

34.0 Buschwood Park Drive Suite 250

Tampà, Florida 33618 phone 813-932-2211

800-776-2211 fax 813-932-3390

June 4, 1997

TO THE STATES LISTED ON ANNEX A ATTACHED HERETO

RE: IMC SECURITIES, INC. CHANGE OF ADDRESS

In connection with our domestic/foreign corporation registration, please be advised that IMC Securities, Inc. will be relocating on *Monday, July 7th, 1997*. The new address and phone numbers will be as follows:

5901 East Fowler Avenue
Tampa, Hillsborough County, Florida 33617-2362
Watts Phone #(800)776-2211 (no change)
Main Phone #(813)984-9901
Fax Phone #(813)984-8701

PLEASE NOTE: IMC Securities, Inc. is moving only eight (8) miles from our current location and will remain in the same municipality.

Should you have any questions or need additional information, please contact me at (800)776-2211, extension #2629. Thank you.

Sincerely.

Jennifer L. Ellis

Licensing Coordinator

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Enclosures

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