta 10270, Indonesia
Tel: 62-21-7204347
Fax: 62-21-7204329

Soichi Yumuda Chief Representative

Ho Chi Minh Representative Office
Unit C, 8th Floor, OSIC Building,
No. 5 Nguyen Hue Street,
District 1, Ho Chi Minh City,
Socialist Republic of Vietnam
Tel: 84-8-290641, 290645
Fax: 84-8-290640

Musuo Tanabe Chief Representative

Sydney Representative Office
National Australia Bank House, 1st Floor,
255 George Street,
Sydney, NSW 2000, Australia
Tel: 61-2-250-1629
Fax: 61-2-255-0653

Naoki Yumamoto Representative

Subsidiaries

BanCal Tri-State Corporation
Corporate Management and Main Office,
400 California Street,
San Francisco, CA 94104, U.S.A.
Tel: 1-415-765-0400

The Bank of California, N.A.
400 California Street,
San Francisco, CA 94104, U.S.A.
Tel: 1-415-765-0400
Fax: 1-415-765-3693

Hiroo Nakawa Chairman, President, and
Chief Executive Officer
Ray A. Henderson Vice Chairman
Minoru Noda Vice Chairman
Peter R. Butcher Executive Vice President
David W. Ehlers Executive Vice President
Magen C. Patel Executive Vice President
Michael A. C. Spillbury Executive Vice President
William R. Sweet Executive Vice President
James M. Castro, Jr. Senior Vice President
Jeffrey Chong Senior Vice President
Phillip A. DeMaris Senior Vice President
Yuichi Kambara Senior Vice President
Richard P. Kozlov Senior Vice President
Frank Lee Senior Vice President
Paul W. Menley Senior Vice President
John H. McGuckin, Jr. Senior Vice President
Sabbash V. Patankar Senior Vice President
Kathleen L. Ross Executive Vice President
Margaret C. Sheridan Senior Vice President
William T. Uhls Senior Vice President

Los Angeles Main Office
330 South Hope Street,
Los Angeles, CA 90071, U.S.A.
Tel: 1-213-243-3000

Other Offices in California
Anaheim, Auburn, Bakersfield, Beverly Hills,
Carlsbad, Chula Vista, Citadel, City of
Industry, Escondido, Fresno, Garden
Grove, Gardena, Inland Empire, La
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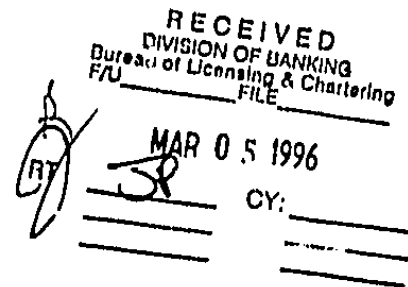
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**MINISTRY OF FINANCE
THE JAPANESE GOVERNMENT**

February 28, 1996

John A. Pullen
Financial Specialist
Bureau of International Banking
Division of Banking
Suite 1401, The Capitol
Tallahassee, Florida 32399-0350



Dear Mr. Pullen

This is in reply to your letter dated February 7, 1996 saying that your office is reviewing an application from The Mitsubishi Bank, Limited to establish an international bank agency office in Florida.

My reply to your inquiries is as follows.

— The Mitsubishi Bank is currently in compliance with all applicable laws and regulations in Japan, including applicable minimum capital and liquidity ratio requirements; and

— We are satisfied with the Mitsubishi Bank's overall financial soundness, including the generally satisfactory quality of their loan assets and the adequacy of provisioning policies.

The Ministry of Finance is committed to continue to cooperate with the U.S. bank supervisors in carrying out their supervisory duties.

Yours sincerely,

A handwritten signature in cursive script, reading "Kazuhiro Sakamaki".

Kazuhiro Sakamaki
Deputy Director
Commercial Banks Division
Banking Bureau

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
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