

F95000001329

STATEMENT CONCERNING REVOCATION OF AUTHORITY TO TRANSACT BUSINESS IN FLORIDA BY A FOREIGN CORPORATION

While SM GENERAL CORPORATION at one time had the requisite certificate of authority from the Florida Department of State to transact business in Florida, the Department revoked its certificate of authority to transact business in Florida pursuant to s. 607.1531, F.S., and it is no longer authorized to transact business in Florida. Data provided by the Florida Department of Revenue, pursuant to s. 213.053(14), F.S., indicates that SM GENERAL CORPORATION has continued to and/or is presently obligated to file Florida corporation income tax returns with the Florida Department of Revenue.

Instructions: Please complete the following statement concerning authority to transact business in Florida by a foreign corporation only if said foreign corporation is not required to maintain a current certificate of authority to transact business in Florida, pursuant to s. 607.1501, Florida Statutes. Please mail this statement to the Foreign Qualification/Tax Lien Section, P.O. Box 6327, Tallahassee, Florida 32314. If said corporation does not reinstate its authority to transact business in Florida, it must complete, sign, and return this statement.

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Officer/Director's Acknowledgement:

I, GORDON G. PROSKINE, the undersigned, do hereby certify that I am aware that SM GENERAL CORPORATION no longer maintains a valid certificate of authority to transact business in Florida, as required by s. 607.1501, F.S. That said certificate of authority issued to SM GENERAL CORPORATION was revoked on 09/26/1997, and the corporation is no longer authorized to transact business in Florida. SM GENERAL CORPORATION does not presently transact business in Florida within the meaning of s. 607.1501, F.S. and is not required to reinstate its certificate of authority to transact business in Florida.

[Signature]
(Signature of Officer/Director)

12/15/98
(Date)

GORDON G. PROSKINE VP
(Typed or printed name and capacity of person signing)

SM GENERAL CORPORATION
FEI #: 91-1672952
Charter #: F95000001329

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