

**FOR PROFIT CORPORATION
UNIFORM BUSINESS REPORT (UBR)**

DOCUMENT # F94000002181

1. Entity Name

LEHMAN BROTHERS HOLDINGS, INC.



FILED

03 MAY -5 PM 3:06

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

DO NOT WRITE IN THIS SPACE

2. Principal Place of Business

745 7th Ave

Suite, Apt. #, etc.

3. Mailing Address

101 HUDSON STREET

Suite, Apt. #, etc.

39TH. FLOOR

DO NOT WRITE IN THIS SPACE

City & State

NEW YORK, NY

City & State

JERSEY CITY, NJ

4. FEI Number

13-3216325

Applied For

Not Applicable

Zip

10019

Country

Zip

07302

Country

5. Certificate of Status Desired

\$8.75 Additional
Fee Required

7. Name and Address of Current Registered Agent

Name

THE PRENTICE-HALL CORPORATION SYSTEM, INC.

Street Address (P.O. Box Number is Not Acceptable)

1201 HAYS STREET

City

TALLAHASSEE

FL

Zip Code

32301

**DO NOT WRITE
IN THIS SPACE**

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

January 1 - May 1 Fee is \$150.00

After May 1, Fee is \$550.00

Amended UBR is \$61.25

Make Check Payable to Florida Department of State

9. Election Campaign Financing
Trust Fund Contribution.

\$5.00 May Be
Added to Fees

10. OFFICERS AND DIRECTORS

TITLE PD
NAME RICHARD S. FULD JR.
STREET ADDRESS 745 7TH AVE
CITY-ST-ZIP NEW YORK, N.Y. 10017

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP

600018017496
05/05/03--01096--009 **750.00

TITLE V
NAME MICHAEL MAZZEI
STREET ADDRESS 745 7 TH AVE
CITY-ST-ZIP NEW YORK, N.Y. 10019

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP

TITLE S
NAME JEFFREY A. WELIKSON
STREET ADDRESS 745 7TH AVE
CITY-ST-ZIP NEW YORK, N.Y. 10019

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP

**DO NOT WRITE
IN THIS SPACE**

TITLE T
NAME IAN T. LOWITT
STREET ADDRESS 745 7TH AVE
CITY-ST-ZIP NEW YORK, N.Y. 10019

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP

TITLE VP
NAME THEODORE P. JANULIS
STREET ADDRESS 745 7TH AVE
CITY-ST-ZIP NEW YORK, N.Y. 10019

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP

TITLE AT
NAME BARRY J. OBRIEN
STREET ADDRESS 101 HUDSON STREET
CITY-ST-ZIP JERSEY CITY, N.J. 07302

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or on an attachment with an address, with all other like empowered.

SIGNATURE:

Barry J. O'Brien

BARRY J. O'BRIEN

04/28/2003

201-524-5430

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

CR2E034B (12/02)

215/2