

# 2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F94000000494

FILED  
Apr 12, 2008  
Secretary of State

Entity Name: METRO-GOLDWYN-MAYER STUDIOS INC.

## Current Principal Place of Business:

10250 CONSTELLATION BLVD  
LOS ANGELES, CA 90067 US

## New Principal Place of Business:

10250 CONSTELLATION BLVD  
LOS ANGELES, CA 900676241 US

## Current Mailing Address:

10250 CONSTELLATION BLVD  
TAX DEPARTMENT  
LOS ANGELES, CA 90067 US

## New Mailing Address:

10250 CONSTELLATION BLVD  
LOS ANGELES, CA 900676241 US

FEI Number: 95-4452285

FEI Number Applied For ( )

FEI Number Not Applicable ( )

Certificate of Status Desired ( )

## Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM  
1200 SOUTH PINE ISLAND ROAD  
PLANTATION, FL 33324 US

## Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ( ).

## OFFICERS AND DIRECTORS:

Title: VP ( ) Delete  
Name: HARDING, LYNDAY VP  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 90067

Title: VP ( ) Delete  
Name: FRANCIS, TRISH VP  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 90067

Title: VP ( ) Delete  
Name: DUNLAP, SALLY VP  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 90067

Title: DIR ( ) Delete  
Name: COHEN, CHARLES DIR  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 90067

Title: VP ( ) Delete  
Name: EVANS, DENISE VP  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 90067

Title: VP ( ) Delete  
Name: CUSTER, BARBARA VP  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 90067

## ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: CEO (X) Change ( ) Addition  
Name: SANDS, RICK CEO  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: VP (X) Change ( ) Addition  
Name: FRANCIS, TRISH VP  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: VP (X) Change ( ) Addition  
Name: DUNLAP, SALLY VP  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: SEVP (X) Change ( ) Addition  
Name: COHEN, CHARLES SEVP  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: VP (X) Change ( ) Addition  
Name: EVANS, DENISE VP  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 900676241 US

Title: VP (X) Change ( ) Addition  
Name: CUSTER, BARBARA VP  
Address: 10250 CONSTELLATION BLVD.  
City-St-Zip: LOS ANGELES, CA 900676241 US

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: RICK SANDS

CEO

04/12/2008

Electronic Signature of Signing Officer or Director

Date