

F95000000101

LAW OFFICES

THOMAS J. WOOLLEY, JR.

PROFESSIONAL ASSOCIATION

FIRST FINANCIAL PLAZA, SUITE 408

639 EAST OCEAN AVENUE

BOYNTON BEACH, FLORIDA 33435

MAILING ADDRESS:

POST OFFICE DRAWER JJ

BOYNTON BEACH, FLORIDA 33425

TELEPHONE (561) 737-4818

TELECOPIER (561) 737-4819

November 17, 1998

Secretary of State  
DIVISION OF CORPORATIONS  
P.O. Box 6327  
Tallahassee, FL 32314

FILED  
98 NOV 30 AM 8:56  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

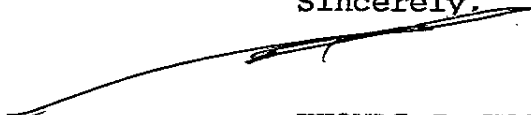
Re: Undersea Breathing Systems, Inc.

Dear Sir/Madam:

Enclosed kindly find the Statement of Change for the Registered Agent for the above-referenced corporation, together with my check in the amount of \$35.00 representing the filing fee. Please send an acknowledgement of filing to this office.

If you need any additional information, please do not hesitate to contact my office.

Sincerely,



THOMAS J. WOOLLEY, JR.

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\*\*\*\*\*35.00 \*\*\*\*\*35.00

TJW/slr

Enclosures

FA  
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FLORIDA DEPARTMENT OF STATE  
Sandra B. Mortham  
Secretary of State

November 24, 1998

THOMAS J. WOOLLEY, JR.  
639 EAST OCEAN DR.  
SUITE 408  
BOYNTON BEACH, FL 33435

SUBJECT: UNDERSEA BREATHING SYSTEMS, INC.  
Ref. Number: F95000000101

RECEIVED  
98 DEC -7 AM 9:01  
DIVISION OF CORPORATIONS

We have received your document for UNDERSEA BREATHING SYSTEMS, INC. and your check(s) totaling \$35.00. However, the enclosed document has not been filed and is being returned for the following correction(s):

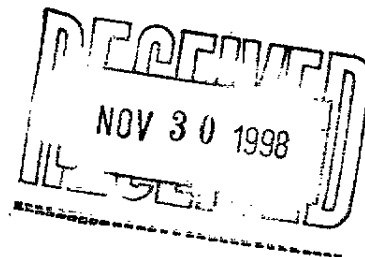
We are enclosing a computer printout which reflects the registered agent and registered office now on file with this office. Please amend your document accordingly.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 487-6880.

Karen Gibson  
Corporate Specialist

Letter Number: 598A00056313



LAW OFFICES  
**THOMAS J. WOOLLEY, JR.**  
PROFESSIONAL ASSOCIATION  
FIRST FINANCIAL PLAZA, SUITE 408  
639 EAST OCEAN AVENUE  
BOYNTON BEACH, FLORIDA 33435

MAILING ADDRESS:  
POST OFFICE DRAWER JJ  
BOYNTON BEACH, FLORIDA 33425

TELEPHONE (561) 737- 4818  
TELECOPIER (561) 737- 4819

December 2, 1998

**Secretary of State**  
**DIVISION OF CORPORATIONS**  
P.O. Box 6327  
Tallahassee, FL 32314

**Re: Undersea Breathing Systems, Inc.**

Dear Sir/Madam:

Enclosed kindly find the corrected Statement of Change for the Registered Agent as referenced in your correspondence of November 24, 1998 (copy enclosed).

Please send an acknowledgement of filing to this office.

Sincerely,



**THOMAS J. WOOLLEY, JR.**

TJW/slr

Enclosures

**STATEMENT OF CHANGE OF REGISTERED OFFICE OR REGISTERED AGENT OR BOTH FOR CORPORATIONS**

Pursuant to the provisions of sections 607.0502, 617.0502, 607.1508, or 617.1508, Florida Statutes, the undersigned corporation organized under the laws of the State of Nevada submits the following statement in order to change its registered office or registered agent, or both, in the State of Florida.

1. The name of the corporation is: Undersea Breathing Systems, Inc.

2. The mailing address of the corporation is: 3599 - 23rd Avenue, South, Unit 9  
Lake Worth, Florida 33461

3. Date of incorporation/qualification: January 6, 1995 Document number: F95000000101

4. The name and address of the current registered agent and office:

Bill Delp  
3599 - 23rd Avenue So., #9  
Lake Worth, FL 33461

5. The name and address of the new registered agent and office: (P.O. Box Not Acceptable)

Thomas J. Woolley, Jr., Esquire  
639 E. Ocean Ave., Suite 408  
Boynton Beach, FL 33435

The street address of its registered office and the street address of the business office of its registered agent, as changed, will be identical.

Such change was authorized by resolution duly adopted by its board of directors or by an officer so authorized by the board.

  
(Signature of an officer, chairman or vice chairman of the board)

Nov 16-98  
(Date)

William H. Delp II, President

(Printed or typed name and title)

Having been named as registered agent and to accept service of process for the above stated corporation, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relative to the proper and complete performance of my duties, and I am familiar with and accept the obligation of my position as registered agent.

  
(Signature of Registered Agent)

11/16/98  
(Date)

If signing on behalf of an entity:

(Typed or Printed Name)

(Capacity)