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May 27 1997 8:00am
Secretary of State

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # F95000004796 (7)

1. Corporation Name
INTERVEST BANCSHARES CORPORATION

Principal Place of Business
10 ROCKEFELLER PLAZA, #1015
NEW YORK NY 10020-1803

Mailing Address
10 ROCKEFELLER PLAZA, #1015
NEW YORK NY 10020-1863



2. Principal Place of Business		2a. Mailing Address		3. Date Incorporated or Qualified 10/05/1995		3a. Date of Last Report 05/06/1996	
21 Suite, Apt. #, etc.		26 Suite, Apt. #, etc.		4. FEI Number 13-3699013		Applied For Not Applicable	
22 City & State		27 City & State		5. Certificate of Status Desired <input type="checkbox"/>		\$8.75 Additional Fee Required	
23 Zip		28 Zip		6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>		\$5.00 May Be Added to Fees	
24 Country		29 Country		8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input type="checkbox"/> Yes <input type="checkbox"/> No			

9. Name and Address of Current Registered Agent NATIONSCORP REGISTERED AGENTS INC. 526 E. PARK AVE., #200 TALLAHASSEE FL 32301				10. Name and Address of New Registered Agent			
81 Name							
82 Street Address (P.O. Box Number is Not Acceptable)							
83							
84 City				FL 85 Zip Code			

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	PTDC	1.1 TITLE	V/S/D
NAME	DANSKER, LOWELL S	1.2 NAME	BERGMAN, LAWRENCE G.
STREET ADDRESS	222 W. 83RD ST.	1.3 STREET ADDRESS	201 EAST 62ND STREET
CITY - ST - ZIP	NEW YORK NY 10024	1.4 CITY - ST - ZIP	NEW YORK, NY 10021
TITLE	VSDC	2.1 TITLE	D
NAME	BERGMAN, LAWRENCE G	2.2 NAME	CALLEN, MICHAEL A.
STREET ADDRESS	201 E. 62ND ST.	2.3 STREET ADDRESS	KING ABDULAZIZ STREET - 24TH FL.
CITY - ST - ZIP	NEW YORK NY 10021	2.4 CITY - ST - ZIP	JEDDAH, KINGDOM OF SAUDI ARABIA
TITLE	D	3.1 TITLE	C/D
NAME	CALLEN, MICHAEL A	3.2 NAME	DANSKER, JEROME
STREET ADDRESS	RYUTAT	3.3 STREET ADDRESS	860 FIFTH AVENUE
CITY - ST - ZIP	JEDDAH SAUDI ARABIA	3.4 CITY - ST - ZIP	NEW YORK, NY 10021
TITLE	D	4.1 TITLE	P/T/D
NAME	DANSKER, JEROME	4.2 NAME	DANSKER, LOWELL S.
STREET ADDRESS	860 5TH AVE.	4.3 STREET ADDRESS	360 WEST 55TH STREET
CITY - ST - ZIP	NEW YORK NY 10021	4.4 CITY - ST - ZIP	NEW YORK, NY 10019
TITLE	D	5.1 TITLE	D
NAME	GIDGE, MILTON F	5.2 NAME	GIDGE, MILTON, F.
STREET ADDRESS	43 SALEM RIDGE DR	5.3 STREET ADDRESS	43 SALEM RIDGE DRIVE
CITY - ST - ZIP	HUNTINGTON NY	5.4 CITY - ST - ZIP	HUNTINGTON, NY 11743
TITLE	D	6.1 TITLE	D
NAME	HOLLY, WILLIAM F	6.2 NAME	HOLLY, WILLIAM F.
STREET ADDRESS	206 EDMERE DR	6.3 STREET ADDRESS	183 EAST MAIN STREET - 4TH FL
CITY - ST - ZIP	ROCHESTER NY	6.4 CITY - ST - ZIP	ROCHESTER, NY 14604

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

[Signature]
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

5/19/97
Date

212-757-7300
Daytime Phone #

0006111

CR2E034 (9/96)

INTERVEST BANCSHARES CORPORATION

7.1 TITLE D
7.2 NAME WILLMOTT, DAVID J.
7.3 STREET ADDRESS 1461 OLD COUNTRY ROAD
7.4 CITY-ST-ZIP RIVERHEAD, NY 11901

X Addition

8.1 TITLE D
8.2 NAME WOOD, WESLEY T.
8.3 STREET ADDRESS 24 TIMBER RIDGE DRIVE
8.4 CITY-ST-ZIP LAUREL HOLLOW, OYSTER BAY, NY 11771

X Addition