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FILED
Mar 24 1997 8:00am
Secretary of State

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # F95000004794 (2)

1. Corporation Name

LIBERTY FINANCIAL ADVISORS, INC.



Principal Place of Business

600 ATLANTIC AVE.
C/O JOSEPH C TOBIN
BOSTON MA 02210-2214

Mailing Address

600 ATLANTIC AVE.
C/O JOSEPH C TOBIN
BOSTON MA 02210-2211

2. Principal Place of Business

21

Suite, Apt. #, etc.

22

City & State

23

Zip

Country

24

25

2a. Mailing Address

26

Suite, Apt. #, etc.

27

City & State

28

Zip

Country

29

30

g. Name and Address of Current Registered Agent

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION FL 33324

3. Date Incorporated or Qualified

10/02/1995

3a. Date of Last Report

11/07/1996

4. FEI Number

04-3060249

Applied For

Not Applicable

5. Certificate of Status Desired



\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution



\$5.00 May Be
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,
Florida Statutes



Yes



No

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85

Zip Code

11. Pursuant to the provisions of Sections 607.05402 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent, familiar with and accept the obligations of Section 607.0505, Florida Statutes.

SIGNATURE

Signature typed or printed name of registered agent and title, if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12.

OFFICERS AND DIRECTORS

☐ DELETE

TITLE

NAME

STREET ADDRESS

CITY - ST - ZIP

TITLE

NAME

STREET ADDRESS

CITY - ST - ZIP

TITLE

NAME

STREET ADDRESS

CITY - ST - ZIP

TITLE

NAME

STREET ADDRESS

CITY - ST - ZIP

TITLE

NAME

STREET ADDRESS

CITY - ST - ZIP

TITLE

NAME

STREET ADDRESS

CITY - ST - ZIP

13.

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

☐ Change ☐ Addition

11 TITLE

12 NAME

13 STREET ADDRESS

14 CITY - ST - ZIP

21 TITLE

22 NAME

23 STREET ADDRESS

24 CITY - ST - ZIP

31 TITLE

32 NAME

33 STREET ADDRESS

34 CITY - ST - ZIP

41 TITLE

42 NAME

43 STREET ADDRESS

44 CITY - ST - ZIP

51 TITLE

52 NAME

53 STREET ADDRESS

54 CITY - ST - ZIP

61 TITLE

62 NAME

63 STREET ADDRESS

64 CITY - ST - ZIP

☐ Change ☐ Addition

☐ Change ☐ Addition

☐ Change ☐ Addition

☐ Change ☐ Addition

☐ Change ☐ Addition

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

3/17/97 (617)371-2330

CR2E034 (9/96)

LIBERTY FINANCIAL ADVISORS, INC.
(a Delaware corporation)

OFFICERS

Name	Title	Business Address
Roberta D. Ornstein	President	600 Atlantic Avenue, Boston, MA 02210-2214
Lindsay Cook	Senior Vice President	600 Atlantic Avenue, Boston, MA 02210-2214
Ralph E. Nixon	Senior Vice President	600 Atlantic Avenue, Boston, MA 02210-2214
Porter P. Morgan	Senior Vice President	600 Atlantic Avenue, Boston, MA 02210-2214
Charles A. Merritt Jr.	Treasurer	600 Atlantic Avenue, Boston, MA 02210-2214
John A. Benning	Secretary	600 Atlantic Avenue, Boston, MA 02210-2214
William P. Rice	Vice President	600 Atlantic Avenue, Boston, MA 02210-2214
John R. Cadigan	Vice President	600 Atlantic Avenue, Boston, MA 02210-2214
John T. Treece Jr.	Assistant Treasurer	600 Atlantic Avenue, Boston, MA 02210-2214
John L. Davenport	Assistant Secretary	600 Atlantic Avenue, Boston, MA 02210-2214
John W. Reading	Assistant Secretary	600 Atlantic Avenue, Boston, MA 02210-2214

DIRECTORS

Lindsay Cook	600 Atlantic Avenue, Boston, MA 02210-2214
Porter P. Morgan	600 Atlantic Avenue, Boston, MA 02210-2214
Ralph E. Nixon	600 Atlantic Avenue, Boston, MA 02210-2214