

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F94000000494

FILED
Mar 20, 2009
Secretary of State

Entity Name: METRO-GOLDWYN-MAYER STUDIOS INC.

Current Principal Place of Business:

10250 CONSTELLATION BLVD
LOS ANGELES, CA 900676241 US

New Principal Place of Business:

Current Mailing Address:

10250 CONSTELLATION BLVD
LOS ANGELES, CA 900676241 US

New Mailing Address:

10250 CONSTELLATION BLVD.
LOS ANGELES, CA 900676241 US

FEI Number: 95-4452285

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CEO () Delete
Name: SANDS, RICK CEO
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: VP () Delete
Name: FRANCIS, TRISH VP
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: VP () Delete
Name: DUNLAP, SALLY VP
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: SEVP () Delete
Name: COHEN, CHARLES SEVP
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: VP () Delete
Name: EVANS, DENISE VP
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: VP () Delete
Name: CUSTER, BARBARA VP
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 900676241 US

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: CEO (X) Change () Addition
Name: SLOAN, HARRY E CEO
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: CFO (X) Change () Addition
Name: SINGH, BEDI CFO
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: SEC (X) Change () Addition
Name: PACKMAN, SCOTT SEC
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: DIR (X) Change () Addition
Name: COHENS, CHARLES DIR
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: DIR (X) Change () Addition
Name: PARENT, MARY DIR
Address: 10250 CONSTELLATION BLVD.
City-St-Zip: LOS ANGELES, CA 900676241 US

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: ANNE MEYER

POA

03/20/2009

Electronic Signature of Signing Officer or Director

Date