

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F94000002181

FILED
May 08, 2009
Secretary of State

Entity Name: LEHMAN BROTHERS HOLDINGS, INC.

Current Principal Place of Business:

745 7TH AVE
NEW YORK, NY 10019

New Principal Place of Business:

1271 SIXTH AVE
NEW YORK, NY 10020

Current Mailing Address:

70 HUDSON STREET
JERSEY CITY, NJ 07302

New Mailing Address:

101 HUDSON STREET
JERSEY CITY, NJ 07302

FEI Number: 13-3216325

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

THE PRENTICE HALL CORPORATION SYSTEM
1201 HAYS STREET
SUITE 105
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: P () Delete
Name: GREGORY, JOSEPH M
Address: 745 7TH AVE
City-St-Zip: NEW YORK, NY 10019

Title: S () Delete
Name: WELIKSON, JEFFREY A
Address: 745 7TH AVE
City-St-Zip: NEW YORK, NY 10019

Title: V () Delete
Name: MANSON, KAREN C
Address: 745 7TH AVE
City-St-Zip: NEW YORK, NY 10019

Title: T (X) Delete
Name: LOWITT, IAN T
Address: 745 7TH AVE
City-St-Zip: NEW YORK, NY 10019

Title: AT (X) Delete
Name: O'BRIEN, BARRY J
Address: 70 HUDSON ST
City-St-Zip: JERSEY CITY, NJ 07302

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: CEO (X) Change () Addition
Name: MARSAL, BRYAN
Address: 1271 SIXTH AVE
City-St-Zip: NEW YORK, NY 10020

Title: SVP (X) Change () Addition
Name: CIONGOLI, JEFFREY
Address: 101 HUDSON STREET
City-St-Zip: JERSEY CITY, NJ 07302

Title: V (X) Change () Addition
Name: KLANG, LINDA
Address: 101 HUDSON STREET
City-St-Zip: JERSEY CITY, NJ 07302

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: LINDA KLANG

V

05/08/2009

Electronic Signature of Signing Officer or Director

_____ Date