FILE NOW: FILING FEE AFTER MAY 1ST IS $550.00

PROFIT CORPORATION ANNUAL REPORT
1998

FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

APPROVED AND FILED
1998 MAY 14 PM 12:01
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

DOCUMENT # F94000006295

1. Corporation Name

ILM II LEASE CORPORATION

Principal Place of Business / Mailing Address

28 State Street, Suite 1100
Boston, MA 02109

REINSTATEMENT 97-98 00

DO NOT WRITE IN THIS SPACE

2. Principal Place of Business	2a. Mailing Address
21	26
Suite, Apt #, etc. 22	Suite, Apt #, etc. 27
City & State 23	City & State 28
Zip 24 Country 25	Zip 29 Country 30

3. Date Incorporated or Qualified: 12/9/1994

4. FEI Number: 04-3248639 ☐ Applied For ☐ Not Applicable

5. Certificate of Status Desired ☒ **$8.75** Additional Fee Required

6. Election Campaign Financing Trust Fund Contribution ☐ **$5.00** May Be Added to Fees

8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. ☐ Yes ☐ No

9. Name and Address of Current Registered Agent

CORPORATION SERVICE COMPANY
1201 Hays Street
Tallahassee, FL 32301

10. Name and Address of New Registered Agent

81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83 700002528327--9 -05/19/98--01017--008
84 City ****900 FL 85 Zip Code ****900.00

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE Karen B. Rozar **Karen B. Rozar, As Its Agent** May 14, 1998
Karen B. Rozar, As Agent DATE

12. OFFICERS AND DIRECTORS			13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12
TITLE	Pres.	☐ DELETE	1.1 TITLE ☐ Change ☐ Addition
NAME	J. William Sharman, Jr.		1.2 NAME
STREET ADDRESS	c/o Louisiana Hotels & Resorts		1.3 STREET ADDRESS
CITY-ST-ZIP	515 Louisiana St., Houston, TX 77002		1.4 CITY-ST-ZIP
TITLE	Sec.	☐ DELETE	2.1 TITLE 700002528327 ☐ Change ☐ Addition
NAME	Jeffrey Dwyer		2.2 NAME -05/19/98--01017--003
STREET ADDRESS	c/o Greenberg Traurig		2.3 STREET ADDRESS ******8.75 ******8.75
CITY-ST-ZIP	1300 Connecticut Ave., N.W., Washington, D.C. 20036		2.4 CITY-ST-ZIP
TITLE	Asst. Sec.	☐ DELETE	3.1 TITLE ☐ Change ☐ Addition
NAME	Karen B. Rozar		3.2 NAME
STREET ADDRESS	1201 Hays Street		3.3 STREET ADDRESS
CITY-ST-ZIP	Tallahassee, FL 32301		3.4 CITY-ST-ZIP
TITLE		☐ DELETE	4.1 TITLE ☐ Change ☐ Addition
NAME			4.2 NAME
STREET ADDRESS			4.3 STREET ADDRESS
CITY-ST-ZIP			4.4 CITY-ST-ZIP
TITLE		☐ DELETE	5.1 TITLE ☐ Change ☐ Addition
NAME			5.2 NAME
STREET ADDRESS			5.3 STREET ADDRESS
CITY-ST-ZIP			5.4 CITY-ST-ZIP
TITLE		☐ DELETE	6.1 TITLE ☐ Change ☐ Addition
NAME			6.2 NAME
STREET ADDRESS			6.3 STREET ADDRESS
CITY-ST-ZIP			6.4 CITY-ST-ZIP

CR2E034 (10/97)

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE Karen B. Rozar May 14, 1998