

F960000001189

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

PICK-UP WAIT MAIL

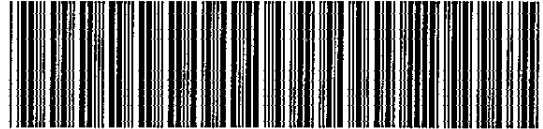
(Business Entity Name)

(Document Number)

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DIVISION OF CORPORATIONS
2002 DEC 24 PM 4: 24

RA Change
1/8/03
DC

TRANSMITTAL LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: PMG Securities Corporation
(Name of corporation)

DOCUMENT NUMBER: F96000001189

The enclosed Statement of Change of Registered Office/Agent and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Laura J. Cozzetti
(Name of person)

PMG Securities Corporation
(Name of firm/company)

500 Australian Avenue S., STE. 850
(Address)

West Palm Beach, FL 33401
(City/state and zip code)

For further information concerning this matter, please call:

Laura J. Cozzetti at (561) 820-0019
(Name of person) (Area code & daytime telephone number)

Enclosed is a \$35.00 check made payable to the Department of State.

Mailing Address:
Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address:
Amendment Section
Division of Corporations
409 E. Gaines Street
Tallahassee, FL 32399

STATEMENT OF CHANGE OF REGISTERED OFFICE OR REGISTERED AGENT OR BOTH FOR CORPORATIONS

Pursuant to the provisions of sections 607.0502, 617.0502, 607.1508, or 617.1508, Florida Statute, this statement of change is submitted for a corporation organized under the laws of the State of New York in order to change its registered office or registered agent, or both, in the State of Florida.

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 DIVISION OF CORPORATIONS
 2002 DEC 24 PM 5:25

- The name of the corporation: PMG Securities Corporation
- The principal office address: 500 Australian Avenue South, Ste. 850, West Palm Beach, FL 33401
- The mailing address (if different): _____
- Date of incorporation/qualification: 5/1990 Document number: F96000001189

5. The name and street address of the current registered agent and registered office on file with the Florida Department of State:

FHS Corporate Services, Inc.
11780 U.S. Highway One, Suite 300
North Palm Beach, FL 33408

6. The name and street address of the new registered agent (if changed) and /or registered office (if changed):

Laura Cognetti
PMG Securities Corporation
(P.O. Box or personal mailbox NOT acceptable)
500 Australian Avenue South, Ste. 850, West Palm Beach, FL 33401

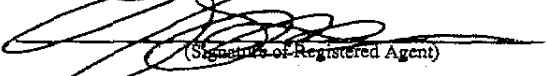
The street address of its registered office and the street address of the business office of its registered agent, as changed will be identical.

Such change was authorized by resolution duly adopted by its board of directors or by an officer so authorized by the board, or the corporation has been notified in writing of the change.


(Signature of an officer, chairman or vice chairman of the board)

Laura J. Cognetti
 Vice President
 Chief Compliance Officer
(Printed or typed name and title)

I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligation of my position as registered agent. Or, if this document is being filed merely to reflect a change in the registered office address, I hereby confirm that the corporation has been notified in writing of this change.


(Signature of Registered Agent)

12/9/02
(Date)

If signing on behalf of an entity:

(Typed or Printed Name)

Laura J. Cognetti
 Vice President
 Chief Compliance Officer

(Capacity)

*** FILING FEE: \$35.00 ***