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Jan 31 1997 8:00am
Secretary of State

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # F94000002478 (5)

1. Corporation Name
AMERICAN GENERAL EXCHANGE, INC.



Principal Place of Business
AMERICAN GENERAL CENTER
NASHVILLE TN 37250

Mailing Address
AMERICAN GENERAL CENTER
NASHVILLE TN 37250

3. Date Incorporated or Qualified
05/12/1994

3a. Date of Last Report
02/27/1996

2. Principal Place of Business	2a. Mailing Address	4. FEI Number 62-1565729	Applied For Not Applicable
21 Suite, Apt. #, etc.	26 Suite, Apt. #, etc.	5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
22 City & State	27 City & State	6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
23 Zip	28 Zip	8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input type="checkbox"/> Yes <input type="checkbox"/> No	
24 Country	29 Country		

9. Name and Address of Current Registered Agent

MARVIN, GUY III
ONE INDEPENDENT DRIVE
JACKSONVILLE BEACH FL 32276

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ DATE _____
(NOTE: Registered Agent signature required when reinstating)

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	CPD	1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	D'AGOSTINO, JAMES S JR	1.2 NAME	
STREET ADDRESS	AMERICAN GENERAL CENTER	1.3 STREET ADDRESS	
CITY-ST-ZIP	NASHVILLE TN 37250	1.4 CITY-ST-ZIP	
TITLE	VD	2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	MCCAMPBELL, ALLEN A JR	2.2 NAME	
STREET ADDRESS	AMERICAN GENERAL CENTER	2.3 STREET ADDRESS	
CITY-ST-ZIP	NASHVILLE TN 37250	2.4 CITY-ST-ZIP	
TITLE	VD	3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	TASSER, DONALD J	3.2 NAME	
STREET ADDRESS	AMERICAN GENERAL CENTER	3.3 STREET ADDRESS	
CITY-ST-ZIP	NASHVILLE TN 37250	3.4 CITY-ST-ZIP	
TITLE	S	4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	ROBERTS, REX H	4.2 NAME	
STREET ADDRESS	AMERICAN GENERAL CENTER	4.3 STREET ADDRESS	
CITY-ST-ZIP	NASHVILLE TN 37250	4.4 CITY-ST-ZIP	
TITLE	VT	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	BARRETT, KENT E	5.2 NAME	
STREET ADDRESS	AMERICAN GENERAL CENTER	5.3 STREET ADDRESS	
CITY-ST-ZIP	NASHVILLE TN 37250	5.4 CITY-ST-ZIP	
TITLE		6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		6.2 NAME	
STREET ADDRESS		6.3 STREET ADDRESS	
CITY-ST-ZIP		6.4 CITY-ST-ZIP	

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR
Rex H. Roberts

1-17-97
Date

615-749-1993
Daytime Phone #

0627455

CR2E034 (9/96)