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TRANSMITTAL LETTER

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TO: QUALIFICATION/TAX LIEN SECTION
DIVISION OF CORPORATIONS

SUBJECT: Defense Technology Corporation of America
(Name of corporation - must include suffix)

Dear Sir or Madam:

The enclosed "Application by Foreign Corporation for Authorization to Transact Business in Florida", "Certificate of Existence", and check are submitted to register the above referenced foreign corporation to transact business in Florida.

Please return all correspondence concerning this matter to the following:

Clayton Peterson
(Name of Person)

Defense Technology Corporation of America
(Firm/Company)

P.O. Box 240
(Address)

Casper, WY 82602-0240
(City, State and Zip Code)

Should you need to call someone concerning this matter, please call:

Clayton Peterson at (307) 235-2136
(Name of Person) Area Code & Daytime Telephone Number

95 JUL 25 AM 10:50
SECRETARY OF STATE
DIVISION OF CORPORATIONS

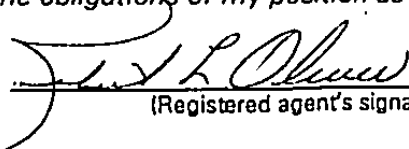
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7/25

COURIER ADDRESS:
Qualification/Tax Lien Sec.
Division of Corporations
409 E. Gaines St.
Tallahassee, FL 32399

MAILING ADDRESS:
Qualification/Tax Lien Sec.
Division of Corporations
P. O. Box 6327
Tallahassee, FL 32314

APPLICATION BY FOREIGN CORPORATION FOR AUTHORIZATION TO
TRANSACTION BUSINESS IN FLORIDA

IN COMPLIANCE WITH SECTION 607.1503, FLORIDA STATUTES, THE FOLLOWING IS
SUBMITTED TO REGISTER A FOREIGN CORPORATION TO TRANSACTION BUSINESS IN THE
STATE OF FLORIDA:

1. Defense Technology Corporation of America
(Name of corporation: must include the word "INCORPORATED", "COMPANY", "CORPORATION" or words or abbreviations of like import in language as will clearly indicate that it is a corporation instead of a natural person or partnership if not so contained in the name at present.)
2. Wyoming
(State or country under the law of which it is incorporated)
3. 83-0294956
(FEI number, if applicable)
4. December 15, 1990
(Date of Incorporation)
5. Perpetual
(Duration: Year corp. will cease to exist or "perpetual")
6. July 1, 1995
(Date first transacted business in Florida. (See sections 607.1501, 607.1502, and 617.155, F.S.))
7. 7400 S.W. 50 Terrace, Suite 101
Miami, Florida 33155-4481
(Current mailing address)
8. Sales of less-than-lethal defense products
(Purpose(s) of corporation authorized in home state or country to be carried out in the state of Florida)
9. Name and street address of Florida registered agent:
Name: Robert L. Oliver
Office Address: 7400 S.W. 50 Terrace, Suite 101
Miami, Florida, 33155-4481
(Zip Code)
10. Registered agent's acceptance:
Having been named as registered agent and to accept service of process for the above stated corporation at the place designated in this application, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

(Registered agent's signature)
11. Attached is a certificate of existence duly authenticated, not more than 90 days prior to delivery of this application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the law of which it is incorporated.

12. Names and addresses of officers and/or directors: (Street address ONLY- P. O. Box NOT acceptable)

A. DIRECTORS (Street address only- P. O. Box NOT acceptable)

Chairman: Robert L. Oliver

Address: 8101 S.W. 53rd Avenue
Miami, FL 33143

Vice Chairman: _____

Address: _____

Director: _____

Address: _____

Director: _____

Address: _____

B. OFFICERS (Street address only- P. O. Box NOT acceptable)

President: Thomas A. Zimmerman

Address: 2136 Oil Drive
Casper, WY 82601

Vice President: James E Michel

Address: 10840 S.W. 80th Avenue
Miami, FL 33156

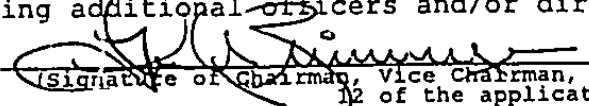
Secretary: Clodagh Michel

Address: 10840 S.W. 80th Avenue
Miami, FL 33156

Treasurer: _____

Address: _____

NOTE: If necessary, you may attach an addendum to the application listing additional officers and/or directors.

13. 
(Signature of Chairman, Vice Chairman, or any officer listed in number 12 of the application)

14. Thomas A. Zimmerman
(Typed or printed name and capacity of person signing application)

State of Wyoming

Office of the Secretary of State



United States of America, } ss.
State of Wyoming

SECRETARY OF STATE
DIVISION OF CORPORATIONS
55 JUL 25 AM 10:50

I, Diana J. OHMAN, Secretary of State of the State of Wyoming, do hereby certify that according to the records in the office of the Secretary of State of Wyoming DEFENSE TECHNOLOGY CORPORATION OF AMERICA is a corporation organized under the laws of the State of Wyoming, whose date of incorporation is December 19, 1990; and whose period of duration is perpetual.

I FURTHER CERTIFY that this corporation has filed all annual reports and paid all annual license taxes to date, or is not yet required to file such annual reports; and that Articles of Dissolution have not been filed, thus making the corporation in existence in the State of Wyoming.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the Great Seal of the State of Wyoming. Done at Cheyenne, the Capital, this 19th day of June A.D., 1995.



Diana J. Ohman
Secretary of State

By *Cathleen E. Gaud*