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BOWMAN BROWN, P.A.
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January 3, 1997

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VIA FACSIMILE
AND U.S. MAIL

Ms. Karon Beyer
Bureau Chief
Bureau of Commercial Recording
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

RE: Banco de Chile

Dear Ms. Beyer:

As you requested during our recent telephone conversation concerning the reorganization of Banco de Chile and its re-qualification to transact business in Florida as described in my letter dated December 27, 1996, attached is Banco de Chile's Application by Foreign Corporation for Withdrawal of Authority to Transact Business or Conduct Affairs in Florida.

Please do not hesitate to contact me should you require anything further in connection with this matter.

Sincerely yours,


Bowman Brown

BB/WGM/ga
Attachment

MASS 118978.1 - QXB

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1083 AD AMSTERDAM
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12-31-96 04:40PM

TO 613053819982

P003

**APPLICATION BY FOREIGN CORPORATION FOR WITHDRAWAL
OF AUTHORITY TO TRANSMIT BUSINESS OR CONDUCT AFFAIRS
IN FLORIDA**

FILED STATE
SECRETARY OF CORPORATIONS
DIVISION OF CORPORATIONS
JAN 1 AM 8:22

Banco de Chile Incorporated

(Name of Corporation)

Republic of Chile

(Incorporated Under Laws Of)

This corporation is no longer transacting business or conducting affairs within the State of Florida and hereby voluntarily surrenders its authority to transact business or conduct affairs in Florida.

This corporation revokes the authority of its registered agent in Florida to accept service on its behalf and appoints the Department of State as its agent for service of process based on a cause of action arising during the time it was authorized to transact business or conduct affairs in Florida.

The following is a current mailing address to which the Department of State may mail a copy of any process against this corporation that may be served on the Department.

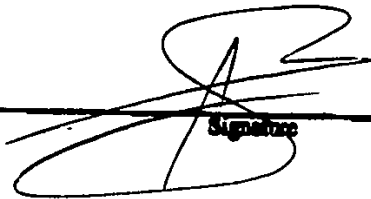
200 South Biscayne Blvd., 27th Floor

(Mailing Address)

Miami, FL 33131-5307

(City/State/Zip)

The corporation agrees to notify the Department of State in the future of any change in its mailing address.



Signature
General Manager
Title
Matias Herrera
Typed or printed name
1/6/97
Date

FILED STATE
SECRETARY OF CORPORATIONS
DIVISION OF CORPORATIONS
97 JAN 21 AM 8: